

KRAMER LEVIN NAFTALIS & FRANKEL LLP

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*Counsel to the Ad Hoc Committee of
Governmental and Other Contingent Litigation Claimants*

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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:
In re: : **Chapter 11**
:
PURDUE PHARMA L.P., et al., : **Case No. 19-23649 (RDD)**
:
Debtors.¹ :
:
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**THIRD INTERIM APPLICATION OF KRAMER LEVIN NAFTALIS & FRANKEL
LLP, AS CO-COUNSEL TO THE AD HOC COMMITTEE OF GOVERNMENTAL AND
OTHER CONTINGENT LITIGATION CLAIMANTS, FOR ALLOWANCE OF
COMPENSATION FOR PROFESSIONAL SERVICES RENDERED AND FOR
REIMBURSEMENT OF ACTUAL AND NECESSARY EXPENSES INCURRED FOR
THE PERIOD FROM JUNE 1, 2020 THROUGH SEPTEMBER 30, 2020**

¹ The Debtors in these cases, along with the last four digits of each Debtor's registration number in the applicable jurisdiction, are as follows: Purdue Pharma L.P. (7484), Purdue Pharma Inc. (7486), Purdue Transdermal Technologies L.P. (1868), Purdue Pharma Manufacturing L.P. (3821), Purdue Pharmaceuticals L.P. (0034), Imbrium Therapeutics L.P. (8810), Adlon Therapeutics L.P. (6745), Greenfield BioVentures L.P. (6150), Seven Seas Hill Corp. (4591), Ophir Green Corp. (4594), Purdue Pharma of Puerto Rico (3925), Avrio Health L.P. (4140), Purdue Pharmaceutical Products L.P. (3902), Purdue Neuroscience Company (4712), Nayatt Cove Lifescience Inc. (7805), Button Land L.P. (7502), Rhodes Associates L.P. (N/A), Paul Land Inc. (7425), Quidnick Land L.P. (7584), Rhodes Pharmaceuticals L.P. (6166), Rhodes Technologies (7143), UDF LP (0495), SVC Pharma LP (5717) and SVC Pharma Inc. (4014). The Debtors' corporate headquarters is located at One Stamford Forum, 201 Tresser Boulevard, Stamford, CT 06901.

| | |
|---|--|
| Name of Applicant | Kramer Levin Naftalis & Frankel LLP |
| Authorized to Provide Professional Services to: | Ad Hoc Committee of Governmental and Other Contingent Litigation Claimants |
| Date of Order Approving Debtors' Payment of Fees and Expenses of Applicant: | December 2, 2019 |
| Interim Fee Period: | June 1, 2020 through and including September 30, 2020 |
| Fees Requested for this Interim Fee Period: | \$1,698,836.50 |
| Expenses Requested for this Interim Fee Period: | \$69,971.34 |
| Total Amount Requested for this Interim Fee Period | \$1,698,836.50 |
| Less Amount Paid to Date for this Interim Fee Period: | \$265,147.73 |
| Net Amount to be Paid for this Interim Fee Period (20% holdback of fees for June and 100% for July-September): | \$1,433,688.77 |
| Blended Rate in this Application for All Attorneys: | \$1,031.01 |
| Blended Rate in this Application for All Timekeepers: | \$1,005.70 |
| Number of Professionals Included in this Application: | 25 |
| Number of Professionals Billing Fewer than 15 Hours to the Case During this Period: | 8 |
| If applicable, number of professionals in this application not included in staffing plans: | N/A |
| If applicable, difference between fees budgeted and compensation sought for this period: | Fees incurred were less than budgeted fees for this period. |
| Any rate increases during the Third Interim Fee Period? | No. |
| This is a(n): ___ monthly <u> X </u> interim application ___ final application | |

SUMMARY OF MONTHLY FEE STATEMENTS SUBJECT TO INTERIM PERIOD

| <i>Application</i> | <i>Total Compensation and Expenses Incurred for Period Covered</i> | | | <i>Total Amount Requested in Fee Statements</i> | | <i>Total Unpaid</i> |
|--------------------------------------|--|-----------------------|--------------------|---|----------------------------|------------------------------|
| Date Filed/Docket No. | Period Covered | Total Fees | Expenses | Fees (80%) | Expenses (100%) | Fees and Expenses |
| 9/25/2020 [Dkt. No. 1727] | 6/1/2020- 6/30/2020 | \$413,601.00 | \$4,238.27 | \$330,880.80 | \$4,238.27 | \$82,720.20 |
| 11/2/2020 [Dkt. No. 1888] | 7/1/2020- 7/31/2020 | \$408,012.00 | \$3,537.82 | \$326,409.60 | \$3,537.82 | \$411,549.82 |
| 11/16/2020 [Dkt. No. 1987] | 8/1/2020- 8/31/2020 | \$319,182.00 | \$22,816.40 | \$255,345.60 | \$22,816.40 | \$341,998.40 |
| 11/16/2020 [Dkt. No. 1992] | 9/1/2020- 9/30/2020 | \$558,041.50 | \$39,378.85 | \$446,433.20 | \$39,378.85 | \$597,420.35 |
| Totals: | | \$1,698,836.50 | \$69,971.34 | \$1,359,069.20 | \$69,971.34 | \$1,433,688.77 |

SUMMARY OF PRIOR INTERIM FEE APPLICATIONS

| Date Filed/Docket No. | Period Covered | Fees Requested | Expenses Requested | Fees Paid | Expenses Paid | Order |
|--------------------------------------|--|---------------------------|-------------------------------|------------------|--------------------------|--------------------------|
| 3/16/2020 [Dkt. No. 957] | 9/16/2019- 1/31/2020 First Interim Period ² | \$2,635,092.25 | \$47,449.28 | \$2,616,629.54 | \$47,449.28 | Dkt. Nos. 1159 & 1306 |
| 7/20/2020 [Dkt. No. 1459] | 2/1/2020- 5/31/2020 Second Interim Period ³ | \$1,568,914.50 | \$92,717.65 | \$1,556,969.50 | \$92,697.65 | Dkt. No. 1649 |

² At the request of the fee examiner, Applicant agreed to a reduction of \$18,462.71 in fees and expenses.

³ At the request of the fee examiner, Applicant agreed to a reduction of \$11,965.00 in fees and expenses.

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TO: THE HONORABLE ROBERT D. DRAIN
UNITED STATES BANKRUPTCY JUDGE:

Kramer Levin Naftalis & Frankel LLP (the “**Applicant**” or “**Kramer Levin**”), co-counsel to the Ad Hoc Committee of Governmental and Other Contingent Litigation Claimants (the “**Ad Hoc Committee**”) of the above-captioned debtors and debtors-in-possession (the “**Debtors**”) in these Chapter 11 Cases, hereby submits its Third Interim Application (the “**Application**”) for Allowance of Compensation for Professional Services Rendered and for Reimbursement of Actual and Necessary Expenses Incurred for the Period From June 1, 2020 Through September 30, 2020 (the “**Third Interim Fee Period**”), pursuant to title 11 of the United States Code (the “**Bankruptcy Code**”) Sections 330(a) and 331, the Federal Rules of Bankruptcy Procedure (the “**Bankruptcy Rules**”) Rule 2016, and the Local Bankruptcy Rules for the Southern District of New York (the “**Local Bankruptcy Rules**”) Rule 2016-1, for the interim allowance of compensation for the professional services performed by Kramer Levin for and on behalf of the Ad Hoc Committee for the Third Interim Fee Period, and for reimbursement of its actual and necessary expenses incurred during the Third Interim Fee Period. In support of the Application, Kramer Levin respectfully represents as follows:

JURISDICTION

1. The United States Bankruptcy Court for the Southern District of New York (the “**Bankruptcy Court**”) has jurisdiction over this Application pursuant to 28 U.S.C. §§ 157 and 1334.
2. Venue is proper in this district pursuant to 28 U.S.C. §§ 1408 and 1409. This matter is a core proceeding within the meaning of 28 U.S.C. § 157(b)(2).

PRELIMINARY STATEMENT

3. During the Third Interim Fee Period, Kramer Levin represented the Ad Hoc Committee in all aspects of these Chapter 11 Cases. The Ad Hoc Committee continued to play a critical role during the Third Interim Fee Period, with its efforts ultimately directed towards, among other things, (i) analyzing diligence, documents, and discovery provided by the Debtors and the Sacklers, understanding the assets of such parties, attending depositions of members of the Sackler family and other related parties, and conducting further diligence regarding the terms of the Summary Term Sheet as contemplated therein, (ii) analyzing legal issues potentially relevant to a restructuring support agreement and chapter 11 plan, (iii) analyzing, negotiating and/or drafting responses to various motions filed by the Debtors and other parties-in-interest, including the motions filed by the Debtors to enter into certain funding and related agreements, (iv) attending meet-and-confers with the Debtors, the Sacklers, the Creditors Committee, and other parties-in-interest regarding discovery disputes, and (v) reviewing, analyzing, and drafting responses to various pleadings, including numerous motions to file class proofs of claim, a motion to intervene by the NAACP, and motions affecting the Debtors' business operations (including a motion to sell certain assets, and motions to approve certain incentive and retention programs for 2020), as well as conducting analysis regarding filed claims including in response to inquiries by the Debtors and their professionals regarding governmental claims.

4. The substantial efforts and achievements of the Ad Hoc Committee, occurring over the course of the Third Interim Fee Period, required significant resources of Kramer Levin and other Ad Hoc Committee professionals. Kramer Levin drafted multiple pleadings (some of which were ultimately superseded by consensual resolutions), conducted extensive negotiations with interested parties, reviewed substantial diligence, researched the relevant legal and factual issues

involved, advised the Ad Hoc Committee on options and solutions to complex issues, and, when necessary, prepared to litigate (or litigated) unresolved issues.

5. In addition, Kramer Levin worked diligently to ensure that the Ad Hoc Committee and its professionals were appropriately informed of all case updates through: (i) monitoring the filings, pleadings, and other developments in the Chapter 11 Cases to ensure the Ad Hoc Committee was up-to-date on the status of the case; (ii) hosting weekly Ad Hoc Committee calls (and various subcommittee calls) and disseminating extensive and detailed near-daily e-mail reports and other correspondence with the Ad Hoc Committee; and (iii) addressing the questions of Ad Hoc Committee members (and other similarly-aligned parties) inquiring about the status and disposition of the case.

6. Accordingly, Kramer Levin respectfully submits that its services during the Third Interim Fee Period warrant approval of its requested fees and expenses.

**SUMMARY OF PROFESSIONAL COMPENSATION
AND REIMBURSEMENT OF EXPENSES REQUESTED**

7. This Application has been prepared in accordance with the Amended Guidelines for Fees and Disbursements for Professionals in Southern District of New York Bankruptcy Cases adopted by the Court on January 23, 2013 (the “**Local Guidelines**”), as amended, and the United States Trustee for the Southern District of New York (the “**UST**”) Guidelines for Reviewing Applications for Compensation and Reimbursement of Expenses Filed Under 11 U.S.C. § 330, adopted on January 30, 1996 (the “**UST Guidelines**”), the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Retained Professionals* [Docket No. 529] (the “**Interim Compensation Order**,” collectively with the Local Guidelines and UST Guidelines, the “**Guidelines**”), and the *Order Authorizing the Debtors to Assume the Reimbursement Agreement and Pay the Fees and Expenses of the Ad Hoc Committee’s*

Professionals [Docket No. 553] (the “**Fee Assumption Order**”). Pursuant to the Local Guidelines, a certification of Kenneth H. Eckstein regarding compliance with the same is attached as “**Exhibit A**” hereto.

8. Kramer Levin seeks the interim allowance of fees for professional services rendered during the Third Interim Fee Period in the aggregate amount of \$1,698,836.50 (the “**Third Interim Fees**”) and reimbursement of expenses incurred in connection with the rendition of those services in the aggregate amount of \$69,971.34 (the “**Third Interim Expenses**”). During the Third Interim Fee Period, Kramer Levin’s attorneys and paraprofessionals expended a total of approximately 1,689.20 hours for which compensation is requested.

9. There is no agreement or understanding between Kramer Levin and any other person, other than members of Kramer Levin, for the sharing of compensation to be received for services rendered in these Chapter 11 Cases.

10. The fees charged by Kramer Levin in these Chapter 11 Cases are billed in accordance with its existing billing rates in effect during the Third Interim Fee Period.

11. During the course of these Chapter 11 Cases, Kramer Levin exercised its billing discretion and, as discussed in more detail below, voluntarily wrote off certain fees and expenses. Kramer Levin’s decision to apply these write-offs of fees and expenses has resulted in savings to the estates during this Third Interim Fee Period of \$12,187.29.

12. Kramer Levin’s rates for the services rendered by its professionals and paraprofessionals in these Chapter 11 Cases are the same rates that Kramer Levin charges for such professional and paraprofessional services rendered in comparable non-bankruptcy matters. Such fees are reasonable based on the customary compensation charged by comparably skilled practitioners in comparable non-bankruptcy cases in a competitive national legal market.

13. Pursuant to the UST Guidelines, annexed hereto as “**Exhibit B**” is a schedule setting forth all professionals and paraprofessionals employed by Kramer Levin who have performed services in these Chapter 11 Cases during the Third Interim Fee Period, the capacities in which each such individual is employed by Kramer Levin, the department in which each individual practices, the year in which the individual was licensed to practice law in the state of New York, the hourly billing rate charged by Kramer Levin for services performed by such individual, and the aggregate number of hours expended and fees billed.

14. Annexed hereto as “**Exhibit C**” is a schedule specifying the categories of expenses for which Kramer Levin is seeking reimbursement and the total amount for each such expense category. Annexed hereto as “**Exhibit D**” is Kramer Levin’s detail of disbursements and expenses and a schedule specifying the categories of expenses for which Kramer Levin is seeking reimbursement and the total amount for each expense category for the Third Interim Fee Period.

15. Pursuant to the UST Guidelines, annexed hereto as “**Exhibit E**” is a summary of Kramer Levin’s time billed during the Third Interim Fee Period, broken down by project categories as hereinafter described.

16. Kramer Levin maintains computerized records of the time spent by all of Kramer Levin’s attorneys and paraprofessionals in connection with its representation of the Ad Hoc Committee. These records were used to prepare detailed time descriptions in accordance with the UST Guidelines and organized by project codes. These detailed time records, along with the detailed listings of the expenses incurred in connection with the services rendered, were submitted to the Court (with notice given in accordance with the Interim Compensation Order and Fee Assumption Order) as part of the Monthly Fee Statements (defined below). Subject to redaction for attorney-client or other privilege(s), copies of the final detailed time records and expenses for

the Third Interim Fee Period are being provided herewith to the Court and the Notice Parties, and are attached hereto as **Exhibit F**.

17. Since the commencement of these Chapter 11 Cases, Kramer Levin has provided the Court with a Monthly Fee Statement for each month for which compensation was sought pursuant to the Interim Compensation Order established in these Chapter 11 Cases. During the Third Interim Fee Period, Kramer Levin provided the appropriate Court with the following monthly fee statements:

- a. For June 1, 2020 through and including June 30, 2020, fees of \$413,601.00 and expenses of \$4,238.27 (the “**June Fee Statement**”);
- b. For July 1, 2020 through and including July 31, 2020, fees of \$408,012.00 and expenses of \$3,537.82 (the “**July Fee Statement**”);
- c. For August 1, 2020 through and including August 31, 2020, fees of \$319,182.00 and expenses of \$22,816.40 (the “**August Fee Statement**”);
- d. For September 1, 2020 through and including September 30, 2020, fees of \$558,041.50 and expenses of \$39,378.85 (the “**September Fee Statement**,” collectively with the June Fee Statement, the July Fee Statement, and the August Fee Statement, the “**Monthly Fee Statements**”).

18. In total, Kramer Levin has submitted Monthly Fee Statements during the Third Interim Fee Period for fees of \$1,698,836.50 and expenses of \$69,971.34. As of the date of this Application, no notice party has objected to the Monthly Fee Statements.

19. Prior to the service of each Monthly Fee Statement, Kramer Levin conducted an internal review of fees and expenses incurred during that month. As a result of such review, Kramer Levin wrote off a total of \$9,598.50 in fees and \$2,588.79 in expenses. The Monthly Fee

Statements reflected the reduced amount after write-offs. Accordingly, Kramer Levin hereby seeks allowance of fees incurred for the Third Interim Fee Period in the amount of \$1,698,836.50, and the reimbursement of actual and necessary expenses incurred for the Third Interim Fee Period in the amount of \$69,971.34.

20. In accordance with the Interim Compensation Order, Kramer Levin sought payment of 80% of its fees and 100% of its expenses incurred, pursuant to each Monthly Fee Statement filed with the Court.

21. In total, therefore, pursuant to this Application, Kramer Levin respectfully requests that the Court enter an order awarding Kramer Levin, on an interim basis, fees in an aggregate amount of \$1,698,836.50 and the reimbursement of actual and necessary expenses Kramer Levin incurred during the Third Interim Fee Period in the aggregate amount of \$69,971.34. Kramer Levin requests payment of 20% of its fees that have been held back for the Monthly Fee Statements.

22. To the extent that time or disbursement charges for services rendered or expenses incurred relate to the Third Interim Fee Period, but were not processed prior to the preparation of this Application, Kramer Levin reserves the right to request compensation for such services and reimbursement of such expenses in a future application.²

23. A budget and staffing plan for the Third Interim Fee Period is attached hereto as **Exhibit G** and includes a comparison to actual amounts.³

² In accordance with the Fee Assumption Order, Kramer Levin has separately recorded work performed relating to allocation of value among the Debtors' creditors, and, to the best of its knowledge, Kramer Levin has not included time relating to such allocation in this Application. Kramer Levin may request fees related to allocation among creditors at a later date by separate application.

³ A non-itemized budget was provided to the Debtors for the period covered by this Application. An itemized budget is included with this Application. Kramer Levin confirms that the fees sought in this Application are not, in the aggregate, more than 10% higher as compared to the non-itemized budget.

24. Kramer Levin's rates in these Chapter 11 Cases are consistent with the rates charged by Kramer Levin to its non-bankruptcy clients. These rates are similar to the customary compensation charged by comparably skilled practitioners in comparable non-bankruptcy and bankruptcy cases in a competitive national legal market. Pursuant to the U.S. Trustee Guidelines, **Exhibit H** discloses the blended hourly rates for all non-bankruptcy timekeepers in the New York office of Kramer Levin and the blended hourly rates for timekeepers who billed to the Committee during the Third Interim Fee Period.

25. Prior to filing this Application, Kramer Levin provided the Ad Hoc Committee with a copy of the Application.

BACKGROUND

26. On September 15, 2019, the Debtors filed voluntary petitions for relief under chapter 11 of the Bankruptcy Code. The Debtors continue to operate their businesses and manage their properties as debtors-in-possession pursuant to Bankruptcy Code Sections 1107 and 1108.

27. The Ad Hoc Committee consists of (i) ten States, (ii) the PEC, (iii) six political subdivisions of States, and (iv) one federally recognized American Indian tribe, as identified in the verified statement filed pursuant to Bankruptcy Rule 2019 at Docket Number 279.

28. The Ad Hoc Committee is represented in these bankruptcy cases by the following counsel: (i) Kramer Levin Naftalis & Frankel LLP, as lead bankruptcy counsel; (ii) Brown Rudnick LLP, as coordinating counsel for the non-state members of the Ad Hoc Committee, including the PEC; (iii) Otterbourg P.C., as coordinating counsel for the state members of the Ad Hoc Committee; and (iv) Gilbert LLP, as mass tort, deal and insurance counsel. In addition, the Ad Hoc Committee has retained financial professionals assist in, among other things, conducting diligence relating to the Settlement Term Sheet, and evaluating and structuring the complex sale and M&A transactions for the Sackler assets.

29. On October 29, 2019, the Debtors' filed the *Motion to Assume the Prepetition Reimbursement Agreement with the Ad Hoc Committee, and to Pay the Fees and Expenses of the Ad Hoc Committee's Professionals* (the "**Fee Assumption Motion**") [Docket No. 394].

30. On December 2, 2019, the Court granted the Fee Assumption Motion by entering the Fee Assumption Order.

SUMMARY OF LEGAL SERVICES RENDERED

31. During the Third Interim Fee Period, the Ad Hoc Committee has worked with the key case constituencies to accomplish a substantial amount. The following summary is not a detailed description of the work performed, as the day-to-day services and the time expended in performing such services are fully set forth in Exhibit F. Rather, the following summary highlights certain areas in which services were rendered to the Ad Hoc Committee and identifies some of the issues to which Kramer Levin devoted significant time and effort during the Third Interim Fee Period.

32. The summary is divided according to the project billing codes, which were created by Kramer Levin (in coordination with the other professionals for the Ad Hoc Committee) to best reflect the categories of tasks that it was required to perform in connection with these Chapter 11 Cases. Nevertheless, given the interconnectedness of the issues in these Chapter 11 Cases, certain of these categories may overlap with others.⁴

A. Asset Analysis and Recovery
Billing Code: 00001
(Fees: \$415,456.50/Hours Billed: 407.10)

33. One of the key tasks of the Ad Hoc Committee during the Third Interim Fee Period was the review of ongoing diligence provided by the Debtors, the Sacklers, and other parties-in-

⁴ The fees and hours for each matter listed below reflect the voluntary write-offs and reductions of the Monthly Fee Statements discussed above.

interest and attendance at the depositions of the Sacklers and related parties. This diligence process included reviewing and analyzing various information regarding the Debtors, their assets and business, and the Sacklers and their assets, including the Sacklers' Ex-US pharmaceutical companies (collectively, the "IACs"), and the potential value of the sale of such assets to facilitate the terms contemplated by the Summary Term Sheet. During the Third Interim Period, Kramer Levin continued to work with its established diligence subcommittee – consisting of a small subset of Ad Hoc Committee members – to consult on diligence issues prior to discussions with the broader group of Ad Hoc Committee members. Kramer Levin worked extensively with the Ad Hoc Committee's financial professionals regarding their analysis of the materials and in preparing diligence updates for the diligence subcommittee, the full Ad Hoc Committee, and the Non-Consenting States (per the information sharing protocol contemplated by the Reimbursement Agreement Order). Kramer Levin also worked to negotiate and finalize a side letter agreement on discovery with the Creditors Committee to streamline efforts around the investigation and diligence process relating to estate claims, for the benefit of the estates. Discovery and diligence contemplated by the Summary Term Sheet is ongoing and Kramer Levin has continued to work with the Debtors, Sacklers, and other key creditor constituents in facilitating more robust productions.

34. The diligence analysis requires substantial efforts from Kramer Levin across practice areas, including involvement of corporate teams to analyze diligence relating to both domestic and international businesses, tax teams to analyze complex tax issues involved in various aspects of and structures underlying the Summary Term Sheet (including the contemplated sale of the IACs), litigation professionals to analyze potential estate claims, and bankruptcy professionals to understand each of these issues in the context of an eventual chapter 11 plan.

B. Business Operations

Billing Code: 00003

(Fees: \$65,665.50/Hours Billed: 58.90)

35. During the Third Interim Fee Period, Kramer Levin conducted analysis of certain of the Debtors' requests for relief, including a proposed key employee incentive plan and key employee retention plan. The analysis provided by Kramer Levin was necessary to the Ad Hoc Committee in deciding its best course of action in regard to these motions.

36. In addition, Kramer Levin continued its diligence of the Debtors' motion for authorization to enter into a funding agreement with Harm Reduction Therapeutics, and ultimately decided to support the Debtors' motion. Kramer Levin drafted the Ad Hoc Committee's statement in support of such motion and prepared for and attended the related hearing. Kramer Levin, in connection with the other Ad Hoc Committee professionals, engaged with counsel to the Debtors, Creditors' Committee, and the Non-Consenting States on revised KERP/KEIP proposals to address concerns previously raised by the Creditors' Committee and Non-Consenting States. Further, Kramer Levin engaged with counsel to the Creditors' Committee and other parties in interest regarding the Debtors' political contributions, and analyzed the agreement among the Debtors and the Creditors' Committee regarding such political contributions.

C. Case Administration

Billing Code: 00004

(Fees: \$16,555.00/Hours Billed: 22.20)

37. A portion of the services rendered during the Third Interim Fee Period related to the continued organization of the Ad Hoc Committee and matters related thereto. In addition, Kramer Levin devoted time to various administrative tasks necessary to assist the Ad Hoc Committee and its professionals in functioning efficiently, including, but not limited to: maintaining work-in-progress reports and work streams; internal organizational meetings and organizational meetings among professionals; monitoring calendars of critical dates; preparing

materials for internal distribution; coordinating conferences and meetings with Ad Hoc Committee professionals; obtaining filed pleadings and maintaining case folders of the same; and routine communications and correspondences.

D. Claims Analysis
Billing Code: 00005
(Fees: \$505,955.00/Hours Billed: 494.70)

38. During the Third Interim Fee Period, and in anticipation of the July 30, 2020 bar date, Kramer Levin worked extensively with Ad Hoc Committee members and professionals in connection with the preparation of the State's and local government's proofs of claim. Shortly thereafter, Kramer Levin coordinated with the Debtors and other parties in interest to analyze the universe of claims filed in these Chapter 11 Cases, and analyze legal issues relating to the governmental claims including in response to inquiries from the Debtors.

39. Kramer Levin also devoted significant time to reviewing the motions to file class proofs of claims filed by various creditor constituencies in these Chapter 11 Cases. Further, Kramer Levin engaged with the Debtors, Non-Consenting States and Multi-State Group in preparing objections to motions to file class proofs of claims. Kramer Levin ultimately took the lead in drafting joint objections to these motions to be filed on behalf of all three public-side groups: the Ad Hoc Committee, the Non-Consenting States, and the Multi-State Group. Those joint objections required Kramer Levin to expend substantial time analyzing the legal and factual issues involved, drafting and revising the objections themselves, and coordinating comments among all public-side creditor groups (and clients). The public side claimants filed three joint objections (to seven class claim motions), at docket numbers 1431, 1493, and 1720. With respect to six of these, the motions ultimately were resolved through the Phase I mediation process regarding allocation, and the majority of the remaining motion was withdrawn on September 29,

2020 before it could be heard by the Court (the Court denied the remaining request to participate in the mediation on September 30, 2020).

E. Employment and Fee Applications
Billing Code: 00006
(Fees: \$99,541.00/Hours Billed: 139.20)

40. In the course of the Third Interim Fee Period, Kramer Levin prepared, filed and served several monthly fee statements, and reviewed and coordinated the monthly fee statements of other Ad Hoc Committee professionals filed in these Chapter 11 Cases.

41. This matter also includes time spent reviewing Kramer Levin's and other Ad Hoc Committee professionals' monthly invoices for compliance with UST Guidelines and for privilege and confidentiality concerns.

F. Litigation
Billing Code: 00008
(Fees: \$46,582.50/Hours Billed: 39.90)

42. During the Third Interim Fee Period, Kramer Levin worked to represent the Ad Hoc Committee and engaged with the Debtors and other parties in interest with respect to the NAACP's motion to intervene in these Chapter 11 Cases. Ultimately, the parties reached an agreement to enter into a stipulation whereby the NAACP would be given access to the public creditors' abatement term sheet and an opportunity to present its position on abatement to the Mediators and Mediation Parties, and the public creditors. Kramer Levin spent significant time negotiating the terms of such stipulation. Kramer Levin also analyzed legal issues relating to, and then drafted and filed pleadings objecting to, the stay relief motion filed by Allergan (see docket number 1054), and actively participated at the hearing regarding the stay relief motion. Kramer Levin also spent significant time discussing issues relating to, and conducting research regarding, the extension of the preliminary injunction, including drafting and filing a pleading in support of

the extension (see Docket Number 1471), and participating at the hearing where the extension was ultimately approved.

G. Meetings and Communications with Ad Hoc Committee & Creditors
Billing Code: 00009
(Fees: \$263,530.50/Hours Billed: 258.40)

43. Given the extraordinary level of activity during the Third Interim Fee Period, the Ad Hoc Committee held group calls or meetings once a week (if not more often when the exigencies of the case required). The general purpose of these meetings was to keep the Ad Hoc Committee informed of developments and current issues in these Chapter 11 Cases, and to discuss, analyze, and vote on Ad Hoc Committee positions with respect to matters requiring their input. Ad Hoc Committee meetings required preparation by Kramer Levin professionals and other Ad Hoc Committee professionals and often included multiple agenda items.

44. Kramer Levin coordinated with the Ad Hoc Committee's other professionals on these meetings, on tasks including drafting and setting agendas and preparing and reviewing materials.

45. Ad Hoc Committee meetings also often required internal pre-meeting and post-meeting conferences among the professionals to prepare for Ad Hoc Committee calls and/or to discuss follow-up items that arose on such calls. Frequently, due to the number and complexity of items on the agenda for a given meeting, the participation of multiple professionals (including from multiple legal fields) was necessary to ensure that Kramer Levin could be responsive to members' questions as they arose.

46. Kramer Levin also had numerous conference calls and emails with individual members of the Ad Hoc Committee, and the Non-Consenting States, to discuss developments related to the case.

47. In addition, Kramer Levin provided the Ad Hoc Committee with detailed e-mail updates of recently filed pleadings, case issues and negotiations, and other items relevant to the Chapter 11 Cases.

H. Plan and Disclosure Statement
Billing Code: 00011
(Fees: \$253,662.50/Hours Billed: 237.40)

48. In furtherance of the terms contemplated by the Summary Term Sheet, during the Third Interim Fee Period, Kramer Levin continued to prepare analyses identifying and outlining the terms of key definitive documents that will need to be negotiated as part of a chapter 11 plan. Kramer Levin also engaged in various discussions with the Debtors and other parties in interest regarding next steps with respect to the negotiation of such documents, with particular attention to a post-emergence structure that maximizes tax benefits.

49. Kramer Levin spent significant time preparing a presentation for the Debtors regarding certain legal issues in connection with the State's and local governments' proofs of claims and their potential impact on a plan of reorganization.

I. 2004 Reporting
Billing Code: 00013
(Fees: \$31,888.00/Hours Billed: 31.40)

50. At the outset of the Third Interim Fee Period, Kramer Levin created a separate category for "2004 Reporting," to monitor the amount of time spent actually pursuing 2004 discovery (but not reviewing documents or attending depositions) in coordination with the Debtors, the Non-Consenting States and Creditors' Committee. Kramer Levin participated in meet-and-confers with counsel to the Creditors Committee, the Debtors, the Sacklers, and other parties-in-interest to address and/or resolve discovery disputes relating to discovery sought by the Creditors' Committee, the Non-Consenting States, and others pursuant to Bankruptcy Rule 2004.

STATEMENT OF KRAMER LEVIN

51. The foregoing professional services performed by Kramer Levin were appropriate and necessary. The professional services were in the best interests of the Ad Hoc Committee, the Debtors' estates and other parties-in-interest. Compensation for the foregoing professional services as requested is commensurate with the complexity, importance and nature of the problems, issues or tasks involved. The professional services were performed in an appropriately expeditious and efficient manner.

52. The majority of the services performed by Kramer Levin were rendered by Kramer Levin's Corporate Restructuring and Bankruptcy Group. Kramer Levin has a prominent practice in this area and enjoys a national reputation for its expertise in financial reorganizations and restructurings. The attorneys at Kramer Levin have substantial experience representing creditor groups in many chapter 11 cases. In addition, due to the facts and circumstances of these Chapter 11 Cases, attorneys from Kramer Levin's corporate practice group, as well as attorneys in other specialized areas as necessary, were involved with Kramer Levin's representation of the Ad Hoc Committee. Overall, Kramer Levin brings a particularly high level of skill and knowledge which has inured to the benefit of the Ad Hoc Committee in this case.

53. The professional services performed by Kramer Levin on behalf of the Committee during the Third Interim Fee Period required an aggregate expenditure of approximately 1,689.2 recorded hours by Kramer Levin's members, counsel, associates and paraprofessionals. Of the aggregate time expended, 808.4 recorded hours were expended by partners and counsel of Kramer Levin, 811.3 recorded hours were expended by associates, and 69.5 recorded hours were expended by paraprofessionals of Kramer Levin.

54. During the Third Interim Fee Period, Kramer Levin's hourly billing rates for attorneys ranged from \$585 to \$1500 per hour. Allowance of compensation in the amount requested would result in a blended hourly billing rate for attorneys of approximately \$1,031.01 per hour (based upon 1,619.7 recorded hours for professionals at Kramer Levin's regular billing rates in effect at the time of the performance of professional services), and a total blended hourly billing rate for Kramer Levin's paraprofessionals of \$415.96 per hour (based upon 69.5 recorded hours for paraprofessionals at Kramer Levin's regular billing rates in effect at the time of the performance of the services).

55. Such fees are reasonable based on the customary compensation charged by comparably skilled practitioners in comparable bankruptcy cases in a competitive national legal market. As noted, attached hereto in Exhibit B is a schedule listing each Kramer Levin professional and paraprofessional who performed services in these Chapter 11 Cases during the Third Interim Fee Period, the hourly rate charged by Kramer Levin for services performed by each individual, and the aggregate number of hours and charges by each individual. Kramer Levin provided a copy of the Application to the Ad Hoc Committee prior to filing the Application and received no objection to its filing.

ACTUAL AND NECESSARY EXPENSES OF KRAMER LEVIN

56. As set forth in Exhibit C hereto, Kramer Levin has disbursed \$69,971.34 as expenses incurred in providing professional services during the Third Interim Fee Period. Pursuant to Kramer Levin's policies (which we believe are comparable to those of other New York City law firms), Kramer Levin has (and will continue) to pay certain expenses of professionals who work past 8:00 p.m. and on weekends and holidays in the service of its clients, and/or for business travel, including to and from Court hearings or remote meetings. These expenses include meal

charges and car fares. Consistent with the U.S. Trustee Guidelines, Kramer Levin has also voluntarily reduced its request for reimbursement for late-working professionals' meal charges to \$20 per meal to the extent that such meal charges were in excess of this limit.

57. With respect to photocopying expenses, Kramer Levin charged \$0.10 per page. Kramer Levin does not charge for facsimile transmissions, other than the cost of long distance facsimiles at applicable toll charge rates, which invariably are less than \$1.25 per page, as permitted by the Guidelines. Each of these categories of expenses falls below the maximum rates set by the Guidelines. These charges are intended to cover Kramer Levin's direct operating costs, which costs are not incorporated into Kramer Levin's hourly billing rates. Only clients who actually use services of the types set forth in Exhibit C are separately charged for such services.

58. In addition, due to the locations of Ad Hoc Committee members, long-distance telephone calls were often required. These disbursements are not included in Kramer Levin's overhead for the purpose of setting billing rates.

59. Kramer Levin has made every effort to minimize its disbursements in these cases. The actual expenses incurred in providing professional services were absolutely necessary, reasonable, economical, and justified under the circumstances to enable Kramer Levin to serve the needs of the Ad Hoc Committee.

60. The members of the Ad Hoc Committee also incurred certain expenses in the performance of their duties as members of the Ad Hoc Committee. This Application seeks allowance of these necessary disbursements by the Ad Hoc Committee members, in accordance with the terms of the Fee Assumption Order.

THE REQUESTED COMPENSATION SHOULD BE ALLOWED

61. The Fee Assumption Order provides that Kramer Levin's reasonable and documented fees and expenses shall be subject, *mutatis mutandis*, to the procedures with respect to the authorization of payment of the fees and expenses of the professionals of the Debtors and the UCC as set forth in the Interim Compensation Order. Therefore, while this Application is not strictly subject to sections 331 and 330 of the Bankruptcy Code, we are guided by such provisions in making this Application. Section 331 of the Bankruptcy Code provides for interim compensation of professionals and incorporates the substantive standards of 11 U.S.C. § 330 to govern the Bankruptcy Court's award of such compensation.

62. Section 330 also sets forth the criteria for the award of such compensation and reimbursement:

In determining the amount of reasonable compensation to be awarded . . . , the court shall consider the nature, the extent, and the value of such services, taking into account all relevant factors, including –

- (A) the time spent on such services;
- (B) the rates charged for such services;
- (C) whether the services were necessary to the administration of, or beneficial at the time at which the service was rendered toward the completion of, a case under this title;
- (D) whether the services were performed within a reasonable amount of time commensurate with the complexity, importance, and nature of the problem, issue, or task addressed;
- (E) with respect to a professional person, whether the person is board certified or otherwise has demonstrated skill and experience in the bankruptcy field; and
- (F) whether the compensation is reasonable based on the customary compensation charged by comparably skilled practitioners in cases other than cases under this title.

11 U.S.C. § 330(a)(3).

63. Here, Kramer Levin respectfully submits that the services for which it seeks compensation in this Application were, at the time rendered, believed to be necessary for, beneficial to, and in the best interests of, the Ad Hoc Committee. Kramer Levin further submits that the compensation requested herein is reasonable in light of the nature, extent, and value of such services to the Ad Hoc Committee. The services rendered by Kramer Levin were consistently performed in a timely and efficient manner commensurate with the complexity, importance, and nature of the issues involved. Kramer Levin respectfully submits that approval of the compensation sought herein is warranted.

STATEMENT PURSUANT TO APPENDIX B OF THE GUIDELINES

64. The following is provided in response to the request for additional information set forth in the Guidelines.

- a) Kramer Levin seeks reimbursement of fees and expenses that are permissible under the relevant rules, court orders, and Bankruptcy Code provisions. In addition, Kramer Levin provided voluntary write-offs of both fees and expenses during the Third Interim Fee Period in its discretion.
- b) The fees and expenses sought in the Application are billed at rates customarily employed by Kramer Levin, and generally accepted by Kramer Levin's clients. None of the professionals seeking compensation in the Application varied their hourly rate based on the geographic location of the Debtors' cases.
- c) For the Third Interim Fee Period, Kramer Levin is not seeking fees that exceed, in the aggregate, non-itemized budgeted amounts for that period by 10% or more.
- d) This Application includes certain time (and fees) related to preparing, reviewing, or revising fee statements to comply with the local bankruptcy rules and U.S. Trustee guidelines. These fees are reflected in a portion of the amount requested in billing code number 6, Employment and Fee Applications (which matter also includes time spent by Kramer Levin reviewing other professionals' employment and fee applications and reviewing time records to redact or address privileged or other confidential information). Such time was necessary in order to comply with applicable guidelines and the Interim Compensation Order and to file monthly fee applications (which is a distinct requirement in bankruptcy matters).

- e) In connection with the preparation of its monthly invoices, Kramer Levin reviewed its monthly invoices at the time that they were filed for privilege and confidentiality. The Application includes fees incurred in conducting that review.
- f) This Application includes one rate increase since Kramer Levin's retention. On March 16, 2020, Kramer Levin filed its Fourth Monthly Fee Statement where it disclosed that it had increased hourly rates charged by professionals as of January 1, 2020 in accordance with its annual review process.⁵

NOTICE

65. Notice of this Application has been provided in accordance with the Guidelines and the Interim Compensation Order. Because of the nature of the relief requested, the Ad Hoc Committee submits that such notice is sufficient and that no further notice of the relief requested in the Application need be given to any party.

[THE REMAINDER OF THIS PAGE INTENTIONALLY LEFT BLANK]

⁵ As set forth in the Twelfth Monthly Fee Statement [Docket No. 1992], the rates for certain associates working on this matter increased as of September 1, 2020, in connection with the associates' yearly step-up in seniority, but this annual step-up is not considered a "rate increase" as the billing rate among the applicable associate class does not change.

CONCLUSION

WHEREFORE, Kramer Levin respectfully requests that the Bankruptcy Court enter an order: (i) authorizing the Debtors to pay the entirety of the unpaid balance of all approved fees for the Third Interim Period (including holdback amounts) and (ii) granting such other relief as is just and proper.

Dated: New York, New York
November 16, 2020

Respectfully submitted,

By: /s/ Kenneth H. Eckstein

Kenneth H. Eckstein
Rachael Ringer
Caroline F. Gange
**KRAMER LEVIN NAFTALIS &
FRANKEL LLP**
1177 Avenue of the Americas
New York, New York 10036
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rringer@kramerlevin.com
cgange@kramerlevin.com

*Counsel to the Ad Hoc Committee of
Governmental and Other Contingent Litigation
Claimants*

Exhibit A

Certification of Kenneth H. Eckstein

KRAMER LEVIN NAFTALIS & FRANKEL LLP

Kenneth H. Eckstein

Rachael Ringer

Caroline F. Gange

1177 Avenue of the Americas

New York, New York 10036

Telephone: (212) 715-9100

Facsimile: (212) 715-8000

*Attorneys for the Ad Hoc Committee of
Governmental and Other Contingent Litigation Claimants*

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

| | |
|------------------------------------|----------------------------------|
| -----X | |
| In re: | : Chapter 11 |
| | : |
| PURDUE PHARMA L.P., et al., | : Case No. 19-23649 (RDD) |
| | : |
| Debtors.¹ | : |
| | : |
| -----X | |

**CERTIFICATION UNDER GUIDELINES FOR FEES AND DISBURSEMENTS FOR
PROFESSIONALS IN RESPECT OF THIRD INTERIM APPLICATION OF KRAMER
LEVIN NAFTALIS & FRANKEL LLP, AS CO-COUNSEL TO THE AD HOC
COMMITTEE, FOR ALLOWANCE OF COMPENSATION FOR PROFESSIONAL
SERVICES RENDERED AND FOR REIMBURSEMENT OF ACTUAL AND
NECESSARY EXPENSES INCURRED FOR THE PERIOD FROM
JUNE 1, 2020 THROUGH SEPTEMBER 30, 2020**

¹ The Debtors in these cases, along with the last four digits of each Debtor's registration number in the applicable jurisdiction, are as follows: Purdue Pharma L.P. (7484), Purdue Pharma Inc. (7486), Purdue Transdermal Technologies L.P. (1868), Purdue Pharma Manufacturing L.P. (3821), Purdue Pharmaceuticals L.P. (0034), Imbrium Therapeutics L.P. (8810), Adlon Therapeutics L.P. (6745), Greenfield BioVentures L.P. (6150), Seven Seas Hill Corp. (4591), Ophir Green Corp. (4594), Purdue Pharma of Puerto Rico (3925), Avrio Health L.P. (4140), Purdue Pharmaceutical Products L.P. (3902), Purdue Neuroscience Company (4712), Nayatt Cove Lifescience Inc. (7805), Button Land L.P. (7502), Rhodes Associates L.P. (N/A), Paul Land Inc. (7425), Quidnick Land L.P. (7584), Rhodes Pharmaceuticals L.P. (6166), Rhodes Technologies (7143), UDF LP (0495), SVC Pharma LP (5717) and SVC Pharma Inc. (4014). The Debtors' corporate headquarters is located at One Stamford Forum, 201 Tresser Boulevard, Stamford, CT 06901.

I, Kenneth H. Eckstein, hereby certify that:

1. I am a member of Kramer Levin Naftalis & Frankel LLP (the “**Applicant**” or “**Kramer Levin**”) and co-counsel to the Ad Hoc Committee of Governmental and Other Contingent Litigation Claimants (the “**Ad Hoc Committee**”) of the above-captioned debtors and debtors-in-possession (the “**Debtors**”) in these chapter 11 cases (the “**Chapter 11 Cases**”). Kramer Levin submits this third application for interim compensation and reimbursement of expenses in compliance with the Amended Guidelines for Fees and Disbursements for Professionals in Southern District of New York adopted by the Bankruptcy Court on January 23, 2013 (the “**Local Guidelines**”), as amended, and the United States Trustee Guidelines for Reviewing Applications for Compensation and Reimbursement of Expenses Filed Under 11 U.S.C. § 330, adopted on January 30, 1996 (the “**UST Guidelines**”), the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Retained Professionals* [Docket No. 529] (the “**Interim Compensation Order**,” collectively with the Local Guidelines and UST Guidelines, the “**Guidelines**”), and the *Order Authorizing the Debtors to Assume the Reimbursement Agreement and Pay the Fees and Expenses of the Ad Hoc Committee’s Professionals* [Docket No. 553] (the “**Fee Assumption Order**”).

2. This certification is made in respect of Kramer Levin’s application, dated November 16, 2020 (the “**Application**”), for interim compensation and reimbursement of expenses for the period commencing June 1, 2020 through and including September 30, 2020 (the “**Third Interim Fee Period**”) in accordance with the Guidelines.

3. In respect of Section B.1 of the Local Guidelines, I certify that:

- a. I have read the Application;
- b. to the best of my knowledge, information, and belief formed after reasonable inquiry, the fees and disbursements sought fall within the Local Guidelines and the UST Guidelines;

- c. the fees and disbursements sought are billed at rates in accordance with the practices customarily employed by Kramer Levin and generally accepted by Kramer Levin's clients; and
- d. in providing a reimbursable service, Kramer Levin does not make a profit on that service, whether the service is performed by Kramer Levin in-house or through a third party.

4. I certify that the Creditors' Committee, Debtors, and U.S. Trustee will each be provided with a copy of the Application concurrently with the filing thereof and will have at least 14 days to review such Application prior to any objection deadline with respect thereto.

Dated: New York, New York
November 16, 2020

/s/ Kenneth H. Eckstein
Kenneth H. Eckstein

Exhibit B

Summary of Professionals

| Timekeeper | Title | Department | Year Admitted to Bar | Billed Hours | Rate¹ | Amount (\$) |
|----------------------|--------------|-------------------|-------------------------------------|---------------------|-------------------------|--------------------|
| John Bessonette | Partner | Corporate | 1999 | 26.4 | 1125 | 32,340.00 |
| Kenneth H. Eckstein | Partner | Creditor's Rights | 1980 | 202.0 | 1500 | 303,000.00 |
| Rachael Ringer | Partner | Creditor's Rights | 2011 | 306.9 | 1150 | 352,935.00 |
| Jordan M. Rosenbaum | Partner | Corporate | 2004 | 25.9 | 1200 | 31,080.00 |
| Jeffrey S. Trachtman | Partner | Litigation | 1985 | 16.3 | 1325 | 21,597.50 |
| David E. Blabey | Counsel | Creditor's Rights | 2005 | 141.2 | 1050 | 148,260.00 |
| Helayne O. Stoopack | Counsel | Tax | 1982 | 89.7 | 1075 | 96,427.50 |
| Hunter Blain | Associate | Creditor's Rights | 2020 | 114.2 | 585 | 66,807.00 |
| | | | | 24.2 | 680 | 16,456.00 |
| Boaz Cohen | Associate | Litigation | 2015 | 27.2 | 960 | 26,112.00 |
| Leah Friedman | Associate | Litigation | 2015 | 3.1 | 990 | 3,069.00 |
| Elise Funke | Associate | Litigation | 2018 | 57.3 | 770 | 44,121.00 |
| | | | | 16.5 | 840 | 13,860.00 |
| Caroline Gange | Associate | Creditor's Rights | 2017 | 238.6 | 840 | 200,424.00 |
| | | | | 58.5 | 905 | 52,942.50 |
| Rachel Goot | Associate | Litigation | 2020 | 21.9 | 680 | 14,892.00 |
| Mariya Khvatskaya | Associate | Tax | 2016 | 38.7 | 905 | 35,023.50 |
| | | | | 26.2 | 960 | 25,152.00 |
| Ilya Kontorovich | Associate | Corporate | 2014 | 20.5 | 905 | 18,552.50 |
| | | | | 5.2 | 960 | 4,992.00 |
| Daniel Lennard | Associate | Litigation | 2014 | 10.2 | 1015 | 10,353.00 |
| Nathan Gusdorf | Associate | Tax | 2020 | 12.7 | 770 | 9,779.00 |

¹ The rates for certain associates working on this matter increased as of September 1, 2020, in connection with the associates' yearly step-up in seniority, but this annual step-up is not considered a "rate increase" as the billing rate among the applicable associate class does not change.

| Timekeeper | Title | Department | Year Admitted to Bar | Billed Hours | Rate¹ | Amount (\$) |
|---------------------|---------------------|----------------------|-------------------------------------|------------------------|-------------------------|------------------------------|
| Seth Schinfeld | Associate | Litigation | 2007 | 136.3 | 1040 | 141,752.00 |
| Jessica Halpert | Paralegal | Litigation | N/A | 0.4 | 430 | 172.00 |
| Wendy Kane | Paralegal | Creditor's Rights | N/A | 38.4 | 420 | 16,128.00 |
| Benjamin Minerva | Paralegal | Creditor's Rights | N/A | 19.5 | 430 | 8,385.00 |
| Elliott Baldeon | Other Timekeeper | Legal Technology | N/A | 3.8 | 375 | 1,425.00 |
| Fernando Gurrero | Other Timekeeper | Legal Technology | N/A | 6.2 | 375 | 2,325.00 |
| Michael Ng | Other Timekeeper | Legal Technology | N/A | 0.5 | 395 | 197.50 |
| Jill Ranson | Other Timekeeper | Legal Technology | N/A | 0.7 | 395 | 276.50 |
| <u>TOTAL</u> | | | | <u>1,689.20</u> | | <u>\$1,698,836.50</u> |

Exhibit C

Summary of Expenses/Disbursements

| <u>DESCRIPTION</u> | <u>AMOUNT (\$)</u> |
|--|---------------------------|
| Data Hosting Charges | \$1,497.56 |
| Photocopying | \$232.10 |
| Postage | \$180.00 |
| Telecommunication Charges | \$13,522.04 |
| Westlaw Online Research | \$24,237.96 |
| Lexis Online Research | \$710.21 |
| Courier Services | \$19.12 |
| Pacer Online Research | \$137.10 |
| Bloomberg Law Online Research and Retrieval Fees | \$139.95 |
| Transcript Fees and Deposition Charges | \$28,525.30 |
| Telephonic Court Appearances | \$770.00 |
| <u>TOTAL</u> | <u>\$69,971.34</u> |

Exhibit D

Detail of Disbursements Made During Third Interim Fee Period

Kramer Levin



September 15, 2020

Ad Hoc Committee of Governmental and Other
Contingent
Litigation Claimants

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FOR Disbursements rendered through June 30, 2020.

Disbursements and Other Charges

4,238.27

FEES AND DISBURSEMENTS POSTED AFTER THE BILLING PERIOD SHOWN ON THIS INVOICE WILL APPEAR ON A SUBSEQUENT INVOICE.

DUE AND PAYABLE UPON RECEIPT. THE LEGAL RATE OF INTEREST WILL BE CHARGED FOR BALANCES OUTSTANDING OVER 30 DAYS.

TAX ID # 13-1944339

Kramer Levin Naftalis & Frankel LLP
1177 Avenue of the Americas, New York, NY 10036
T 212.715.9100 F 212.715.8000

September 15, 2020
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Asset Analysis and Recovery

DISBURSEMENTS AND OTHER CHARGES SUMMARY

| DESCRIPTION | AMOUNT |
|--|-------------------|
| Bloomberg Law Online Research | \$119.45 |
| Bloomberg Law Retrieval Fees | 20.50 |
| Court Solutions | 280.00 |
| Data Hosting Charges | 298.56 |
| Lexis Online Research | 487.82 |
| Pacer Online Research | 6.00 |
| Telecommunication Charges | 2,576.07 |
| Transcript Fees | 222.00 |
| Westlaw Online Research | 227.87 |
| TOTAL DISBURSEMENTS AND OTHER CHARGES | \$4,238.27 |

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Asset Analysis and Recovery

DISBURSEMENTS AND OTHER CHARGES DETAIL

Bloomberg Law Online Research

| DATE | TIMEKEEPER | DESCRIPTION | AMOUNT |
|-----------------|--------------|-------------------------------|-----------------|
| 6/5/2020 | Gomez Evelyn | Bloomberg Law Online Research | \$89.59 |
| 6/11/2020 | Gomez Evelyn | Bloomberg Law Online Research | \$29.86 |
| Subtotal | | | \$119.45 |

Bloomberg Law Retrieval Fees

| DATE | TIMEKEEPER | DESCRIPTION | AMOUNT |
|-----------------|--------------|------------------------------|----------------|
| 6/5/2020 | Gomez Evelyn | Bloomberg Law Retrieval Fees | \$20.50 |
| Subtotal | | | \$20.50 |

Data Hosting Charges

| DATE | TIMEKEEPER | DESCRIPTION | AMOUNT |
|-----------------|---------------------|----------------------|-----------------|
| 6/26/2020 | Eckstein Kenneth H. | Data Hosting Charges | \$298.56 |
| Subtotal | | | \$298.56 |

Lexis Online Research

| DATE | TIMEKEEPER | DESCRIPTION | AMOUNT |
|----------|--------------|-----------------------|----------|
| 6/6/2020 | Blain Hunter | Lexis Online Research | \$240.53 |

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Asset Analysis and Recovery

| | | | |
|-----------------|--------------|-----------------------|-----------------|
| 6/11/2020 | Gomez Evelyn | Lexis Online Research | \$167.10 |
| 6/17/2020 | Blain Hunter | Lexis Online Research | \$80.19 |
| Subtotal | | | \$487.82 |

Court Solutions

| DATE | TIMEKEEPER | DESCRIPTION | AMOUNT |
|-----------------|---------------------|----------------|-----------------|
| 6/3/2020 | Eckstein Kenneth H. | CourtSolutions | \$140.00 |
| 6/23/2020 | Eckstein Kenneth H. | CourtSolutions | \$140.00 |
| Subtotal | | | \$280.00 |

Pacer Online Research

| DATE | TIMEKEEPER | DESCRIPTION | AMOUNT |
|-----------------|------------|-----------------------------------|---------------|
| 6/22/2020 | Kane Wendy | Pacer Online Research Kane, Wendy | \$2.10 |
| 6/25/2020 | Kane Wendy | Pacer Online Research Kane, Wendy | \$3.90 |
| Subtotal | | | \$6.00 |

Telecommunication Charges

| DATE | TIMEKEEPER | DESCRIPTION | AMOUNT |
|----------|---------------------|---|---------|
| 4/2/2020 | Eckstein Kenneth H. | Telecommunication Charges by Ken Eckstein | \$38.07 |

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Asset Analysis and Recovery

| | | | |
|-----------|-------------------|---|----------|
| 4/14/2020 | Funke Elise | Telecommunication Charges by Elise Funke | \$15.75 |
| 4/20/2020 | Funke Elise | Telecommunication Charges by Elise Funke | \$32.88 |
| 6/1/2020 | Ringer Rachael L. | Telecommunication Charges by Rachael Ringer | \$5.83 |
| 6/1/2020 | Gange Caroline | Telecommunication Charges by Caroline Gange | 71.65 |
| 6/2/2020 | Ringer Rachael L. | Telecommunication Charges by Rachael Ringer | \$0.09 |
| 6/2/2020 | Khvatskaya Mariya | Telecommunication Charges by Mariya Khvatskaya | 11.67 |
| 6/2/2020 | Gange Caroline | Telecommunication Charges by Caroline Gange | 0.09 |
| 6/3/2020 | Ringer Rachael L. | Telecommunication Charges by Rachael Ringer | \$507.63 |
| 6/3/2020 | Gange Caroline | Telecommunication Charges by Caroline Gange | 434.37 |
| 6/4/2020 | Khvatskaya Mariya | Telecommunication Charges by Mariya Khvatskaya | \$15.91 |
| 6/4/2020 | Gange Caroline | Telecommunication Charges by Caroline Gange | 21.78 |
| 6/5/2020 | Ringer Rachael L. | Telecommunication Charges by Rachael Ringer | \$36.70 |
| 6/5/2020 | Gange Caroline | Telecommunication Charges by Caroline Gange | 26.92 |
| 6/8/2020 | Ringer Rachael L. | Telecommunication Charges by Rachael Ringer | \$71.54 |
| 6/10/2020 | Ringer Rachael L. | Telecommunication Charges by Rachael Ringer | \$34.30 |

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Asset Analysis and Recovery

| | | | |
|-----------|-------------------|---|----------|
| 6/11/2020 | Ringer Rachael L. | Telecommunication Charges by Rachael Ringer | \$13.07 |
| 6/11/2020 | Khvatskaya Mariya | Telecommunication Charges by Mariya Khvatskaya | 8.94 |
| 6/12/2020 | Gange Caroline | Telecommunication Charges by Caroline Gange | \$11.20 |
| 6/14/2020 | Ringer Rachael L. | Telecommunication Charges by Rachael Ringer | \$15.65 |
| 6/15/2020 | Ringer Rachael L. | Telecommunication Charges by Rachael Ringer | \$95.57 |
| 6/15/2020 | Gange Caroline | Telecommunication Charges by Caroline Gange | 7.00 |
| 6/16/2020 | Blain Hunter | Telecommunication Charges by Hunter Blain | \$28.65 |
| 6/17/2020 | Ringer Rachael L. | Telecommunication Charges by Rachael Ringer | \$310.02 |
| 6/17/2020 | Khvatskaya Mariya | Telecommunication Charges by Mariya Khvatskaya | 10.08 |
| 6/18/2020 | Khvatskaya Mariya | Telecommunication Charges by Mariya Khvatskaya | \$11.65 |
| 6/18/2020 | Blain Hunter | Telecommunication Charges by Hunter Blain | 8.62 |
| 6/22/2020 | Ringer Rachael L. | Telecommunication Charges by Rachael Ringer | \$1.01 |
| 6/23/2020 | Gange Caroline | Telecommunication Charges by Caroline Gange | \$179.92 |
| 6/24/2020 | Ringer Rachael L. | Telecommunication Charges by Rachael Ringer | \$456.58 |
| 6/26/2020 | Ringer Rachael L. | Telecommunication Charges by Rachael Ringer | \$20.76 |

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Asset Analysis and Recovery

| | | | |
|-----------------|-------------------|---|-------------------|
| 6/29/2020 | Ringer Rachael L. | Telecommunication Charges by Rachael Ringer | \$44.03 |
| 6/29/2020 | Khvatskaya Mariya | Telecommunication Charges by Mariya Khvatskaya | 22.13 |
| 6/30/2020 | Ringer Rachael L. | Telecommunication Charges by Rachael Ringer | \$6.01 |
| Subtotal | | | \$2,576.07 |

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Asset Analysis and Recovery

Transcript Fees

| DATE | TIMEKEEPER | DESCRIPTION | AMOUNT |
|-----------------|---------------------|---|-----------------|
| 6/17/2020 | Minerva Benjamin | Veritext New York Reporting Co., A Veritext Company | \$150.00 |
| 6/26/2020 | Eckstein Kenneth H. | Veritext New York Reporting Co., A Veritext Company | \$72.00 |
| Subtotal | | | \$222.00 |

Westlaw Online Research

| DATE | TIMEKEEPER | DESCRIPTION | AMOUNT |
|-----------------|--------------|-------------------------|-------------------|
| 6/11/2020 | Gomez Evelyn | Westlaw Online Research | \$137.10 |
| 6/17/2020 | Blain Hunter | Westlaw Online Research | \$90.77 |
| Subtotal | | | \$227.87 |
| TOTAL | | | \$4,238.27 |

Kramer Levin



October 26, 2020

Ad Hoc Committee of Governmental and Other
Contingent
Litigation Claimants

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FOR Disbursements rendered through July 31, 2020.

Disbursements and Other Charges

3,537.82

FEES AND DISBURSEMENTS POSTED AFTER THE BILLING PERIOD SHOWN ON THIS INVOICE WILL APPEAR ON A SUBSEQUENT INVOICE.

DUE AND PAYABLE UPON RECEIPT. THE LEGAL RATE OF INTEREST WILL BE CHARGED FOR BALANCES OUTSTANDING OVER 30 DAYS.

TAX ID # 13-1944339

Kramer Levin Naftalis & Frankel LLP
1177 Avenue of the Americas, New York, NY 10036
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Asset Analysis and Recovery

DISBURSEMENTS AND OTHER CHARGES SUMMARY

| DESCRIPTION | AMOUNT |
|--|-------------------|
| Courier Services | \$19.12 |
| Data Hosting Charges | 391.80 |
| Pacer Online Research | 70.40 |
| Photocopying | 232.10 |
| Postage | 180.00 |
| Telecommunication Charges | 1,289.43 |
| Telephonic Court Appearances | 140.00 |
| Transcript Fees | 210.00 |
| Westlaw Online Research | 1,004.97 |
| TOTAL DISBURSEMENTS AND OTHER CHARGES | \$3,537.82 |

DISBURSEMENTS AND OTHER CHARGES DETAIL

Courier Services

| DATE | TIMEKEEPER | DESCRIPTION | AMOUNT |
|-----------------|-------------------|--|----------------|
| 7/13/2020 | Schinfeld Seth F. | Fedex charges by Mateo, Julio/ Schinfeld, Seth F on 07/13/2020 (#394786008030) | \$19.12 |
| Subtotal | | | \$19.12 |



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Asset Analysis and Recovery

Data Hosting Charges

| DATE | TIMEKEEPER | DESCRIPTION | AMOUNT |
|-----------------|---------------------|----------------------|-----------------|
| 7/27/2020 | Eckstein Kenneth H. | Data Hosting Charges | \$391.80 |
| Subtotal | | | \$391.80 |

Telephonic Court Appearances

| DATE | TIMEKEEPER | DESCRIPTION | AMOUNT |
|-----------------|---------------------|----------------|-----------------|
| 7/23/2020 | Eckstein Kenneth H. | CourtSolutions | \$70.00 |
| 7/23/2020 | Ringer Rachael L. | CourtSolutions | 70.00 |
| Subtotal | | | \$140.00 |

Pacer Online Research

| DATE | TIMEKEEPER | DESCRIPTION | AMOUNT |
|-----------|-----------------|--|---------|
| 7/1/2020 | Gange Caroline | Pacer Online Research Gange, Caroline | \$0.10 |
| 7/13/2020 | Blabey David E. | Pacer Online Research Blabey, Jr., David | \$3.80 |
| 7/13/2020 | Blain Hunter | Pacer Online Research Blain, Hunter | 5.50 |
| 7/14/2020 | Blain Hunter | Pacer Online Research Blain, Hunter | \$4.50 |
| 7/16/2020 | Blain Hunter | Pacer Online Research Blain, Hunter | \$21.60 |



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Asset Analysis and Recovery

| | | | |
|-----------------|----------------|---------------------------------------|----------------|
| 7/17/2020 | Kane Wendy | Pacer Online Research Kane, Wendy | \$4.10 |
| 7/17/2020 | Blain Hunter | Pacer Online Research Blain, Hunter | 1.30 |
| 7/18/2020 | Blain Hunter | Pacer Online Research Blain, Hunter | \$1.40 |
| 7/20/2020 | Gange Caroline | Pacer Online Research Gange, Caroline | \$27.90 |
| 7/31/2020 | Blain Hunter | Pacer Online Research Blain, Hunter | \$0.20 |
| Subtotal | | | \$70.40 |

Photocopying

| DATE | TIMEKEEPER | DESCRIPTION | AMOUNT |
|-----------------|------------|--------------------------|-----------------|
| 7/31/2020 | Kane Wendy | Photocopying Kane, Wendy | \$232.10 |
| Subtotal | | | \$232.10 |

Postage

| DATE | TIMEKEEPER | DESCRIPTION | AMOUNT |
|-----------|------------|-------------------------------|---------|
| 7/17/2020 | Kane Wendy | Postage charge by Kane, Wendy | \$57.60 |
| 7/20/2020 | Kane Wendy | Postage charge by Kane, Wendy | \$36.00 |



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Asset Analysis and Recovery

| | | | |
|-----------------|------------|-------------------------------|-----------------|
| 7/22/2020 | Kane Wendy | Postage charge by Kane, Wendy | \$86.40 |
| Subtotal | | | \$180.00 |

Telecommunication Charges

| DATE | TIMEKEEPER | DESCRIPTION | AMOUNT |
|-----------|-------------------|--|----------|
| 7/1/2020 | Ringer Rachael L. | Telecommunication Charges by Rachael Ringer | \$0.53 |
| 7/2/2020 | Khvatskaya Mariya | Telecommunication Charges by Mariya Khvatskaya | \$1.12 |
| 7/3/2020 | Ringer Rachael L. | Telecommunication Charges by Rachael Ringer | \$7.54 |
| 7/6/2020 | Ringer Rachael L. | Telecommunication Charges by Rachael Ringer | \$29.18 |
| 7/7/2020 | Ringer Rachael L. | Telecommunication Charges by Rachael Ringer | \$16.40 |
| 7/8/2020 | Ringer Rachael L. | Telecommunication Charges by Rachael Ringer | \$262.54 |
| 7/8/2020 | Gange Caroline | Telecommunication Charges by Caroline Gange | 1.20 |
| 7/9/2020 | Ringer Rachael L. | Telecommunication Charges by Rachael Ringer | \$9.71 |
| 7/9/2020 | Khvatskaya Mariya | Telecommunication Charges by Mariya Khvatskaya | 10.19 |
| 7/10/2020 | Ringer Rachael L. | Telecommunication Charges by Rachael Ringer | \$3.66 |
| 7/13/2020 | Ringer Rachael L. | Telecommunication Charges by Rachael Ringer | \$91.33 |



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Asset Analysis and Recovery

| | | | |
|-----------|-------------------|---|----------|
| 7/13/2020 | Gange Caroline | Telecommunication Charges by Caroline Gange | 0.06 |
| 7/14/2020 | Khvatskaya Mariya | Telecommunication Charges by Mariya Khvatskaya | \$0.29 |
| 7/15/2020 | Ringer Rachael L. | Telecommunication Charges by Rachael Ringer | \$240.00 |
| 7/15/2020 | Gange Caroline | Telecommunication Charges by Caroline Gange | 0.53 |
| 7/16/2020 | Ringer Rachael L. | Telecommunication Charges by Rachael Ringer | \$7.45 |
| 7/17/2020 | Ringer Rachael L. | Telecommunication Charges by Rachael Ringer | \$8.65 |
| 7/17/2020 | Blain Hunter | Telecommunication Charges by Hunter Blain | 2.01 |
| 7/22/2020 | Ringer Rachael L. | Telecommunication Charges by Rachael Ringer | \$11.55 |
| 7/23/2020 | Gange Caroline | Telecommunication Charges by Caroline Gange | \$146.17 |
| 7/23/2020 | Blain Hunter | Telecommunication Charges by Hunter Blain | 1.99 |
| 7/24/2020 | Gange Caroline | Telecommunication Charges by Caroline Gange | \$2.64 |
| 7/27/2020 | Ringer Rachael L. | Telecommunication Charges by Rachael Ringer | \$113.77 |
| 7/29/2020 | Ringer Rachael L. | Telecommunication Charges by Rachael Ringer | \$311.43 |
| 7/29/2020 | Gange Caroline | Telecommunication Charges by Caroline Gange | 3.98 |



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Asset Analysis and Recovery

| | | | |
|-----------------|-------------------|--|-------------------|
| 7/30/2020 | Ringer Rachael L. | Telecommunication Charges by Rachael Ringer | \$5.51 |
| Subtotal | | | \$1,289.43 |

Transcript Fees

| DATE | TIMEKEEPER | DESCRIPTION | AMOUNT |
|-----------------|------------|--|-----------------|
| 7/27/2020 | Kane Wendy | Veritext New York Reporting Co., A Veritext Company Hearing transcript | \$210.00 |
| Subtotal | | | \$210.00 |

Westlaw Online Research

| DATE | TIMEKEEPER | DESCRIPTION | AMOUNT |
|-----------------|-----------------|-------------------------|-------------------|
| 7/13/2020 | Blain Hunter | Westlaw Online Research | \$29.34 |
| 7/14/2020 | Blain Hunter | Westlaw Online Research | \$97.56 |
| 7/16/2020 | Blabey David E. | Westlaw Online Research | \$97.56 |
| 7/16/2020 | Blain Hunter | Westlaw Online Research | 97.56 |
| 7/17/2020 | Blabey David E. | Westlaw Online Research | \$487.82 |
| 7/18/2020 | Blain Hunter | Westlaw Online Research | \$195.13 |
| Subtotal | | | \$1,004.97 |
| TOTAL | | | \$3,537.82 |

Kramer Levin



November 10, 2020

Ad Hoc Committee of Governmental and Other
Contingent
Litigation Claimants

Invoice #: 810939
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Page 1

FOR Disbursements rendered through August 31, 2020.

Disbursements and Other Charges

22,816.40

FEES AND DISBURSEMENTS POSTED AFTER THE BILLING PERIOD SHOWN ON THIS INVOICE WILL APPEAR ON A SUBSEQUENT INVOICE.

DUE AND PAYABLE UPON RECEIPT. THE LEGAL RATE OF INTEREST WILL BE CHARGED FOR BALANCES OUTSTANDING OVER 30 DAYS.

TAX ID # 13-1944339

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Asset Analysis and Recovery

DISBURSEMENTS AND OTHER CHARGES SUMMARY

| DESCRIPTION | AMOUNT |
|--|--------------------|
| Data Hosting Charges | \$401.20 |
| Lexis Online Research | 222.39 |
| Pacer Online Research | 37.70 |
| Telecommunication Charges | 8,854.63 |
| Telephonic Court Appearances | 210.00 |
| Transcript Fees | 105.60 |
| Westlaw Online Research | 12,984.88 |
| TOTAL DISBURSEMENTS AND OTHER CHARGES | \$22,816.40 |



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Asset Analysis and Recovery

DISBURSEMENTS AND OTHER CHARGES DETAIL

Data Hosting Charges

| DATE | TIMEKEEPER | DESCRIPTION | AMOUNT |
|-----------------|---------------------|----------------------|-----------------|
| 8/27/2020 | Eckstein Kenneth H. | Data Hosting Charges | \$401.20 |
| Subtotal | | | \$401.20 |

Lexis Online Research

| DATE | TIMEKEEPER | DESCRIPTION | AMOUNT |
|-----------------|-------------|-----------------------|-----------------|
| 8/18/2020 | Boyle Brian | Lexis Online Research | \$222.39 |
| Subtotal | | | \$222.39 |

Telephonic Court Appearances

| DATE | TIMEKEEPER | DESCRIPTION | AMOUNT |
|-----------------|---------------------|----------------|-----------------|
| 8/26/2020 | Eckstein Kenneth H. | CourtSolutions | \$70.00 |
| 8/26/2020 | Ringer Rachael L. | CourtSolutions | 70.00 |
| 8/26/2020 | Gange Caroline | CourtSolutions | 70.00 |
| Subtotal | | | \$210.00 |



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Asset Analysis and Recovery

Pacer Online Research

| DATE | TIMEKEEPER | DESCRIPTION | AMOUNT |
|-----------------|-----------------|--|----------------|
| 6/1/2020 | Blain Hunter | Pacer Online Research Blain, Hunter | \$0.30 |
| 8/11/2020 | Blain Hunter | Pacer Online Research Blain, Hunter | \$14.10 |
| 8/19/2020 | Blabey David E. | Pacer Online Research Blabey, Jr., David | \$20.80 |
| 8/20/2020 | Blabey David E. | Pacer Online Research Blabey, Jr., David | \$1.10 |
| 8/20/2020 | Blain Hunter | Pacer Online Research Blain, Hunter | 0.70 |
| 8/24/2020 | Lennard Daniel | Pacer Online Research Lennard, Daniel | \$0.70 |
| Subtotal | | | \$37.70 |

Telecommunication Charges

| DATE | TIMEKEEPER | DESCRIPTION | AMOUNT |
|----------|-------------------|---|----------|
| 2/3/2020 | Gange Caroline | Telecommunication Charges by Caroline Gange | \$236.39 |
| 2/5/2020 | Ringer Rachael L. | Telecommunication Charges by Rachael Ringer | \$338.43 |
| 2/6/2020 | Ringer Rachael L. | Telecommunication Charges by Rachael Ringer | \$9.06 |
| 2/9/2020 | Ringer Rachael L. | Telecommunication Charges by Rachael Ringer | \$70.90 |



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Asset Analysis and Recovery

| | | | |
|-----------|---------------------|--|----------|
| 2/10/2020 | Ringer Rachael L. | Telecommunication Charges by Rachael Ringer | \$280.91 |
| 2/11/2020 | Ringer Rachael L. | Telecommunication Charges by Rachael Ringer | \$140.00 |
| 2/12/2020 | Ringer Rachael L. | Telecommunication Charges by Rachael Ringer | \$169.23 |
| 2/13/2020 | Ringer Rachael L. | Telecommunication Charges by Rachael Ringer | \$12.57 |
| 2/13/2020 | Blain Hunter | Telecommunication Charges by Hunter Blain | 3.34 |
| 2/14/2020 | Gange Caroline | Telecommunication Charges by Caroline Gange | \$136.29 |
| 2/18/2020 | Ringer Rachael L. | Telecommunication Charges by Rachael Ringer | \$113.92 |
| 2/19/2020 | Eckstein Kenneth H. | Telecommunication Charges by Jaclyn Ionin | \$0.24 |
| 2/19/2020 | Ringer Rachael L. | Telecommunication Charges by Rachael Ringer | 213.36 |
| 2/20/2020 | Ringer Rachael L. | Telecommunication Charges by Rachael Ringer | \$9.72 |
| 2/20/2020 | Gange Caroline | Telecommunication Charges by Caroline Gange | 4.02 |
| 2/21/2020 | Blain Hunter | Telecommunication Charges by Hunter Blain | \$104.06 |
| 2/24/2020 | Ringer Rachael L. | Telecommunication Charges by Rachael Ringer | \$190.94 |
| 2/25/2020 | Ringer Rachael L. | Telecommunication Charges by Rachael Ringer | \$6.04 |
| 2/25/2020 | Blain Hunter | Telecommunication Charges by Hunter Blain | 3.75 |



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Asset Analysis and Recovery

| | | | |
|-----------|-------------------|---|----------|
| 5/1/2020 | Gange Caroline | Telecommunication Charges by Caroline Gange | \$295.96 |
| 5/4/2020 | Ringer Rachael L. | Telecommunication Charges by Rachael Ringer | \$229.64 |
| 5/4/2020 | Wasson Megan | Telecommunication Charges by Megan Wasson | 570.53 |
| 5/4/2020 | Gange Caroline | Telecommunication Charges by Caroline Gange | 6.12 |
| 5/6/2020 | Ringer Rachael L. | Telecommunication Charges by Rachael Ringer | \$265.25 |
| 5/6/2020 | Gange Caroline | Telecommunication Charges by Caroline Gange | 575.48 |
| 5/7/2020 | Ringer Rachael L. | Telecommunication Charges by Rachael Ringer | \$174.57 |
| 5/8/2020 | Ringer Rachael L. | Telecommunication Charges by Rachael Ringer | \$116.08 |
| 5/8/2020 | Khvatskaya Mariya | Telecommunication Charges by Mariya Khvatskaya | 15.33 |
| 5/11/2020 | Ringer Rachael L. | Telecommunication Charges by Rachael Ringer | \$271.79 |
| 5/11/2020 | Khvatskaya Mariya | Telecommunication Charges by Mariya Khvatskaya | 13.07 |
| 5/11/2020 | Gange Caroline | Telecommunication Charges by Caroline Gange | 135.26 |
| 5/12/2020 | Ringer Rachael L. | Telecommunication Charges by Rachael Ringer | \$429.06 |
| 5/13/2020 | Ringer Rachael L. | Telecommunication Charges by Rachael Ringer | \$18.37 |
| 5/14/2020 | Ringer Rachael L. | Telecommunication Charges by Rachael Ringer | \$326.93 |



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Asset Analysis and Recovery

| | | | |
|-----------|-------------------|---|----------|
| 5/14/2020 | Khvatskaya Mariya | Telecommunication Charges by Mariya Khvatskaya | 16.53 |
| 5/14/2020 | Wanzenberg Alexis | Telecommunication Charges by Alexis Wanzenberg | 10.17 |
| 5/14/2020 | Gange Caroline | Telecommunication Charges by Caroline Gange | 107.14 |
| 5/15/2020 | Gange Caroline | Telecommunication Charges by Caroline Gange | \$101.82 |
| 5/17/2020 | Ringer Rachael L. | Telecommunication Charges by Rachael Ringer | \$27.29 |
| 5/18/2020 | Ringer Rachael L. | Telecommunication Charges by Rachael Ringer | \$364.26 |
| 5/18/2020 | Kane Wendy | Telecommunication Charges by Wendy Kane | 136.87 |
| 5/18/2020 | Gange Caroline | Telecommunication Charges by Caroline Gange | 90.15 |
| 5/19/2020 | Ringer Rachael L. | Telecommunication Charges by Rachael Ringer | \$12.43 |
| 5/20/2020 | Gange Caroline | Telecommunication Charges by Caroline Gange | \$42.80 |
| 5/21/2020 | Khvatskaya Mariya | Telecommunication Charges by Mariya Khvatskaya | \$26.62 |
| 5/21/2020 | Gange Caroline | Telecommunication Charges by Caroline Gange | 267.31 |
| 5/22/2020 | Wanzenberg Alexis | Telecommunication Charges by Alexis Wanzenberg | \$12.46 |
| 5/24/2020 | Fisher David J. | Telecommunication Charges by David Fisher | \$67.16 |
| 5/26/2020 | Ringer Rachael L. | Telecommunication Charges by Rachael Ringer | \$262.84 |



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Asset Analysis and Recovery

| | | | |
|-----------|-------------------|---|----------|
| 5/26/2020 | Gange Caroline | Telecommunication Charges by Caroline Gange | 69.48 |
| 5/27/2020 | Ringer Rachael L. | Telecommunication Charges by Rachael Ringer | \$469.50 |
| 5/27/2020 | Gange Caroline | Telecommunication Charges by Caroline Gange | 128.75 |
| 5/28/2020 | Ringer Rachael L. | Telecommunication Charges by Rachael Ringer | \$7.68 |
| 5/28/2020 | Khvatskaya Mariya | Telecommunication Charges by Mariya Khvatskaya | 7.34 |
| 5/29/2020 | Wasson Megan | Telecommunication Charges by Megan Wasson | \$193.18 |
| 5/30/2020 | Ringer Rachael L. | Telecommunication Charges by Rachael Ringer | \$202.78 |
| 7/2/2020 | Schinfeld Seth F. | Telecommunication Charges by Seth Schinfeld | \$25.22 |
| 8/3/2020 | Ringer Rachael L. | Telecommunication Charges by Rachael Ringer | \$105.14 |
| 8/5/2020 | Ringer Rachael L. | Telecommunication Charges by Rachael Ringer | \$133.55 |
| 8/6/2020 | Ringer Rachael L. | Telecommunication Charges by Elise Funke | \$6.91 |
| 8/10/2020 | Ringer Rachael L. | Telecommunication Charges by Rachael Ringer | \$40.79 |
| 8/10/2020 | Gange Caroline | Telecommunication Charges by Caroline Gange | 12.62 |
| 8/11/2020 | Khvatskaya Mariya | Telecommunication Charges by Mariya Khvatskaya | \$0.32 |
| 8/11/2020 | Gange Caroline | Telecommunication Charges by Caroline Gange | 5.41 |



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Asset Analysis and Recovery

| | | | |
|-----------------|-------------------|---|-------------------|
| 8/12/2020 | Ringer Rachael L. | Telecommunication Charges by Rachael Ringer | \$12.31 |
| 8/13/2020 | Ringer Rachael L. | Telecommunication Charges by Rachael Ringer | \$11.27 |
| 8/13/2020 | Khvatskaya Mariya | Telecommunication Charges by Mariya Khvatskaya | 24.15 |
| 8/17/2020 | Ringer Rachael L. | Telecommunication Charges by Rachael Ringer | \$0.41 |
| 8/18/2020 | Ringer Rachael L. | Telecommunication Charges by Rachael Ringer | \$64.06 |
| 8/19/2020 | Ringer Rachael L. | Telecommunication Charges by Rachael Ringer | \$226.06 |
| 8/26/2020 | Gange Caroline | Telecommunication Charges by Caroline Gange | \$66.48 |
| 8/27/2020 | Khvatskaya Mariya | Telecommunication Charges by Mariya Khvatskaya | \$6.16 |
| 8/31/2020 | Goot Rachel | Telecommunication Charges by Rachel Goot | \$2.60 |
| Subtotal | | | \$8,854.63 |

Transcript Fees

| DATE | TIMEKEEPER | DESCRIPTION | AMOUNT |
|-----------------|------------|--|-----------------|
| 8/31/2020 | Kane Wendy | Veritext New York Reporting Co., A Veritext Company | \$105.60 |
| Subtotal | | | \$105.60 |



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Asset Analysis and Recovery

Westlaw Online Research

| DATE | TIMEKEEPER | DESCRIPTION | AMOUNT |
|-----------|-----------------|-------------------------|------------|
| 8/11/2020 | Blain Hunter | Westlaw Online Research | \$321.84 |
| 8/12/2020 | Lennard Daniel | Westlaw Online Research | \$106.54 |
| 8/13/2020 | Lennard Daniel | Westlaw Online Research | \$319.61 |
| 8/14/2020 | Lennard Daniel | Westlaw Online Research | \$90.89 |
| 8/14/2020 | Friedman Leah | Westlaw Online Research | 303.96 |
| 8/14/2020 | Goot Rachel | Westlaw Online Research | 485.75 |
| 8/15/2020 | Goot Rachel | Westlaw Online Research | \$1,041.54 |
| 8/16/2020 | Lennard Daniel | Westlaw Online Research | \$267.46 |
| 8/16/2020 | Goot Rachel | Westlaw Online Research | 373.99 |
| 8/17/2020 | Lennard Daniel | Westlaw Online Research | \$106.54 |
| 8/17/2020 | Goot Rachel | Westlaw Online Research | 1,282.92 |
| 8/18/2020 | Lennard Daniel | Westlaw Online Research | \$639.22 |
| 8/18/2020 | Goot Rachel | Westlaw Online Research | 945.43 |
| 8/19/2020 | Blabey David E. | Westlaw Online Research | \$319.61 |
| 8/19/2020 | Goot Rachel | Westlaw Online Research | 482.77 |
| 8/20/2020 | Blabey David E. | Westlaw Online Research | \$213.07 |
| 8/22/2020 | Lennard Daniel | Westlaw Online Research | \$106.54 |
| 8/24/2020 | Friedman Leah | Westlaw Online Research | \$213.07 |
| 8/24/2020 | Goot Rachel | Westlaw Online Research | 197.43 |



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Asset Analysis and Recovery

| | | | |
|-----------------|-----------------|-------------------------|--------------------|
| 8/25/2020 | Blabey David E. | Westlaw Online Research | \$213.07 |
| 8/25/2020 | Lennard Daniel | Westlaw Online Research | 106.54 |
| 8/25/2020 | Friedman Leah | Westlaw Online Research | 1,981.75 |
| 8/25/2020 | Goot Rachel | Westlaw Online Research | 2,010.80 |
| 8/26/2020 | Goot Rachel | Westlaw Online Research | \$106.54 |
| 8/27/2020 | Blabey David E. | Westlaw Online Research | \$428.39 |
| 8/28/2020 | Goot Rachel | Westlaw Online Research | \$319.61 |
| Subtotal | | | \$12,984.88 |
| TOTAL | | | \$22,816.40 |

Kramer Levin



November 16, 2020

Ad Hoc Committee of Governmental and Other
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Litigation Claimants

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FOR Disbursements rendered through September 30, 2020.

Disbursements and Other Charges

39,378.85

FEES AND DISBURSEMENTS POSTED AFTER THE BILLING PERIOD SHOWN ON THIS INVOICE WILL APPEAR ON A SUBSEQUENT INVOICE.

DUE AND PAYABLE UPON RECEIPT. THE LEGAL RATE OF INTEREST WILL BE CHARGED FOR BALANCES OUTSTANDING OVER 30 DAYS.

TAX ID # 13-1944339

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KL4 2685931.5



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Asset Analysis and Recovery

DISBURSEMENTS AND OTHER CHARGES SUMMARY

| DESCRIPTION | AMOUNT |
|--|--------------------|
| Data Hosting Charges | \$406.00 |
| Pacer Online Research | 23.00 |
| Telecommunication Charges | 801.91 |
| Telephonic Court Appearances | 140.00 |
| Transcript Fees | 27,987.70 |
| Westlaw Online Research | 10,020.24 |
| TOTAL DISBURSEMENTS AND OTHER CHARGES | \$39,378.85 |

DISBURSEMENTS AND OTHER CHARGES DETAIL

Data Hosting Charges

| DATE | TIMEKEEPER | DESCRIPTION | AMOUNT |
|-----------------|---------------------|----------------------|-----------------|
| 9/29/2020 | Eckstein Kenneth H. | Data Hosting Charges | \$406.00 |
| Subtotal | | | \$406.00 |

Telephonic Court Appearances

| DATE | TIMEKEEPER | DESCRIPTION | AMOUNT |
|-----------|---------------------|----------------|---------|
| 9/30/2020 | Eckstein Kenneth H. | CourtSolutions | \$70.00 |



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Asset Analysis and Recovery

| | | | |
|-----------------|--------------|----------------|-----------------|
| 9/30/2020 | Blain Hunter | CourtSolutions | 70.00 |
| Subtotal | | | \$140.00 |

Pacer Online Research

| DATE | TIMEKEEPER | DESCRIPTION | AMOUNT |
|-----------------|--------------|-------------------------------------|----------------|
| 9/9/2020 | Blain Hunter | Pacer Online Research Blain, Hunter | \$3.60 |
| 9/16/2020 | Goot Rachel | Pacer Online Research Goot, Rachel | \$13.40 |
| 9/17/2020 | Goot Rachel | Pacer Online Research Goot, Rachel | \$6.00 |
| Subtotal | | | \$23.00 |

Telecommunication Charges

| DATE | TIMEKEEPER | DESCRIPTION | AMOUNT |
|----------|-------------------|--|----------|
| 9/2/2020 | Ringer Rachael L. | Telecommunication Charges by Rachael Ringer | \$0.49 |
| 9/2/2020 | Khvatskaya Mariya | Telecommunication Charges by Mariya Khvatskaya | 1.92 |
| 9/3/2020 | Ringer Rachael L. | Telecommunication Charges by Rachael Ringer | \$184.89 |
| 9/3/2020 | Khvatskaya Mariya | Telecommunication Charges by Mariya Khvatskaya | 5.44 |
| 9/4/2020 | Goot Rachel | Telecommunication Charges by Rachel Goot | \$3.51 |



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Asset Analysis and Recovery

| | | | |
|-----------|-------------------|---|----------|
| 9/8/2020 | Ringer Rachael L. | Telecommunication Charges by Rachael Ringer | \$1.21 |
| 9/9/2020 | Ringer Rachael L. | Telecommunication Charges by Rachael Ringer | \$171.57 |
| 9/10/2020 | Khvatskaya Mariya | Telecommunication Charges by Mariya Khvatskaya | \$3.39 |
| 9/11/2020 | Khvatskaya Mariya | Telecommunication Charges by Mariya Khvatskaya | \$3.61 |
| 9/14/2020 | Ringer Rachael L. | Telecommunication Charges by Rachael Ringer | \$111.48 |
| 9/14/2020 | Blain Hunter | Telecommunication Charges by Hunter Blain | 4.32 |
| 9/15/2020 | Ringer Rachael L. | Telecommunication Charges by Rachael Ringer | \$6.50 |
| 9/15/2020 | Khvatskaya Mariya | Telecommunication Charges by Mariya Khvatskaya | 2.70 |
| 9/16/2020 | Ringer Rachael L. | Telecommunication Charges by Rachael Ringer | \$5.55 |
| 9/17/2020 | Khvatskaya Mariya | Telecommunication Charges by Mariya Khvatskaya | \$2.39 |
| 9/17/2020 | Goot Rachel | Telecommunication Charges by Rachel Goot | 2.87 |
| 9/23/2020 | Ringer Rachael L. | Telecommunication Charges by Rachael Ringer | \$185.92 |
| 9/30/2020 | Khvatskaya Mariya | Telecommunication Charges by Mariya Khvatskaya | \$23.16 |



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| | | | |
|-----------------|--------------|--|-----------------|
| 9/30/2020 | Blain Hunter | Telecommunication Charges by Hunter Blain | 80.99 |
| Subtotal | | | \$801.91 |

Transcript Fees

| DATE | TIMEKEEPER | DESCRIPTION | AMOUNT |
|-----------------|--------------------|-------------|--------------------|
| 9/9/2020 | Kane Wendy | Lexitas | \$6,209.70 |
| 9/18/2020 | Kindler Jacqueline | Lexitas | \$5,067.40 |
| 9/18/2020 | Kindler Jacqueline | Lexitas | \$675.00 |
| 9/22/2020 | Kindler Jacqueline | Lexitas | \$6,278.70 |
| 9/22/2020 | Kindler Jacqueline | Lexitas | \$675.00 |
| 9/23/2020 | Kindler Jacqueline | Lexitas | \$675.00 |
| 9/23/2020 | Kindler Jacqueline | Lexitas | \$3,138.30 |
| 9/24/2020 | Kindler Jacqueline | Lexitas | \$675.00 |
| 9/24/2020 | Kindler Jacqueline | Lexitas | \$4,593.60 |
| Subtotal | | | \$27,987.70 |

Westlaw Online Research

| DATE | TIMEKEEPER | DESCRIPTION | AMOUNT |
|----------|-----------------|-------------------------|----------|
| 9/2/2020 | Goot Rachel | Westlaw Online Research | \$344.07 |
| 9/3/2020 | Blabey David E. | Westlaw Online Research | \$96.66 |
| 9/3/2020 | Goot Rachel | Westlaw Online Research | 648.26 |



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| | | | |
|-----------------|-----------------|-------------------------|--------------------|
| 9/4/2020 | Goot Rachel | Westlaw Online Research | \$96.66 |
| 9/7/2020 | Goot Rachel | Westlaw Online Research | \$509.01 |
| 9/8/2020 | Goot Rachel | Westlaw Online Research | \$289.99 |
| 9/9/2020 | Blabey David E. | Westlaw Online Research | \$193.33 |
| 9/9/2020 | Goot Rachel | Westlaw Online Research | 1,025.08 |
| 9/10/2020 | Lennard Daniel | Westlaw Online Research | \$96.66 |
| 9/10/2020 | Goot Rachel | Westlaw Online Research | 1,373.58 |
| 9/11/2020 | Goot Rachel | Westlaw Online Research | \$292.02 |
| 9/15/2020 | Goot Rachel | Westlaw Online Research | \$242.67 |
| 9/16/2020 | Goot Rachel | Westlaw Online Research | \$537.40 |
| 9/17/2020 | Goot Rachel | Westlaw Online Research | \$963.95 |
| 9/20/2020 | Lennard Daniel | Westlaw Online Research | \$96.66 |
| 9/22/2020 | Goot Rachel | Westlaw Online Research | \$96.66 |
| 9/23/2020 | Blabey David E. | Westlaw Online Research | \$261.60 |
| 9/23/2020 | Goot Rachel | Westlaw Online Research | 1,491.19 |
| 9/25/2020 | Goot Rachel | Westlaw Online Research | \$193.33 |
| 9/29/2020 | Goot Rachel | Westlaw Online Research | \$426.54 |
| 9/30/2020 | Goot Rachel | Westlaw Online Research | \$744.92 |
| Subtotal | | | \$10,020.24 |
| TOTAL | | | \$39,378.85 |

Exhibit E

Summary of Time by Billing Category

| PURDUE PHARMA L.P., ET AL. AD HOC COMMITTEE | | | |
|---|---|-----------------------|------------------------------|
| Time by Billing Category for June 1, 2020 through September 30, 2020 | | | |
| <u>Matter Number</u> | <u>Matter Name</u> | <u>Hours</u> | <u>Fees (\$)</u> |
| 072952-00001 | Asset Analysis and Recovery | 407.1 | 415,456.50 |
| 072952-00003 | Business Operations | 58.9 | 65,665.50 |
| 072952-00004 | Case Administration | 22.2 | 16,555.00 |
| 072952-00005 | Claims Analysis | 494.7 | 505,955.00 |
| 072952-00006 | Employment and Fee Applications | 139.2 | 99,541.00 |
| 072952-00008 | Litigation | 39.9 | 46,582.50 |
| 072952-00009 | Meetings and Communications with Ad-Hoc Committee & Creditors | 258.4 | 263,530.50 |
| 072952-00011 | Plan and Disclosure Statement | 237.4 | 253,662.50 |
| 072952-00013 | 2004 Reporting | 31.4 | 31,888.00 |
| | | | |
| <u>TOTAL</u> | | <u>1,689.2</u> | <u>\$1,698,836.50</u> |

Exhibit F

Final Detailed Time Records

Kramer Levin



September 15, 2020

Ad Hoc Committee of Governmental and Other
Contingent
Litigation Claimants

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FOR PROFESSIONAL SERVICES rendered through June 30, 2020.

| | |
|---------------------------------|---------------------|
| Fees | \$413,601.00 |
| Disbursements and Other Charges | 4,238.27 |
| TOTAL CURRENT INVOICE | \$417,839.27 |

FEES AND DISBURSEMENTS POSTED AFTER THE BILLING PERIOD SHOWN ON THIS INVOICE WILL APPEAR ON A SUBSEQUENT INVOICE.

DUE AND PAYABLE UPON RECEIPT. THE LEGAL RATE OF INTEREST WILL BE CHARGED FOR BALANCES OUTSTANDING OVER 30 DAYS.

TAX ID # 13-1944339

Kramer Levin Naftalis & Frankel LLP
1177 Avenue of the Americas, New York, NY 10036
T 212.715.9100 F 212.715.8000



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MATTER SUMMARY

For professional services rendered through June 30, 2020 in connection with the following matters:

| Matter | Matter Name | Fees | Disbs | Total |
|------------------------------|---|-------------------|-----------------|---------------------|
| 072952-00001 | Asset Analysis and Recovery | \$114,511.50 | \$4,238.27 | \$118,749.77 |
| 072952-00003 | Business Operations | 7,874.50 | 0.00 | 7,874.50 |
| 072952-00004 | Case Administration | 4,719.00 | 0.00 | 4,719.00 |
| 072952-00005 | Claims Analysis | 93,271.50 | 0.00 | 93,271.50 |
| 072952-00006 | Employment and Fee Applications | 35,503.50 | 0.00 | 35,503.50 |
| 072952-00009 | Meetings and Communications with Ad-Hoc Committee & Creditors | 69,487.00 | 0.00 | 69,487.00 |
| 072952-00011 | Plan and Disclosure Statement | 60,090.00 | 0.00 | 60,090.00 |
| 072952-00013 | 2004 Reporting | 28,144.00 | 0.00 | 28,144.00 |
| Subtotal | | 413,601.00 | 4,238.27 | 417,839.27 |
| TOTAL CURRENT INVOICE | | | | \$417,839.27 |



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Asset Analysis and Recovery

PROFESSIONAL SERVICES SUMMARY

| TIMEKEEPER | TITLE | HOURS | FEES |
|----------------------|------------|---------------|---------------------|
| Bessonette, John | Partner | 14.00 | \$17,150.00 |
| Eckstein, Kenneth H. | Partner | 11.20 | 16,800.00 |
| Ringer, Rachael L. | Partner | 16.50 | 18,975.00 |
| Rosenbaum, Jordan M. | Partner | 2.70 | 3,240.00 |
| Blabey, David E. | Counsel | 0.20 | 210.00 |
| Stoopack, Helayne O. | Counsel | 21.30 | 22,897.50 |
| Funke, Elise | Associate | 13.90 | 10,703.00 |
| Gange, Caroline | Associate | 6.30 | 5,292.00 |
| Khvatskaya, Mariya | Associate | 13.40 | 12,127.00 |
| Kontorovich, Ilya | Associate | 2.10 | 1,900.50 |
| Schinfeld, Seth F. | Associate | 2.00 | 2,080.00 |
| Baldeon, Elliott A. | Other Tkpr | 3.80 | 1,425.00 |
| Guerrero, Fernando | Other Tkpr | 3.30 | 1,237.50 |
| Ng, Michael | Other Tkpr | 0.50 | 197.50 |
| Ranson, Jill L. | Other Tkpr | 0.70 | 276.50 |
| TOTAL FEES | | 111.90 | \$114,511.50 |



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Asset Analysis and Recovery

DISBURSEMENTS AND OTHER CHARGES SUMMARY

| DESCRIPTION | AMOUNT |
|--|-------------------|
| Bloomberg Law Online Research | \$119.45 |
| Bloomberg Law Retrieval Fees | 20.50 |
| Court Solutions | 280.00 |
| Data Hosting Charges | 298.56 |
| Lexis Online Research | 487.82 |
| Pacer Online Research | 6.00 |
| Telecommunication Charges | 2,576.07 |
| Transcript Fees | 222.00 |
| Westlaw Online Research | 227.87 |
| TOTAL DISBURSEMENTS AND OTHER CHARGES | \$4,238.27 |

PROFESSIONAL SERVICES DETAIL

| DATE | TIMEKEEPER | DESCRIPTION | HOURS | AMOUNT |
|----------|----------------------|---|-------|----------|
| 6/1/2020 | Rosenbaum, Jordan M. | Attend portion of call with FTI and HL regarding diligence. | 0.40 | \$480.00 |
| 6/1/2020 | Bessonette, John | Review diligence documents and FTI draft materials (0.6); call with C. Gange, FTI, and HL re diligence status and updates on IACs, Purdue and public health initiative (0.7); review and reply to emails from FTI re same(0.5). | 1.80 | 2,205.00 |
| 6/1/2020 | Funke, Elise | Review Sackler production docs. | 1.00 | 770.00 |



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Asset Analysis and Recovery

| DATE | TIMEKEEPER | DESCRIPTION | HOURS | AMOUNT |
|----------|----------------------|---|-------|----------|
| 6/1/2020 | Gange, Caroline | Call w/ J. Bessonette, FTI and HL re diligence status/issues (0.7); follow-up emails w/ KL team and DPW re same (0.5). | 1.20 | 1,008.00 |
| 6/2/2020 | Bessonette, John | Call with corporate and tax team re outstanding diligence issues (0.6) review and reply to emails from KL Team re same (0.3). | 0.90 | 1,102.50 |
| 6/2/2020 | Eckstein, Kenneth H. | Call with Dr. Brenkus and R. Ringer re HRT motion (1.0); attend AHC counsel status call re same (1.0). | 2.00 | 3,000.00 |
| 6/2/2020 | Ringer, Rachael L. | Call with Dr. Brenkus and K. Eckstein re: HRT (1.0), emails with G. Cicero re: same (0.1). | 1.10 | 1,265.00 |
| 6/2/2020 | Stoopack, Helayne O. | Attend call with M. Khvatskaya, I. Kontorovich re: tax issues, status of case. | 0.60 | 645.00 |
| 6/2/2020 | Khvatskaya, Mariya | Prepare for (0.1) and attend (0.6) internal KL call with corporate and tax regarding tax issues. | 0.70 | 633.50 |
| 6/2/2020 | Kontorovich, Ilya | Prep for (0.2) and participate in internal corporate/tax call re tax diligence (0.6). | 0.80 | 724.00 |
| 6/3/2020 | Ringer, Rachael L. | Attend portion of discovery call w/ FTI (0.5). | 0.50 | 575.00 |
| 6/3/2020 | Stoopack, Helayne O. | Review B. Kelly emails re: tax issues (0.3); review research re same (1.3). | 1.60 | 1,720.00 |
| 6/3/2020 | Funke, Elise | Correspond with KL team re: discovery documents and diligence. | 0.30 | 231.00 |



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Asset Analysis and Recovery

| DATE | TIMEKEEPER | DESCRIPTION | HOURS | AMOUNT |
|----------|----------------------|---|-------|----------|
| 6/4/2020 | Bessonette, John | Review and reply to FTI emails regarding diligence issues (0.5); review diligence documents (0.7). | 1.20 | 1,470.00 |
| 6/4/2020 | Ringer, Rachael L. | Call with DPW re: updates re diligence (0.8). | 0.80 | 920.00 |
| 6/4/2020 | Stoopack, Helayne O. | Attend AHC tax group call (0.7); review entity structure and tax issues (1.0). | 1.70 | 1,827.50 |
| 6/4/2020 | Khvatskaya, Mariya | Attend tax call with BR tax and FTI re: tax issues (.7). | 0.70 | 633.50 |
| 6/5/2020 | Khvatskaya, Mariya | Legal research re tax issues. | 0.30 | 271.50 |
| 6/8/2020 | Ringer, Rachael L. | Call with K. Eckstein and M. Diaz re: diligence updates and analysis (1.0). | 1.00 | 1,150.00 |
| 6/8/2020 | Bessonette, John | Review and reply to diligence related emails with FTI (0.4); review recently added Debtor documents (0.4). | 0.80 | 980.00 |
| 6/8/2020 | Eckstein, Kenneth H. | Call with M. Diaz and R. Ringer re diligence updates and analysis (1.0); correspond with AHC counsel re Sackler discovery issues (0.4). | 1.40 | 2,100.00 |
| 6/8/2020 | Stoopack, Helayne O. | Draft summary of tax considerations re: entity structure. | 1.20 | 1,290.00 |



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Asset Analysis and Recovery

| DATE | TIMEKEEPER | DESCRIPTION | HOURS | AMOUNT |
|----------|----------------------|--|-------|----------|
| 6/9/2020 | Ringer, Rachael L. | Coordinate with AHC and NCSG professionals re: diligence updates (.7), further emails with KL team re: same (.4), emails with professionals re: diligence subcommittee meeting (.4), call with Dr. Brenkus re: HRT (.5), emails with K. Eckstein re: same (.2), call with IAC professionals re: letter redactions (.3), emails with KL team re: same (.2), email with diligence subcommittee re same (.2). | 2.90 | 3,335.00 |
| 6/9/2020 | Bessonette, John | Attend AHC meeting with Dr. Brenkus to review PHI and HRT project (0.5); emails with AHC counsel and FTI re same (0.4). | 0.90 | 1,102.50 |
| 6/9/2020 | Eckstein, Kenneth H. | Attend AHC call with Dr. Brenkus re HRT (0.5). Review and comment on FTI memo re recoveries (1). | 1.50 | 2,250.00 |
| 6/9/2020 | Stoopack, Helayne O. | Draft summary of tax considerations re: entity structure. | 1.20 | 1,290.00 |
| 6/9/2020 | Kontorovich, Ilya | Participate in Dr. Brenkus meeting regarding HRT motion. | 0.50 | 452.50 |
| 6/9/2020 | Funke, Elise | Summarize diligence follow up (0.7); correspond with KL team re diligence follow up (0.2); conduct diligence follow up (0.3). | 1.20 | 924.00 |
| 6/9/2020 | Khvatskaya, Mariya | Review recent ruling re: tax structure. | 0.50 | 452.50 |



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| DATE | TIMEKEEPER | DESCRIPTION | HOURS | AMOUNT |
|-----------|----------------------|---|-------|----------|
| 6/9/2020 | Gange, Caroline | Coordinate clearance w/ DPW re info sharing for upcoming diligence meeting (0.4); emails w/ diligence subcommittee members and Norton Rose re same (0.2). | 0.60 | 504.00 |
| 6/10/2020 | Ringer, Rachael L. | Call with J. Dougherty re: letter to the court (0.2), call with FTI re: prep for diligence meetings (0.2). | 0.40 | 460.00 |
| 6/10/2020 | Stoopack, Helayne O. | Draft summary re: entity structure (0.9), research re: tax treatment of certain creditor groups (1.3). | 2.20 | 2,365.00 |
| 6/10/2020 | Khvatskaya, Mariya | Review diligence updates from FTI. | 0.20 | 181.00 |
| 6/11/2020 | Bessonette, John | Call with KL and FTI professionals re diligence matters (0.6); review deck and documents from FTI re diligence update (0.4). | 1.00 | 1,225.00 |
| 6/11/2020 | Ringer, Rachael L. | Call with FTI/HL re: prep for diligence subcommittee meeting (0.6), prepare for same (0.2); coordinate with C. Gange re: info sharing (0.3), emails with NCSG re: same (0.3). | 1.40 | 1,610.00 |
| 6/11/2020 | Stoopack, Helayne O. | AHC counsel tax group call (0.3); draft summary re: tax entity issues (0.8). | 1.10 | 1,182.50 |
| 6/11/2020 | Funke, Elise | Draft/circulate summary of diligence follow up. | 0.50 | 385.00 |
| 6/11/2020 | Khvatskaya, Mariya | Call with FTI and BR tax re: structure (0.3); review the revised business plan (0.6). | 0.90 | 814.50 |



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| DATE | TIMEKEEPER | DESCRIPTION | HOURS | AMOUNT |
|-----------|----------------------|--|-------|----------|
| 6/11/2020 | Gange, Caroline | Call w/ AHC professionals and members re upcoming diligence meetings (0.7); emails w/ DPW and FTI re information sharing (0.3). | 1.00 | 840.00 |
| 6/11/2020 | Kontorovich, Ilya | Participate on Diligence subcommittee prep call w/ FTI and KL teams (0.6). | 0.60 | 543.00 |
| 6/12/2020 | Rosenbaum, Jordan M. | Call with AHC professionals re diligence presentations. | 0.70 | 840.00 |
| 6/12/2020 | Ringer, Rachael L. | Emails with FTI re: diligence presentations (0.2), coordinate with C. Gange re: same (0.8), call with M. Diaz re: same (0.2), emails with NCSG re: diligence presentations (0.3), further emails with C. Gange re: document designations (0.5), call with Houlihan re: diligence issues and order (0.2). | 2.20 | 2,530.00 |
| 6/12/2020 | Stoopack, Helayne O. | KPMG update call re: IACs (0.9); emails w/ AHC tax professionals re: same (0.4). | 1.30 | 1,397.50 |
| 6/12/2020 | Funke, Elise | Review correspondence between KL attorneys and clients re: discovery. | 0.20 | 154.00 |
| 6/12/2020 | Khvatskaya, Mariya | Prepare for (0.1) and attend (0.9) call with KPMG re: IACs and review slides from KPMG re same (0.2); summarize the call (0.5). | 1.70 | 1,538.50 |



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| DATE | TIMEKEEPER | DESCRIPTION | HOURS | AMOUNT |
|-----------|----------------------|---|-------|----------|
| 6/12/2020 | Gange, Caroline | Emails w/ R. Ringer and NCSG re diligence updates (0.4); prep for diligence subcommittee meeting (0.3); emails w/ lit team re KL view-only data site (0.2); review IAC discovery letters (0.2). | 1.10 | 924.00 |
| 6/13/2020 | Bessonette, John | Review and reply to emails re NCSG diligence follow up (0.4). | 0.40 | 490.00 |
| 6/14/2020 | Ringer, Rachael L. | Call w/ UCC counsel re: HRT motion (0.2). | 0.20 | 230.00 |
| 6/14/2020 | Bessonette, John | Review revised HRT motion agreement and order (0.5); review and reply to diligence related emails from FTI (0.4). | 0.90 | 1,102.50 |
| 6/15/2020 | Bessonette, John | Review and reply to diligence and HRT emails from FTI (0.3); review of recently added Debtor data room materials (0.5). | 0.80 | 980.00 |
| 6/15/2020 | Khvatskaya, Mariya | Review the proposed regulations on restitution deduction. | 0.20 | 181.00 |
| 6/15/2020 | Kontorovich, Ilya | Review data room diligence items. | 0.20 | 181.00 |
| 6/16/2020 | Bessonette, John | Review and reply to emails regarding HRT diligence matters with debtors and NCSG (0.4). | 0.40 | 490.00 |
| 6/16/2020 | Ringer, Rachael L. | Review Debtor emails re: HRT, review pleading from UCC and email K. Eckstein re: same (0.4). | 0.40 | 460.00 |
| 6/16/2020 | Eckstein, Kenneth H. | Call with FTI re status (0.4); review FTI diligence updates (0.2); call with S. Burian re diligence (0.3). | 0.90 | 1,350.00 |
| 6/16/2020 | Stoopack, Helayne O. | Emails B. Kelly re: tax issues. | 1.50 | 1,612.50 |



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| DATE | TIMEKEEPER | DESCRIPTION | HOURS | AMOUNT |
|-----------|----------------------|--|-------|----------|
| 6/16/2020 | Schinfeld, Seth F. | Email with E. Funke re: status of ongoing document review. | 0.10 | 104.00 |
| 6/16/2020 | Khvatskaya, Mariya | Review summary of KPMG call. | 0.30 | 271.50 |
| 6/16/2020 | Funke, Elise | Correspond with S. Schinfeld re discovery updates. | 0.20 | 154.00 |
| 6/16/2020 | Ranson, Jill L. | Respond to attorney request for ViewPoint doc counts. | 0.30 | 118.50 |
| 6/17/2020 | Rosenbaum, Jordan M. | Call with KL tax, corporate and bankruptcy regarding tax structuring. | 0.40 | 480.00 |
| 6/17/2020 | Eckstein, Kenneth H. | Review HRT pleading, correspond w/ AHC professionals re same (0.6). | 0.60 | 900.00 |
| 6/17/2020 | Bessonette, John | Review and reply to emails re diligence and HRT motion/statement (0.4). | 0.40 | 490.00 |
| 6/17/2020 | Ringer, Rachael L. | Call with C. Robertson re: Brenkus/HL (.4). | 0.40 | 460.00 |
| 6/17/2020 | Stoopack, Helayne O. | Attend call with Kramer Levin tax, bankruptcy and corporate re: tax issues (0.4); finalize summary of tax issues of certain entities (1.4); review decks re: business plan update and IAC sale process (1.2); emails with M. Khvatskaya re: summary of KPMG updates (0.5). | 3.50 | 3,762.50 |
| 6/17/2020 | Khvatskaya, Mariya | KL internal corporate/bankruptcy/tax call (0.4); draft summary of KPMG call (0.5). | 0.90 | 814.50 |



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Asset Analysis and Recovery

| DATE | TIMEKEEPER | DESCRIPTION | HOURS | AMOUNT |
|-----------|----------------------|--|-------|----------|
| 6/18/2020 | Ringer, Rachael L. | Attend diligence call with FTI, HL, K. Eckstein re: valuation analysis (0.9). | 0.90 | 1,035.00 |
| 6/18/2020 | Eckstein, Kenneth H. | Call with FTI, HL and R. Ringer re valuation analysis (0.9); review memo to AHC re same (0.3), follow up w/ R. Ringer re same (0.6). | 1.80 | 2,700.00 |
| 6/18/2020 | Bessonette, John | Calls and emails w/ FTI re diligence and HRT motion. | 0.40 | 490.00 |
| 6/18/2020 | Stoopack, Helayne O. | AHC tax group call (0.5), review proposed regulations re: restitution deductions (0.8). | 1.30 | 1,397.50 |
| 6/18/2020 | Khvatskaya, Mariya | AHC tax group call with FTI and BR (.5); review the proposed regulations re: relevant tax analysis issues (.8). | 1.30 | 1,176.50 |
| 6/18/2020 | Gange, Caroline | Coordinate KL view-only data room with KL lit support and R. Ringer. | 0.40 | 336.00 |
| 6/18/2020 | Ng, Michael | Convert and upload documents to client extranet site for document sharing and collaboration as requested by C Gange. | 0.50 | 197.50 |
| 6/19/2020 | Ringer, Rachael L. | Coordinate with AHC re: scheduling of Debtor financial presentation (0.3). | 0.30 | 345.00 |
| 6/21/2020 | Ringer, Rachael L. | Draft pleading re: HRT motion (0.8), draft email re: same to AHC (0.2). | 1.00 | 1,150.00 |
| 6/21/2020 | Blabey, David E. | Review and comment on HRT pleading (0.2). | 0.20 | 210.00 |



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Asset Analysis and Recovery

| DATE | TIMEKEEPER | DESCRIPTION | HOURS | AMOUNT |
|-----------|----------------------|---|-------|----------|
| 6/21/2020 | Funke, Elise | Review diligence productions. | 4.80 | 3,696.00 |
| 6/22/2020 | Ringer, Rachael L. | Coordinate issues re: HRT motion/statement (0.5), numerous emails with clients, A. Troop re: same (0.4), call with A. Troop re: same (0.2), attend financial presentation meeting with Debtors (1.1). | 2.20 | 2,530.00 |
| 6/22/2020 | Rosenbaum, Jordan M. | Attend portion of Debtors financial presentation. | 0.60 | 720.00 |
| 6/22/2020 | Bessonette, John | Review FTI deck on proceeds and emails with FTI re assumptions and line items (0.7); call with debtor team and AHC re sales analysis and related matters (1.1); revise FTI deck and emails re same (0.4); review tax info and KPMG updates on IACs and related matters (0.4); emails re same (0.1). | 2.70 | 3,307.50 |
| 6/22/2020 | Eckstein, Kenneth H. | Attend AHC conf call with company re updated business plan (1.1). | 1.10 | 1,650.00 |
| 6/22/2020 | Schinfeld, Seth F. | Email to R. Ringer re: document review and diligence tasks. | 0.10 | 104.00 |
| 6/22/2020 | Funke, Elise | Upload new diligence productions. | 3.50 | 2,695.00 |
| 6/22/2020 | Khvatskaya, Mariya | Attend Debtors' financial presentation (1.1); review FTI valuations (0.6); revise summary re: KPMG call (0.4). | 2.10 | 1,900.50 |



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Asset Analysis and Recovery

| DATE | TIMEKEEPER | DESCRIPTION | HOURS | AMOUNT |
|-----------|----------------------|--|-------|----------|
| 6/22/2020 | Gange, Caroline | Review/revise HRT pleading and prepare for filing (0.8); emails w/ R. Ringer re same (0.1); attend Debtors' financial presentation (1.1). | 2.00 | 1,680.00 |
| 6/22/2020 | Guerrero, Fernando | Analyze, update formatting, upload and review of inbound diligence productions. | 1.80 | 675.00 |
| 6/22/2020 | Baldeon, Elliott A. | Upload document productions to document review database. | 3.80 | 1,425.00 |
| 6/23/2020 | Bessonette, John | Calls and emails with FTI, KL and HL re proceeds analysis (0.3); emails re tax analysis related to IACs and review documents (0.5); review revised proceeds analysis and emails re same with FTI, HL and KL (0.4). | 1.20 | 1,470.00 |
| 6/23/2020 | Eckstein, Kenneth H. | Review FTI waterfall materials (0.7). | 0.70 | 1,050.00 |
| 6/23/2020 | Stoopack, Helayne O. | Email M. Khvatskaya re: IACs/KPMG presentation (0.5). | 0.50 | 537.50 |
| 6/23/2020 | Khvatskaya, Mariya | Draft responses to questions on the KPMG presentation (0.9); review summary of alternative post-emergence structures (0.6). | 1.50 | 1,357.50 |
| 6/24/2020 | Rosenbaum, Jordan M. | Prepare for (0.1) and attend (0.5) call with FTI and K. Eckstein, R. Ringer and J. Bessonette re diligence updates. | 0.60 | 720.00 |
| 6/24/2020 | Ringer, Rachael L. | Diligence call with FTI/HL and K. Eckstein re: report on valuation analysis (0.6), coordinate re: distribution of materials re same (0.2). | 0.80 | 920.00 |



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Asset Analysis and Recovery

| DATE | TIMEKEEPER | DESCRIPTION | HOURS | AMOUNT |
|-----------|----------------------|---|-------|----------|
| 6/24/2020 | Eckstein, Kenneth H. | Call with FTI, Houlihan/KL re value analysis model (0.6), follow up with R. Ringer, M. Diaz re same (0.6). | 1.20 | 1,800.00 |
| 6/24/2020 | Stoopack, Helayne O. | Review valuation analysis (0.4); further review valuations (1.3). | 1.70 | 1,827.50 |
| 6/24/2020 | Schinfeld, Seth F. | Emails with R. Ringer, C. Gange, E. Funke, and J. Ranson re: new document productions and related discovery matters. | 0.30 | 312.00 |
| 6/24/2020 | Funke, Elise | Review and process new productions (1.8); correspond with KL lit team about production issues (0.2). | 2.00 | 1,540.00 |
| 6/24/2020 | Ranson, Jill L. | Review Norton Rose share file site. | 0.40 | 158.00 |
| 6/24/2020 | Guerrero, Fernando | Analyze, extract, format, review and upload of electronically stored information into Viewpoint, the firm's electronic discovery review platform. | 0.70 | 262.50 |
| 6/25/2020 | Schinfeld, Seth F. | Email with E. Funke re: discovery progress. | 0.20 | 208.00 |
| 6/25/2020 | Schinfeld, Seth F. | Review Debtor document productions and diligence materials. | 1.30 | 1,352.00 |
| 6/25/2020 | Guerrero, Fernando | Analyze, update formatting, upload and review of inbound production. | 0.80 | 300.00 |
| 6/26/2020 | Funke, Elise | Process new production. | 0.20 | 154.00 |
| 6/29/2020 | Bessonette, John | Review and reply to KL tax and structuring emails. | 0.20 | 245.00 |



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Asset Analysis and Recovery

| DATE | TIMEKEEPER | DESCRIPTION | HOURS | AMOUNT |
|--------------|----------------------|---|---------------|---------------------|
| 6/29/2020 | Stoopack, Helayne O. | Attend AHC tax group call. | 0.80 | 860.00 |
| 6/29/2020 | Khvatskaya, Mariya | Attend AHC tax group call (0.8); review tax issues (1.0). | 1.80 | 1,629.00 |
| 6/30/2020 | Stoopack, Helayne O. | Call with agency regarding tax issues (0.2); emails AHC and tax group re: same (0.9). | 1.10 | 1,182.50 |
| 6/30/2020 | Khvatskaya, Mariya | Review tax issues (0.3). | 0.30 | 271.50 |
| TOTAL | | | 111.90 | \$114,511.50 |



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Business Operations

PROFESSIONAL SERVICES SUMMARY

| TIMEKEEPER | TITLE | HOURS | FEES |
|----------------------|-----------|-------------|-------------------|
| Bessonette, John | Partner | 1.10 | \$1,347.50 |
| Eckstein, Kenneth H. | Partner | 1.10 | 1,650.00 |
| Ringer, Rachael L. | Partner | 1.10 | 1,265.00 |
| Blain, Hunter | Associate | 1.20 | 702.00 |
| Gange, Caroline | Associate | 1.20 | 1,008.00 |
| Kontorovich, Ilya | Associate | 0.60 | 543.00 |
| Schinfeld, Seth F. | Associate | 1.10 | 1,144.00 |
| Minerva, Benjamin | Paralegal | 0.50 | 215.00 |
| TOTAL FEES | | 7.90 | \$7,874.50 |

PROFESSIONAL SERVICES DETAIL

| DATE | TIMEKEEPER | DESCRIPTION | HOURS | AMOUNT |
|-----------|----------------------|---|-------|----------|
| 6/22/2020 | Minerva, Benjamin | File and serve AHC statement re Amended Funding Agreement Motion (0.5). | 0.50 | \$215.00 |
| 6/23/2020 | Ringer, Rachael L. | Attend hearing re: case updates, HRT motion (1.1). | 1.10 | 1,265.00 |
| 6/23/2020 | Bessonette, John | Attend telephonic hearing re HRT and due diligence matters (1.1). | 1.10 | 1,347.50 |
| 6/23/2020 | Eckstein, Kenneth H. | Attend attend telephonic court hearing re HRT and other items (1.1). | 1.10 | 1,650.00 |



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Business Operations

| DATE | TIMEKEEPER | DESCRIPTION | HOURS | AMOUNT |
|--------------|--------------------|---|-------------|-------------------|
| 6/23/2020 | Schinfeld, Seth F. | Attend Omnibus Hearing re HRT motion by phone. | 1.10 | 1,144.00 |
| 6/23/2020 | Kontorovich, Ilya | Telephonically attend portion of omnibus hearing regarding HRT motion. | 0.60 | 543.00 |
| 6/23/2020 | Gange, Caroline | Prep for (0.1) and telephonically attend hearing on HRT motion and fees (1.1) and emails with K. Eckstein and FTI throughout. | 1.20 | 1,008.00 |
| 6/23/2020 | Blain, Hunter | Prepare for (0.1) and attend hearing regarding fees and HRT (1.1) and take notes to prepare client update. | 1.20 | 702.00 |
| TOTAL | | | 7.90 | \$7,874.50 |



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Case Administration

PROFESSIONAL SERVICES SUMMARY

| TIMEKEEPER | TITLE | HOURS | FEES |
|----------------------|-----------|-------------|-------------------|
| Eckstein, Kenneth H. | Partner | 0.80 | \$1,200.00 |
| Ringer, Rachael L. | Partner | 1.10 | 1,265.00 |
| Blain, Hunter | Associate | 1.00 | 585.00 |
| Gange, Caroline | Associate | 0.40 | 336.00 |
| Minerva, Benjamin | Paralegal | 3.10 | 1,333.00 |
| TOTAL FEES | | 6.40 | \$4,719.00 |

PROFESSIONAL SERVICES DETAIL

| DATE | TIMEKEEPER | DESCRIPTION | HOURS | AMOUNT |
|-----------|--------------------|---|-------|----------|
| 6/1/2020 | Blain, Hunter | Revise list of key professionals. | 0.20 | \$117.00 |
| 6/1/2020 | Minerva, Benjamin | Register hearing lines for 6/3 hearing (0.2); pull and organize data room docs (0.3); circulate to KL team and Brown Rudnick (0.2). | 0.70 | 301.00 |
| 6/2/2020 | Minerva, Benjamin | Emails with KL team re 6/3 hearing lines (0.2); update calendars re: same (0.1). | 0.30 | 129.00 |
| 6/17/2020 | Minerva, Benjamin | Update internal records re: court filings (0.4); coordinate re: 6/3 hearing transcript (0.2). | 0.60 | 258.00 |
| 6/18/2020 | Ringer, Rachael L. | Draft email to professionals re: open items for follow-up (0.3), emails with K. Eckstein re: same (0.3). | 0.60 | 690.00 |



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Case Administration

| DATE | TIMEKEEPER | DESCRIPTION | HOURS | AMOUNT |
|--------------|----------------------|---|-------------|-------------------|
| 6/22/2020 | Minerva, Benjamin | Register 6/23 hearing lines (0.2); emails with KL team re: same (0.1). | 0.30 | 129.00 |
| 6/24/2020 | Ringer, Rachael L. | Call with M. Cyganowski and K. Eckstein re: case issues/open items (0.5). | 0.50 | 575.00 |
| 6/25/2020 | Blain, Hunter | Update professionals/key players list with new groups and counsel (0.6), emails with C. Gange and B. Minerva re same (0.2). | 0.80 | 468.00 |
| 6/25/2020 | Gange, Caroline | Revise list of key parties (0.3) and emails w/ Houlihan and H. Blain re same (0.1). | 0.40 | 336.00 |
| 6/25/2020 | Minerva, Benjamin | Update case professionals list. | 1.20 | 516.00 |
| 6/30/2020 | Eckstein, Kenneth H. | Review docket updates (0.3), correspondence, call with R. Ringer re current case issues (0.5). | 0.80 | 1,200.00 |
| TOTAL | | | 6.40 | \$4,719.00 |



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PROFESSIONAL SERVICES SUMMARY

| TIMEKEEPER | TITLE | HOURS | FEES |
|----------------------|-----------|--------------|--------------------|
| Eckstein, Kenneth H. | Partner | 10.50 | \$15,750.00 |
| Ringer, Rachael L. | Partner | 21.20 | 24,380.00 |
| Blabey, David E. | Counsel | 5.60 | 5,880.00 |
| Blain, Hunter | Associate | 14.50 | 8,482.50 |
| Gange, Caroline | Associate | 40.70 | 34,188.00 |
| Kontorovich, Ilya | Associate | 2.20 | 1,991.00 |
| Schinfeld, Seth F. | Associate | 2.50 | 2,600.00 |
| TOTAL FEES | | 97.20 | \$93,271.50 |

PROFESSIONAL SERVICES DETAIL

| DATE | TIMEKEEPER | DESCRIPTION | HOURS | AMOUNT |
|----------|----------------------|--|-------|------------|
| 6/2/2020 | Ringer, Rachael L. | Draft summary of motion for class certification (1.9). | 1.90 | \$2,185.00 |
| 6/2/2020 | Eckstein, Kenneth H. | Review school district class claim (0.3), correspond w/ AHC counsel re same (0.4). | 0.70 | 1,050.00 |
| 6/2/2020 | Eckstein, Kenneth H. | Prep for bar date hearing, review pleadings, issues (1.4). | 1.40 | 2,100.00 |
| 6/2/2020 | Gange, Caroline | Review/summarize bar date pleadings (1.3); prepare for hearing re same (0.3). | 1.60 | 1,344.00 |



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Claims Analysis

| DATE | TIMEKEEPER | DESCRIPTION | HOURS | AMOUNT |
|----------|----------------------|--|-------|----------|
| 6/3/2020 | Eckstein, Kenneth H. | Prep for bar date motion hearing (0.7), attend court hearing, oral argument (2.5); follow up call with professionals re hearing and court comments (1.0). | 4.20 | 6,300.00 |
| 6/3/2020 | Ringer, Rachael L. | Emails with AHC re: bar date hearing and discovery letters (0.4), attend call with AHC members re: follow-up from hearing (1.0); prepare for (0.3) and attend portion of hearing re: bar date (2.0). | 3.70 | 4,255.00 |
| 6/3/2020 | Schinfeld, Seth F. | Attend telephonic hearing on bar date extension request motion papers and related matters. | 2.50 | 2,600.00 |
| 6/3/2020 | Blain, Hunter | Attend portion of hearing regarding bar date extension (2.0) to take notes for client update. | 2.00 | 1,170.00 |
| 6/3/2020 | Gange, Caroline | Attend bar date hearing and emails w/ K. Eckstein throughout (2.5); edit summary re same (0.7); follow-up call with States re same (1.0). | 4.20 | 3,528.00 |
| 6/3/2020 | Kontorovich, Ilya | Attend portion of hearing regarding bar date. | 2.20 | 1,991.00 |
| 6/5/2020 | Ringer, Rachael L. | Review class cert motion (0.3), emails with AHC professionals re: same (0.1), call with AHC counsel and A. Troop re: same (0.5). | 0.90 | 1,035.00 |
| 6/5/2020 | Eckstein, Kenneth H. | Call with A. Troop and AHC counsel re class proof of claim and reply (0.5). | 0.50 | 750.00 |



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Claims Analysis

| DATE | TIMEKEEPER | DESCRIPTION | HOURS | AMOUNT |
|----------|--------------------|--|-------|----------|
| 6/5/2020 | Gange, Caroline | Call w/ NCSG and AHC professionals re ISPD class claim objection (0.5); emails w/ R. Ringer and D. Blabey re same (0.3); review class claim precedent (1.0). | 1.80 | 1,512.00 |
| 6/6/2020 | Blain, Hunter | Research regarding class certification issues in IPSP motion (1.8), follow up research re same (0.7). | 2.50 | 1,462.50 |
| 6/6/2020 | Gange, Caroline | Review H. Blain research re ISPD class claim objection and review precedent re same. | 4.30 | 3,612.00 |
| 6/7/2020 | Blain, Hunter | Research regarding IPSP class certification motion. | 1.30 | 760.50 |
| 6/7/2020 | Gange, Caroline | Draft outline re class claim objection (0.6); review caselaw re same (2.2). | 2.80 | 2,352.00 |
| 6/8/2020 | Blain, Hunter | Research regarding class certification motion (0.2). | 0.20 | 117.00 |
| 6/8/2020 | Gange, Caroline | Review research re class claims objection and revise outline accordingly. | 0.80 | 672.00 |
| 6/9/2020 | Ringer, Rachael L. | Review outline of class claim objection and emails with D. Blabey and C. Gange re: class POCs (0.6). | 0.60 | 690.00 |
| 6/9/2020 | Blabey, David E. | Review and edit draft outline of class claim objection. | 0.50 | 525.00 |
| 6/9/2020 | Blain, Hunter | Research regarding class certification (0.6), follow up research re same (0.7). | 1.30 | 760.50 |



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Claims Analysis

| DATE | TIMEKEEPER | DESCRIPTION | HOURS | AMOUNT |
|-----------|----------------------|--|-------|----------|
| 6/10/2020 | Ringer, Rachael L. | Review/revise outline re: class claims (0.6), emails with C. Gange re: same (0.2), call with A. Troop re: same and re: HRT (0.2), further revise outline for G. Cicero comments (0.1), further revise outline and send same to NCSG (0.7). | 1.80 | 2,070.00 |
| 6/10/2020 | Eckstein, Kenneth H. | Correspond with KL team re school district class claim (0.4). | 0.40 | 600.00 |
| 6/10/2020 | Blabey, David E. | Review and edit class claim objection outline. | 0.80 | 840.00 |
| 6/10/2020 | Blain, Hunter | Follow up research regarding class certification and draft related arguments and background. | 0.60 | 351.00 |
| 6/10/2020 | Gange, Caroline | Review/revise outline re class claims objection (0.8); review research re same (2.2). | 3.00 | 2,520.00 |
| 6/11/2020 | Ringer, Rachael L. | Review NCSG edits to class opposition outline (0.2), review A. Troop edits to same, emails with A. Troop re: same (0.4). | 0.60 | 690.00 |
| 6/11/2020 | Blain, Hunter | Research regarding class certification and related arguments and background (2.7). | 2.70 | 1,579.50 |



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Claims Analysis

| DATE | TIMEKEEPER | DESCRIPTION | HOURS | AMOUNT |
|-----------|--------------------|--|-------|----------|
| 6/12/2020 | Ringer, Rachael L. | Prepare for (.1) and attend call with NCSG re: class claim pleading (.4), follow-up with A. Troop re: same (.2), emails with C. Gange and D. Blabey re: same (.3), call with M. Huebner and K. Eckstein re: class pleading (.4), call with K. Eckstein re: same (.2), call with G. Cicero and M. Cyganowski re: claim issues (.4), follow-up with M. Cyganowski re: same (.2). | 2.20 | 2,530.00 |
| 6/12/2020 | Blabey, David E. | Call with NCSG and AHC professionals re class claim objection. | 0.40 | 420.00 |
| 6/12/2020 | Gange, Caroline | Attend portions of call re class certification objection (0.3); follow-up emails w/ R. Ringer re same (0.2). | 0.50 | 420.00 |
| 6/13/2020 | Ringer, Rachael L. | Call with DPW/Dechert/public-side counsel re: class claim motion (0.8), follow-up emails with AHC counsel and NCSG counsel re: same (0.3). | 1.10 | 1,265.00 |
| 6/13/2020 | Blabey, David E. | Call with counsel to public creditor groups and debtors re opposition to class claim motion. | 0.80 | 840.00 |
| 6/13/2020 | Blain, Hunter | Research regarding class certification. | 1.30 | 760.50 |
| 6/13/2020 | Gange, Caroline | Begin draft of class certification objection (3.8); call w/ Debtor and public-side counsel re same (0.8). | 4.60 | 3,864.00 |



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Claims Analysis

| DATE | TIMEKEEPER | DESCRIPTION | HOURS | AMOUNT |
|-----------|--------------------|--|-------|----------|
| 6/14/2020 | Ringer, Rachael L. | Discussion with AHC members/professionals re: bar date and consolidated claim process (0.7). | 0.70 | 805.00 |
| 6/14/2020 | Blain, Hunter | Research regarding class certification motion. | 1.90 | 1,111.50 |
| 6/14/2020 | Gange, Caroline | Draft objection to class certification motion (6.2); legal research re same (1.5). | 7.70 | 6,468.00 |
| 6/15/2020 | Ringer, Rachael L. | Call with AHC professionals re: claims-related issues/analysis (0.3). Call with DPW and NCSG re: class claim objection (0.4), follow-up with K. Eckstein re: same (0.4), review D. Blabey edits to class cert objection (0.1). | 1.20 | 1,380.00 |
| 6/15/2020 | Blabey, David E. | Edit class claims objection (1.8); call with Debtors and publics re same (0.4). | 2.20 | 2,310.00 |
| 6/15/2020 | Blain, Hunter | Research regarding class certification motion. | 0.50 | 292.50 |
| 6/15/2020 | Gange, Caroline | Attend call w/ AHC professionals re proofs of claim (.3); review/revise IPSP class claim objection (2.6); emails w/ D. Blabey and R. Ringer re same (0.2); call w/ DPW, Dechert, and NCSG re same (0.4). | 3.50 | 2,940.00 |
| 6/16/2020 | Ringer, Rachael L. | Review/revise pleading re: class claims (1.2), further revise pleading (0.5), finalize edits to same (0.7), draft email to A. Troop, others re: objection to class claim motion (0.3). | 2.70 | 3,105.00 |



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Claims Analysis

| DATE | TIMEKEEPER | DESCRIPTION | HOURS | AMOUNT |
|-----------|----------------------|---|-------|----------|
| 6/16/2020 | Eckstein, Kenneth H. | Review/revise draft class claim pleading (0.8). | 0.80 | 1,200.00 |
| 6/16/2020 | Blabey, David E. | Review and edit class claims objection. | 0.70 | 735.00 |
| 6/16/2020 | Gange, Caroline | Review/revise IPSP class claim objection (2.0); emails w/ AHC professionals and NCSG re same (0.8). | 2.80 | 2,352.00 |
| 6/17/2020 | Ringer, Rachael L. | Review A. Troop edits to pleading and further revise same (1.0), review further revised from C. Gange and emails with C. Gange re: edits to same (0.6). | 1.60 | 1,840.00 |
| 6/17/2020 | Eckstein, Kenneth H. | Review class claim pleading (1.0), correspond w/ KL team re same (0.2). | 1.20 | 1,800.00 |
| 6/17/2020 | Blabey, David E. | Review NCSG edits to class certification objection. | 0.20 | 210.00 |
| 6/17/2020 | Blain, Hunter | Research regarding class certification motion. | 0.20 | 117.00 |
| 6/17/2020 | Gange, Caroline | Review comments to IPSP pleading and revise same (1.4); emails w/ R. Ringer re same (0.4). | 1.80 | 1,512.00 |
| 6/18/2020 | Ringer, Rachael L. | Further review/revision of objection to class cert motion (1.2), exchange drafts with Debtors' re: same (0.5). | 1.70 | 1,955.00 |
| 6/18/2020 | Eckstein, Kenneth H. | Review/revise class claim objection (0.7). | 0.70 | 1,050.00 |
| 6/18/2020 | Gange, Caroline | Review/revise IPSP class claim objection (1.1); emails w/ R. Ringer re same (0.2). | 1.30 | 1,092.00 |



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Claims Analysis

| DATE | TIMEKEEPER | DESCRIPTION | HOURS | AMOUNT |
|--------------|----------------------|---|--------------|--------------------|
| 6/30/2020 | Ringer, Rachael L. | Call with M. Cyganowski and K. Eckstein re: POC process (0.5). | 0.50 | 575.00 |
| 6/30/2020 | Eckstein, Kenneth H. | Prepare for (0.1) and attend call with M. Cyganowski and R. Ringer re POCs (0.5). | 0.60 | 900.00 |
| TOTAL | | | 97.20 | \$93,271.50 |



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Employment and Fee Applications

PROFESSIONAL SERVICES SUMMARY

| TIMEKEEPER | TITLE | HOURS | FEES |
|----------------------|-----------|--------------|--------------------|
| Eckstein, Kenneth H. | Partner | 0.50 | \$750.00 |
| Ringer, Rachael L. | Partner | 7.80 | 8,970.00 |
| Blain, Hunter | Associate | 15.30 | 8,950.50 |
| Gange, Caroline | Associate | 11.80 | 9,912.00 |
| Kane, Wendy | Paralegal | 0.20 | 84.00 |
| Minerva, Benjamin | Paralegal | 15.90 | 6,837.00 |
| TOTAL FEES | | 51.50 | \$35,503.50 |

PROFESSIONAL SERVICES DETAIL

| DATE | TIMEKEEPER | DESCRIPTION | HOURS | AMOUNT |
|----------|--------------------|---|-------|----------|
| 6/1/2020 | Blain, Hunter | Review April invoice for privilege/confidentiality issues and compliance with UST guidelines. | 1.00 | \$585.00 |
| 6/5/2020 | Blain, Hunter | Emails with C. Gange and B. Minerva regarding April invoice. | 0.10 | 58.50 |
| 6/5/2020 | Minerva, Benjamin | Update April invoice (1.0) emails with KL team and billing re: same (0.2). | 1.20 | 516.00 |
| 6/7/2020 | Ringer, Rachael L. | Review AHC professionals fee applications (0.5). | 0.50 | 575.00 |



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Employment and Fee Applications

| DATE | TIMEKEEPER | DESCRIPTION | HOURS | AMOUNT |
|-----------|--------------------|--|-------|----------|
| 6/9/2020 | Minerva, Benjamin | Update member expenses spreadsheet (0.2); prepare member expenses for March invoice (0.3); emails with H. Blain, billing and accounting re: March invoice (0.3). | 0.80 | 344.00 |
| 6/10/2020 | Blain, Hunter | Emails with C. Gange regarding March fee statement and coordinate final edits prior to filing. | 0.30 | 175.50 |
| 6/10/2020 | Gange, Caroline | Review AHC professionals' fee statements and coordinate filing logistics. | 0.70 | 588.00 |
| 6/11/2020 | Ringer, Rachael L. | Emails with C. Gange re: fee applications (0.3). | 0.30 | 345.00 |
| 6/11/2020 | Blain, Hunter | Revise/compile of March fee statement, invoice, and member expenses. | 0.40 | 234.00 |
| 6/11/2020 | Minerva, Benjamin | Prepare member expenses for March bill (0.9); emails with H. Blain and billing re: same (0.5). | 1.40 | 602.00 |
| 6/12/2020 | Blain, Hunter | Review/compile March fee statement. | 0.20 | 117.00 |
| 6/12/2020 | Minerva, Benjamin | File Gilbert April fee statement (0.3); update member expenses for March fee statement (1.0); emails with KL team and billing re: same (0.5). | 1.80 | 774.00 |
| 6/14/2020 | Ringer, Rachael L. | Draft supplemental fee order for Houlihan (0.9). | 0.90 | 1,035.00 |
| 6/15/2020 | Ringer, Rachael L. | Finalize monthly fee statement and UCC member expenses for filing (0.5). | 0.50 | 575.00 |



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Employment and Fee Applications

| DATE | TIMEKEEPER | DESCRIPTION | HOURS | AMOUNT |
|-----------|----------------------|---|-------|----------|
| 6/15/2020 | Blain, Hunter | Prepare March fee statement for filing (0.4), review letters from fee examiner regarding AHC professional fees (0.1), review AHC professionals email re same (0.1). | 0.60 | 351.00 |
| 6/15/2020 | Minerva, Benjamin | Prepare, file and serve March fee statement (1.4); emails with H. Blain and billing re: same (0.3). | 1.70 | 731.00 |
| 6/16/2020 | Ringer, Rachael L. | Call with AHC professionals re: coordination on responses to fee examiner (0.5). | 0.50 | 575.00 |
| 6/16/2020 | Eckstein, Kenneth H. | Review fee examiner comments, call with R. Ringer re same (0.5). | 0.50 | 750.00 |
| 6/16/2020 | Blain, Hunter | Prepare for (0.1) and attend (0.5) meeting with AHC professionals regarding fee examiner comments, review April invoice for privilege/confidentiality issues and compliance with UST guidelines (0.9), call with C. Gange re April statement and fee examiner comments (0.2). | 1.70 | 994.50 |
| 6/16/2020 | Gange, Caroline | Attend call w/ AHC professionals re fee examiner report (0.5); review same (0.4). | 0.90 | 756.00 |
| 6/16/2020 | Minerva, Benjamin | Update April invoice (1.0); emails with billing re: same (0.2). | 1.20 | 516.00 |
| 6/17/2020 | Ringer, Rachael L. | Draft/revise response to fee examiner (.6), call with HL re: revisions to order (.5), review same (.4), further revisions to fee examiner edits (.5). | 2.00 | 2,300.00 |



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Employment and Fee Applications

| DATE | TIMEKEEPER | DESCRIPTION | HOURS | AMOUNT |
|-----------|--------------------|---|-------|----------|
| 6/17/2020 | Blain, Hunter | Draft response to fee examiner comments for first interim period (1.7), emails with R. Ringer and C. Gange re same (0.2), further review/revise same (1.0), emails with B. Minerva and billing re same (0.2). | 3.10 | 1,813.50 |
| 6/17/2020 | Gange, Caroline | Review proposed response to fee examiner. | 0.40 | 336.00 |
| 6/17/2020 | Minerva, Benjamin | Emails with billing re: April invoice (0.3). | 0.30 | 129.00 |
| 6/18/2020 | Ringer, Rachael L. | Call with AHC professionals re: updates/coordination on fee examiner responses (0.3), finalize letter re: same (1.3). | 1.60 | 1,840.00 |
| 6/18/2020 | Blain, Hunter | Review and update response to fee examiner comments (0.2), correspond w/ accounting regarding meeting expenses (0.3), call with B. Minerva regarding consultant expense (0.1), call with AHC counsel regarding fee examiner comments (0.3), further revise response (0.2), final review of response prior to transmittal (0.2), emails with R. Ringer and C. Gange re same (0.1). | 1.40 | 819.00 |
| 6/18/2020 | Gange, Caroline | Call w/ AHC professionals re fee examiner response (0.3); review/revise fee examiner response (0.3); review/revise April bill for privilege/confidentiality issues (1.7). | 2.30 | 1,932.00 |



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Employment and Fee Applications

| DATE | TIMEKEEPER | DESCRIPTION | HOURS | AMOUNT |
|-----------|--------------------|--|-------|----------|
| 6/18/2020 | Minerva, Benjamin | Correspondence with H. Blain and accounting re: Dr. Brenkus invoice (0.5); emails with H. Blain and conferences re: AHC meeting history (0.4). | 0.90 | 387.00 |
| 6/19/2020 | Ringer, Rachael L. | Review/revise Houlihan order (0.3). | 0.30 | 345.00 |
| 6/22/2020 | Ringer, Rachael L. | Call with J. McClammy re: fee stipulation (0.3). | 0.30 | 345.00 |
| 6/22/2020 | Blain, Hunter | Draft chart summarizing fee examiner resolutions (0.5), review same (0.1). | 0.60 | 351.00 |
| 6/22/2020 | Gange, Caroline | Review April fee statement and emails w/ R. Ringer re same (0.4), draft response to fee examiner re first interim reports (0.2). | 0.60 | 504.00 |
| 6/22/2020 | Minerva, Benjamin | Update April invoice (1.1); emails with billing re: same (0.1). | 1.20 | 516.00 |
| 6/23/2020 | Blain, Hunter | Communications with C. Gange and B. Minerva regarding April invoice and fee statement (0.3). | 0.30 | 175.50 |
| 6/23/2020 | Gange, Caroline | Review/revise April bill (0.4); review first interim fee order and emails w/ DPW and AHC professionals re same (0.2). | 0.60 | 504.00 |
| 6/23/2020 | Minerva, Benjamin | Update April bill (1.0); multiple emails with C. Gange, H. Blain and billing re: same (0.6). | 1.60 | 688.00 |
| 6/24/2020 | Blain, Hunter | Review May invoice for privilege/confidentiality issues and compliance with UST guidelines. | 2.30 | 1,345.50 |



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Employment and Fee Applications

| DATE | TIMEKEEPER | DESCRIPTION | HOURS | AMOUNT |
|-----------|-------------------|---|-------|----------|
| 6/24/2020 | Gange, Caroline | Emails w/ AHC professionals re May fees (0.2); review/revise May bill for privilege/confidentiality issues (1.3); review/revise April bill for compliance with UST guidelines (1.6). | 3.10 | 2,604.00 |
| 6/24/2020 | Minerva, Benjamin | Update May invoice (1.3); emails with billing re: same (0.2). | 1.50 | 645.00 |
| 6/25/2020 | Blain, Hunter | Review April invoice for privilege/confidentiality issues and compliance with UST guidelines (0.7), emails with C. Gange and B. Minerva re same (0.2). | 0.90 | 526.50 |
| 6/25/2020 | Gange, Caroline | Review/revise May invoice for privilege/confidentiality issues and compliance with UST guidelines. | 1.80 | 1,512.00 |
| 6/25/2020 | Minerva, Benjamin | Update April invoice (0.8); emails with billing and H. Blain re: same (0.2). | 1.00 | 430.00 |
| 6/26/2020 | Blain, Hunter | Review May invoice for privilege/confidentiality issues and compliance with UST guidelines (0.5), correspond with S. Schinfeld re same (0.1), communications with B. Minerva regarding May invoice (0.3). | 0.90 | 526.50 |
| 6/26/2020 | Gange, Caroline | Review/revise May invoices for other AHC professionals (0.7). | 0.70 | 588.00 |
| 6/26/2020 | Minerva, Benjamin | Update May invoice (1.0); emails with H. Blain and billing re: same (0.3). | 1.30 | 559.00 |



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Employment and Fee Applications

| DATE | TIMEKEEPER | DESCRIPTION | HOURS | AMOUNT |
|--------------|--------------------|---|--------------|--------------------|
| 6/29/2020 | Ringer, Rachael L. | Review April fee statement for filing (0.7). | 0.70 | 805.00 |
| 6/29/2020 | Blain, Hunter | Communications with billing regarding May invoice (0.1), draft April fee statement (0.3), review April invoice for privilege/confidentiality issues and compliance with UST guidelines (0.2). | 0.60 | 351.00 |
| 6/29/2020 | Gange, Caroline | Emails w/ R. Ringer re May fees (0.1); emails w/ Company re March payment (0.1); emails w/ DPW re first interim fees (0.2); review April bill for privilege issues (0.3). | 0.70 | 588.00 |
| 6/30/2020 | Ringer, Rachael L. | Coordinate with FTI/HL re: supplemental fee order (0.2). | 0.20 | 230.00 |
| 6/30/2020 | Blain, Hunter | Emails with W. Kane regarding April invoice (0.1), finish drafting April fee statement (0.6), update and proof same (0.2). | 0.90 | 526.50 |
| 6/30/2020 | Kane, Wendy | Emails w/ H. Blain and F. Arias re fee statement. | 0.20 | 84.00 |
| TOTAL | | | 51.50 | \$35,503.50 |



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Meetings and Communications with Ad-Hoc Committee & Creditors

PROFESSIONAL SERVICES SUMMARY

| TIMEKEEPER | TITLE | HOURS | FEES |
|----------------------|-----------|--------------|--------------------|
| Bessonette, John | Partner | 3.70 | \$4,532.50 |
| Eckstein, Kenneth H. | Partner | 5.80 | 8,700.00 |
| Ringer, Rachael L. | Partner | 17.20 | 19,780.00 |
| Rosenbaum, Jordan M. | Partner | 1.90 | 2,280.00 |
| Stoopack, Helayne O. | Counsel | 2.00 | 2,150.00 |
| Blain, Hunter | Associate | 11.20 | 6,552.00 |
| Gange, Caroline | Associate | 12.90 | 10,836.00 |
| Khvatskaya, Mariya | Associate | 5.30 | 4,796.50 |
| Kontorovich, Ilya | Associate | 4.00 | 3,620.00 |
| Schinfeld, Seth F. | Associate | 6.00 | 6,240.00 |
| TOTAL FEES | | 70.00 | \$69,487.00 |

PROFESSIONAL SERVICES DETAIL

| DATE | TIMEKEEPER | DESCRIPTION | HOURS | AMOUNT |
|----------|----------------------|--|-------|------------|
| 6/1/2020 | Eckstein, Kenneth H. | Attend update call with all supporting states (1.0); pre call with M. Cyganowski re same (0.5); review agenda (0.2). | 1.70 | \$2,550.00 |



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Meetings and Communications with Ad-Hoc Committee & Creditors

| DATE | TIMEKEEPER | DESCRIPTION | HOURS | AMOUNT |
|----------|----------------------|--|-------|----------|
| 6/1/2020 | Ringer, Rachael L. | Emails with AHC re: bar date pleadings (0.5), emails with C. Gange re: same (0.1), pre-call with state AHC members re: case updates (0.5), call with all consenting states re: same (1.0). | 2.10 | 2,415.00 |
| 6/1/2020 | Gange, Caroline | Draft talking points for state update call and discuss same w/ R. Ringer (1.1). | 1.10 | 924.00 |
| 6/2/2020 | Ringer, Rachael L. | Attend portion of call with AHC counsel re: numerous case updates (0.8), review/revise update email to AHC re: case issues, bar date pleadings, etc. (0.2). | 1.00 | 1,150.00 |
| 6/3/2020 | Rosenbaum, Jordan M. | Attend portions of call with AHC regarding hearing and class claim motion. | 0.40 | 480.00 |
| 6/3/2020 | Ringer, Rachael L. | Draft agenda for AHC call (0.3), revise AHC update email (0.3), attend/lead AHC call regarding hearing and class claim motion (1.7). | 2.30 | 2,645.00 |
| 6/3/2020 | Bessonette, John | Attend portions of AHC call re hearing and class claim motion (1.0); emails w/ AHC counsel re same (0.3). | 1.30 | 1,592.50 |
| 6/3/2020 | Eckstein, Kenneth H. | Attend portions of AHC meeting re bar hearing, discovery letters, and class claim motion (1.4). | 1.40 | 2,100.00 |
| 6/3/2020 | Schinfeld, Seth F. | Prep for (0.1) and attend telephonic weekly meeting of the Ad Hoc Committee regarding hearing and class claim motion (1.7). | 1.80 | 1,872.00 |



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Meetings and Communications with Ad-Hoc Committee & Creditors

| DATE | TIMEKEEPER | DESCRIPTION | HOURS | AMOUNT |
|----------|--------------------|--|-------|----------|
| 6/3/2020 | Blain, Hunter | Summarize hearing regarding bar date extension for distribution to AHC (1.4), proof/revise same (0.2), emails w/ R. Ringer and C. Gange re same (0.1), attend weekly AHC call re hearing, discovery issues, HRT motion, and diligence (1.7). | 3.40 | 1,989.00 |
| 6/3/2020 | Khvatskaya, Mariya | Attend AHC Committee call re bar date hearing, discovery issues, and class claim motion (1.7); summarize same for tax team (0.5). | 2.20 | 1,991.00 |
| 6/3/2020 | Gange, Caroline | Attend portions of AHC weekly call regarding HRT motion and hearing. | 1.20 | 1,008.00 |
| 6/3/2020 | Kontorovich, Ilya | Participate on portions of AHC call re hearing, discovery issues, HRT motion, and diligence. | 0.50 | 452.50 |
| 6/4/2020 | Blain, Hunter | Summarize prior AHC call re HRT motion, diligence, and discovery issues for distribution to AHC members. | 1.00 | 585.00 |
| 6/5/2020 | Ringer, Rachael L. | Emails with C. Gange re: AHC member update email (0.3), further revise same (0.2), revise summary of AHC call (0.2), emails with professionals re: updates from Court letters on discovery for updates to AHC (0.3). | 1.00 | 1,150.00 |
| 6/5/2020 | Blain, Hunter | Draft client update email regarding professional invoices and discovery issues (1.5), review/revise same (0.3), communications with C. Gange re same (0.1). | 1.90 | 1,111.50 |



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Meetings and Communications with Ad-Hoc Committee & Creditors

| DATE | TIMEKEEPER | DESCRIPTION | HOURS | AMOUNT |
|-----------|--------------------|--|-------|----------|
| 6/5/2020 | Gange, Caroline | Prepare AHC update email re UCC stipulation, fees, other updates. | 0.40 | 336.00 |
| 6/7/2020 | Ringer, Rachael L. | Emails with AHC professionals re: updates on class cert motion, other updates (0.3). | 0.30 | 345.00 |
| 6/11/2020 | Ringer, Rachael L. | Review/revise detailed email update to AHC re: status of discovery issues (1.0). | 1.00 | 1,150.00 |
| 6/11/2020 | Ringer, Rachael L. | Attend call with diligence subcommittee re diligence updates (1.1). | 1.10 | 1,265.00 |
| 6/11/2020 | Bessonette, John | Call with AHC diligence subcommittee re diligence matters (1.1). | 1.10 | 1,347.50 |
| 6/11/2020 | Schinfeld, Seth F. | Attend meeting of the AHC's Diligence Subcommittee. | 1.10 | 1,144.00 |
| 6/11/2020 | Blain, Hunter | Attend diligence subcommittee meeting. | 1.10 | 643.50 |
| 6/11/2020 | Kontorovich, Ilya | Participate on diligence subcommittee call. | 1.10 | 995.50 |
| 6/12/2020 | Ringer, Rachael L. | Draft email update to AHC re: HRT, Class Objection, diligence (0.5). | 0.50 | 575.00 |
| 6/12/2020 | Ringer, Rachael L. | Prepare for (0.4) and attend diligence subcommittee meeting (1.1). | 1.50 | 1,725.00 |
| 6/12/2020 | Kontorovich, Ilya | Prepare for (0.2) and attend (1.1) AHC diligence subcommittee call. | 1.30 | 1,176.50 |



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Meetings and Communications with Ad-Hoc Committee & Creditors

| DATE | TIMEKEEPER | DESCRIPTION | HOURS | AMOUNT |
|-----------|----------------------|--|-------|----------|
| 6/12/2020 | Gange, Caroline | Attend portions of meeting with NCSG and diligence subcommittee re diligence updates (0.6). | 0.60 | 504.00 |
| 6/14/2020 | Schinfeld, Seth F. | Emails with R. Ringer and AHC members re: pending motions. | 0.20 | 208.00 |
| 6/16/2020 | Ringer, Rachael L. | Emails with C. Gange re: next update email, review pleadings re: same (0.2). | 0.20 | 230.00 |
| 6/17/2020 | Rosenbaum, Jordan M. | Call with AHC members and FTI re diligence. | 0.50 | 600.00 |
| 6/17/2020 | Ringer, Rachael L. | Emails with KL team and AHC professionals re: coordinating agenda for AHC meeting (0.3), review/revise email update for AHC (0.3), call with KL team and tax team re: case updates (0.5), prepare for (0.2), and attend/lead AHC call (1.0). | 2.30 | 2,645.00 |
| 6/17/2020 | Bessonette, John | Prepare for AHC call re diligence (0.3); attend AHC call re diligence and other updates (1.0). | 1.30 | 1,592.50 |
| 6/17/2020 | Eckstein, Kenneth H. | Attend AHC call re HRT motion and bar date (1.0), prepare for same (0.4). | 1.40 | 2,100.00 |
| 6/17/2020 | Stoopack, Helayne O. | Attend AHC call re HRT motion and bar date (1.0). | 1.00 | 1,075.00 |
| 6/17/2020 | Schinfeld, Seth F. | Attend telephonic weekly meeting of the Ad Hoc Committee regarding bar date and diligence updates (1.0); Review related presentation materials (0.3). | 1.30 | 1,352.00 |



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Meetings and Communications with Ad-Hoc Committee & Creditors

| DATE | TIMEKEEPER | DESCRIPTION | HOURS | AMOUNT |
|-----------|----------------------|---|-------|----------|
| 6/17/2020 | Blain, Hunter | Prep for (0.1) and attend AHC meeting regarding upcoming hearing, bar date update, and diligence update (1.0). | 1.10 | 643.50 |
| 6/17/2020 | Gange, Caroline | Prepare AHC update email re Sackler 2004 response; UCC HRT pleading, AHC call (1.3); attend weekly AHC update call (1.0). | 2.30 | 1,932.00 |
| 6/17/2020 | Khvatskaya, Mariya | Attend AHC Call re bar date and HRT motion (1.0); draft summary of AHC call (0.5). | 1.50 | 1,357.50 |
| 6/23/2020 | Ringer, Rachael L. | Emails with C. Gange and E. Funke re: UCC update (0.3), further emails with C. Gange re: same (0.4). | 0.70 | 805.00 |
| 6/23/2020 | Blain, Hunter | Summarize hearing for distribution to AHC members (0.7), revise same (0.2), emails with C. Gange re same (0.1). | 1.00 | 585.00 |
| 6/23/2020 | Gange, Caroline | Draft update email re hearing summary and docket updates (1.9), emails w/ R. Ringer and H. Blain re same (0.4); attend portions of non-state update call (0.5). | 2.80 | 2,352.00 |
| 6/24/2020 | Rosenbaum, Jordan M. | Attend portions of call with AHC regarding diligence. | 1.00 | 1,200.00 |
| 6/24/2020 | Ringer, Rachael L. | Coordinate meeting agenda for AHC meeting (0.2), attend/lead same regarding discovery and diligence (1.6). | 1.80 | 2,070.00 |
| 6/24/2020 | Eckstein, Kenneth H. | Attend portions of AHC call re hearing overview, bar date, and value presentation from FTI (1.3). | 1.30 | 1,950.00 |



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Meetings and Communications with Ad-Hoc Committee & Creditors

| DATE | TIMEKEEPER | DESCRIPTION | HOURS | AMOUNT |
|-----------|----------------------|---|-------|----------|
| 6/24/2020 | Stoopack, Helayne O. | Attend portions of AHC Committee call re hearing and bar date (1.0). | 1.00 | 1,075.00 |
| 6/24/2020 | Schinfeld, Seth F. | Attend weekly telephonic meeting of AHC members regarding diligence and discovery. | 1.60 | 1,664.00 |
| 6/24/2020 | Blain, Hunter | Prep for (0.1) and attend AHC call regarding side letter with UCC and diligence regarding Purdue salability (1.6). | 1.70 | 994.50 |
| 6/24/2020 | Kontorovich, Ilya | Participate in portions of Ad Hoc Committee call regarding diligence. | 1.10 | 995.50 |
| 6/24/2020 | Gange, Caroline | Prepare AHC update email re Sackler 2004 response; UCC HRT pleading, AHC call (0.7); attend weekly AHC update call regarding upcoming hearing and diligence update (1.6). | 2.30 | 1,932.00 |
| 6/24/2020 | Khvatskaya, Mariya | Attend AHC Committee call re hearing and bar date (1.6). | 1.60 | 1,448.00 |
| 6/26/2020 | Gange, Caroline | Draft update email to AHC re bills and discuss same w/ R. Ringer. | 0.40 | 336.00 |
| 6/27/2020 | Ringer, Rachael L. | Draft email to AHC re: 2004 update, discovery side letter, other case updates (0.5). | 0.50 | 575.00 |
| 6/28/2020 | Ringer, Rachael L. | Emails with KL team re: case updates for AHC email, finalize and send same (0.6). | 0.60 | 690.00 |
| 6/28/2020 | Gange, Caroline | Emails w/ R. Ringer and FTI re AHC professional fees. | 0.30 | 252.00 |



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Meetings and Communications with Ad-Hoc Committee & Creditors

| DATE | TIMEKEEPER | DESCRIPTION | HOURS | AMOUNT |
|--------------|--------------------|---|--------------|--------------------|
| 6/28/2020 | Gange, Caroline | Review AHC update emails re discovery disputes and Sackler side letter. | 0.20 | 168.00 |
| 6/29/2020 | Ringer, Rachael L. | Emails with AHC re: strategy presentation, additional invoices (0.3). | 0.30 | 345.00 |
| 6/30/2020 | Gange, Caroline | Draft update email to AHC re 2004 motion, Canadian Class claims and other case updates. | 1.30 | 1,092.00 |
| TOTAL | | | 70.00 | \$69,487.00 |



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Plan and Disclosure Statement

PROFESSIONAL SERVICES SUMMARY

| TIMEKEEPER | TITLE | HOURS | FEES |
|----------------------|-----------|--------------|--------------------|
| Bessonette, John | Partner | 4.70 | \$5,757.50 |
| Eckstein, Kenneth H. | Partner | 14.60 | 21,900.00 |
| Ringer, Rachael L. | Partner | 15.70 | 18,055.00 |
| Blabey, David E. | Counsel | 5.90 | 6,195.00 |
| Stoopack, Helayne O. | Counsel | 3.80 | 4,085.00 |
| Gange, Caroline | Associate | 2.40 | 2,016.00 |
| Khvatskaya, Mariya | Associate | 2.30 | 2,081.50 |
| TOTAL FEES | | 49.40 | \$60,090.00 |

PROFESSIONAL SERVICES DETAIL

| DATE | TIMEKEEPER | DESCRIPTION | HOURS | AMOUNT |
|-----------|----------------------|--|-------|----------|
| 6/5/2020 | Eckstein, Kenneth H. | Correspond with M. Diaz re plan issues (0.4). | 0.40 | \$600.00 |
| 6/10/2020 | Eckstein, Kenneth H. | Call with D. Blabey, R. Ringer re jurisdiction issues (0.2), review memo re same (0.7), correspond with A. Troop, D. Molton re same (0.3). | 1.20 | 1,800.00 |
| 6/10/2020 | Bessonette, John | Review and reply KL team emails regarding plan issues (0.4). | 0.40 | 490.00 |



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| DATE | TIMEKEEPER | DESCRIPTION | HOURS | AMOUNT |
|-----------|----------------------|--|-------|----------|
| 6/10/2020 | Ringer, Rachael L. | Emails with K. Eckstein re: plan research topics (0.5), discussion with D. Blabey re: same (0.2), call with D. Simon and K. Eckstein re: asset valuation issues (0.8), follow-up with D. Blabey and K. Eckstein re: same (0.2), research re: plan-related issues (0.4).). | 2.10 | 2,415.00 |
| 6/10/2020 | Blabey, David E. | Revise memo on plan enforceability issues (2.5); discuss same with K. Eckstein and R. Ringer (0.2), further discussion re same with R. Ringer (0.2). | 2.90 | 3,045.00 |
| 6/11/2020 | Blabey, David E. | Discs with K. Eckstein and R. Ringer re plan enforcement issues. | 0.20 | 210.00 |
| 6/15/2020 | Bessonette, John | Review FTI settlement framework deck (0.3). | 0.30 | 367.50 |
| 6/16/2020 | Blabey, David E. | Review plan structuring-related case law. | 0.70 | 735.00 |
| 6/19/2020 | Gange, Caroline | Emails w/ K. Eckstein and R. Ringer re bankruptcy presentation re plan issues. | 0.30 | 252.00 |
| 6/21/2020 | Ringer, Rachael L. | Call with KL team and NCSG re: plan uses deck (1.2), follow-up with K. Eckstein re: same (0.1). | 1.30 | 1,495.00 |
| 6/21/2020 | Eckstein, Kenneth H. | Call with R. Ringer re valuation analysis (0.4). | 0.40 | 600.00 |
| 6/21/2020 | Eckstein, Kenneth H. | Call with co-counsel re prep for public side presentation on plan legal issues (1.2). | 1.20 | 1,800.00 |



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Plan and Disclosure Statement

| DATE | TIMEKEEPER | DESCRIPTION | HOURS | AMOUNT |
|-----------|----------------------|--|-------|----------|
| 6/21/2020 | Blabey, David E. | Discuss public side plan presentation with R. Ringer (0.2) and attend portion of call with NCSG, AHC, and MSGE group counsel re same (0.5). | 0.70 | 735.00 |
| 6/22/2020 | Ringer, Rachael L. | Prepare outline of plan issues for clients (3.7), revise slides further (.5), call with A. Troop, K. Maclay, AHC professionals re: revisions to presentation (1.5), further revise same (.4), emails with K. Eckstein re: same (.3). | 6.40 | 7,360.00 |
| 6/22/2020 | Eckstein, Kenneth H. | Review and revise proceeds diligence deck (1.2), call with R. Ringer, A. Troop re same (0.2); prep for presentation re same (0.1); Call with AHC counsel to prep for plan presentation (1.4). | 2.90 | 4,350.00 |
| 6/22/2020 | Blabey, David E. | Review and edit presentation on plan-related issues (0.9); attend part of call with AHC and NCSG professionals re same (0.5). | 1.40 | 1,470.00 |
| 6/22/2020 | Stoopack, Helayne O. | Review presentation re: distributable value (0.8); emails FTI re: same (0.8). | 1.60 | 1,720.00 |
| 6/22/2020 | Gange, Caroline | Attend portion of meeting w/ NCSG and MSGE professionals re bankruptcy presentation re plan issues. | 0.60 | 504.00 |
| 6/23/2020 | Ringer, Rachael L. | Prep for (0.9), and attend/present on call with governmental creditors re: plan issues and analysis (2.0). | 2.90 | 3,335.00 |



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Plan and Disclosure Statement

| DATE | TIMEKEEPER | DESCRIPTION | HOURS | AMOUNT |
|-----------|----------------------|---|-------|----------|
| 6/23/2020 | Eckstein, Kenneth H. | Review materials for distributable value presentation (0.9), attend and present to clients and NCSG, MSG re distributable value (2.0); follow up call with M. Cyganowski, R. Ringer re same (0.6). | 3.50 | 5,250.00 |
| 6/23/2020 | Stoopack, Helayne O. | Review revised presentation re: distributable value and email KL team re: same (0.4). | 0.40 | 430.00 |
| 6/24/2020 | Bessonette, John | Emails and call with HL and FTI regarding valuation, proceeds, creditor distributions in various scenarios (0.7); AHC professionals call to review PJT analysis financial analysis(1.5); emails with FTI re same (0.2). | 2.40 | 2,940.00 |
| 6/24/2020 | Eckstein, Kenneth H. | Call with P. Singer, M. Leftwich, M. Cyganowski to discuss plan, DOJ and other case strategy issues (1.0). | 1.00 | 1,500.00 |
| 6/24/2020 | Eckstein, Kenneth H. | Call with M. Cyganowski, R. Ringer re update re plan analysis, Sackler, DOJ (0.8). | 0.80 | 1,200.00 |
| 6/24/2020 | Khvatskaya, Mariya | Review the potential distributive value presentation (0.5). | 0.50 | 452.50 |
| 6/25/2020 | Eckstein, Kenneth H. | Calls with AHC professionals re plan related issues, DOJ issues, class claim issues (1.2). | 1.20 | 1,800.00 |
| 6/29/2020 | Ringer, Rachael L. | Draft outline of issues re: exclusivity (0.5), emails with K. Eckstein re: same (0.2). | 0.70 | 805.00 |



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Plan and Disclosure Statement

| DATE | TIMEKEEPER | DESCRIPTION | HOURS | AMOUNT |
|--------------|----------------------|--|--------------|--------------------|
| 6/30/2020 | Ringer, Rachael L. | Prepare for (0.5) and attend/present to NCSG, MSGE, AHC re: plan issues (1.8). | 2.30 | 2,645.00 |
| 6/30/2020 | Bessonette, John | Call with AHC and NCSG and to review bankruptcy outcomes and implications (1.6). | 1.60 | 1,960.00 |
| 6/30/2020 | Eckstein, Kenneth H. | Prepare for (0.2) and attend Zoom call with Public Groups re bankruptcy strategy and plan issues presentation (1.8). | 2.00 | 3,000.00 |
| 6/30/2020 | Stoopack, Helayne O. | Attend bankruptcy plan presentation (1.8). | 1.80 | 1,935.00 |
| 6/30/2020 | Gange, Caroline | Attend portions of bankruptcy presentation re plan issues. | 1.50 | 1,260.00 |
| 6/30/2020 | Khvatskaya, Mariya | Attend bankruptcy plan presentation (1.8). | 1.80 | 1,629.00 |
| TOTAL | | | 49.40 | \$60,090.00 |



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2004 Reporting

PROFESSIONAL SERVICES SUMMARY

| TIMEKEEPER | TITLE | HOURS | FEES |
|----------------------|-----------|--------------|--------------------|
| Bessonette, John | Partner | 0.80 | \$980.00 |
| Eckstein, Kenneth H. | Partner | 3.20 | 4,800.00 |
| Ringer, Rachael L. | Partner | 8.80 | 10,120.00 |
| Blabey, David E. | Counsel | 0.20 | 210.00 |
| Blain, Hunter | Associate | 0.60 | 351.00 |
| Funke, Elise | Associate | 8.30 | 6,391.00 |
| Gange, Caroline | Associate | 3.70 | 3,108.00 |
| Schinfeld, Seth F. | Associate | 2.10 | 2,184.00 |
| TOTAL FEES | | 27.70 | \$28,144.00 |

PROFESSIONAL SERVICES DETAIL

| DATE | TIMEKEEPER | DESCRIPTION | HOURS | AMOUNT |
|----------|--------------------|--|-------|------------|
| 6/2/2020 | Ringer, Rachael L. | Draft side letter re: discovery (0.7), review stipulation re: same (0.2), review UCC letter to Court re: discovery issues (0.5). | 1.40 | \$1,610.00 |
| 6/3/2020 | Ringer, Rachael L. | Review discovery letters from UCC (0.5), emails with AHC professionals re: same (0.2). | 0.70 | 805.00 |
| 6/3/2020 | Blain, Hunter | Review UCC letter regarding discovery issues. | 0.20 | 117.00 |
| 6/3/2020 | Schinfeld, Seth F. | Review UCC's letter re discovery disputes. | 0.40 | 416.00 |



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2004 Reporting

| DATE | TIMEKEEPER | DESCRIPTION | HOURS | AMOUNT |
|----------|----------------------|--|-------|----------|
| 6/4/2020 | Eckstein, Kenneth H. | Call with DPW re discovery issues (1.0); review letter re discovery, comment (0.4); review correspondence from parties re discovery (0.6); call with M. Cyganowski, R. Ringer re same (0.5). | 2.50 | 3,750.00 |
| 6/4/2020 | Ringer, Rachael L. | Review/revise discovery side letter per comments received from professionals (0.3), finalize side letter and send to Akin (0.4). | 0.70 | 805.00 |
| 6/4/2020 | Blabey, David E. | Review and comment on discovery side letter. | 0.20 | 210.00 |
| 6/5/2020 | Bessonette, John | Review emails and letter submissions from various parties re discovery matters from diligence perspective. | 0.80 | 980.00 |
| 6/5/2020 | Schinfeld, Seth F. | Review Court submissions in response to UCC request for a discovery conference (1.1); Review related emails from R. Ringer and C. Gange re discovery matters (0.2). | 1.30 | 1,352.00 |
| 6/5/2020 | Blain, Hunter | Review letters from various parties to the court regarding Sackler discovery disputes. | 0.40 | 234.00 |
| 6/5/2020 | Gange, Caroline | Review letters to court re discovery disputes. | 0.60 | 504.00 |
| 6/7/2020 | Funke, Elise | Review and summarize legal filings re: discovery. | 3.10 | 2,387.00 |
| 6/8/2020 | Ringer, Rachael L. | Attend portion of Sackler meet-and-confer call (0.2). | 0.20 | 230.00 |



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2004 Reporting

| DATE | TIMEKEEPER | DESCRIPTION | HOURS | AMOUNT |
|-----------|----------------------|---|-------|----------|
| 6/9/2020 | Ringer, Rachael L. | Review/revise summary of litigation letters, numerous emails re: same (1.1). | 1.10 | 1,265.00 |
| 6/9/2020 | Ringer, Rachael L. | Review/revise side letter (0.5), discussion with S. Brauner re: same (0.2), send same to professionals (0.1). | 0.80 | 920.00 |
| 6/9/2020 | Eckstein, Kenneth H. | Call with R. Ringer re discovery, side letter (0.4). | 0.40 | 600.00 |
| 6/9/2020 | Schinfeld, Seth F. | Emails with R. Ringer and E. Funke re: discovery meet and confers and related diligence issues. | 0.40 | 416.00 |
| 6/9/2020 | Funke, Elise | Participate in Sackler meet-and-confer and sent summary to KL team (1.8). | 1.80 | 1,386.00 |
| 6/10/2020 | Funke, Elise | Discuss Sackler meet and confer with Akin Gump. | 0.30 | 231.00 |
| 6/21/2020 | Ringer, Rachael L. | Review/revise side letter (0.4). | 0.40 | 460.00 |
| 6/23/2020 | Funke, Elise | Review and summarize discovery stipulations. | 1.90 | 1,463.00 |
| 6/24/2020 | Funke, Elise | Attend meet-and-confer (0.9); draft summary of meet-and-confer for legal team (0.3). | 1.20 | 924.00 |
| 6/25/2020 | Ringer, Rachael L. | Emails with K. Eckstein re: side letter with UCC re discovery (0.3). | 0.30 | 345.00 |
| 6/25/2020 | Eckstein, Kenneth H. | Review discovery side letter, c/w R. Ringer re issues (0.3). | 0.30 | 450.00 |



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2004 Reporting

| DATE | TIMEKEEPER | DESCRIPTION | HOURS | AMOUNT |
|--------------|--------------------|---|--------------|--------------------|
| 6/26/2020 | Ringer, Rachael L. | Call with A. Troop re: updates on 2004 request, other case issues (.3), review NCSG 2004 motion (.2), emails with AHC re: same (.2), call with M. Cyganowski, D. Molton re: same (.3), call with S. Gilbert re: same (.1), call with K. Eckstein re: same (.2), numerous emails with AHC professionals re: same (.8), numerous emails with AHC professionals and Akin re: discovery side letter (.5). | 2.60 | 2,990.00 |
| 6/29/2020 | Ringer, Rachael L. | Emails with C. Gange re: statement on NCSG discovery motion (0.2), call with A. Troop re: updates, presentation, discovery, other issues (0.2), call with K. Eckstein re: case same (0.2). | 0.60 | 690.00 |
| 6/29/2020 | Gange, Caroline | Draft statement in support of NCSG 2004 motion (2.6); emails w/ R. Ringer re same (0.2); emails w/ AHC professionals re same (0.3). | 3.10 | 2,604.00 |
| TOTAL | | | 27.70 | \$28,144.00 |

Kramer Levin



October 26, 2020

Ad Hoc Committee of Governmental and Other
Contingent
Litigation Claimants

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FOR PROFESSIONAL SERVICES rendered through July 31, 2020.

| | |
|---------------------------------|---------------------|
| Fees | \$408,012.00 |
| Disbursements and Other Charges | 3,537.82 |
| TOTAL BALANCE DUE | \$411,549.82 |

FEES AND DISBURSEMENTS POSTED AFTER THE BILLING PERIOD SHOWN ON THIS INVOICE WILL APPEAR ON A SUBSEQUENT INVOICE.

DUE AND PAYABLE UPON RECEIPT. THE LEGAL RATE OF INTEREST WILL BE CHARGED FOR BALANCES OUTSTANDING OVER 30 DAYS.

TAX ID # 13-1944339

Kramer Levin Naftalis & Frankel LLP
1177 Avenue of the Americas, New York, NY 10036
T 212.715.9100 F 212.715.8000



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MATTER SUMMARY

For professional services rendered through July 31, 2020 in connection with the following matters:

| Matter | Matter Name | Fees | Disbs | Total |
|------------------------------|---|-------------------|-----------------|---------------------|
| 072952-00001 | Asset Analysis and Recovery | \$48,617.00 | \$3,537.82 | \$52,154.82 |
| 072952-00003 | Business Operations | 7,639.50 | 0.00 | 7,639.50 |
| 072952-00004 | Case Administration | 5,065.00 | 0.00 | 5,065.00 |
| 072952-00005 | Claims Analysis | 217,741.00 | 0.00 | 217,741.00 |
| 072952-00006 | Employment and Fee Applications | 29,872.50 | 0.00 | 29,872.50 |
| 072952-00008 | Litigation | 4,980.00 | 0.00 | 4,980.00 |
| 072952-00009 | Meetings and Communications with Ad-Hoc Committee & Creditors | 66,952.50 | 0.00 | 66,952.50 |
| 072952-00011 | Plan and Disclosure Statement | 27,144.50 | 0.00 | 27,144.50 |
| Subtotal | | 408,012.00 | 3,537.82 | 411,549.82 |
| TOTAL CURRENT INVOICE | | | | \$411,549.82 |



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Asset Analysis and Recovery

PROFESSIONAL SERVICES SUMMARY

| TIMEKEEPER | TITLE | HOURS | FEES |
|----------------------|------------|--------------|--------------------|
| Bessonette, John | Partner | 1.10 | \$1,347.50 |
| Eckstein, Kenneth H. | Partner | 1.20 | 1,800.00 |
| Ringer, Rachael L. | Partner | 16.60 | 19,090.00 |
| Stoopack, Helayne O. | Counsel | 8.00 | 8,600.00 |
| Funke, Elise | Associate | 2.30 | 1,771.00 |
| Gange, Caroline | Associate | 3.60 | 3,024.00 |
| Khvatskaya, Mariya | Associate | 6.00 | 5,430.00 |
| Kontorovich, Ilya | Associate | 1.40 | 1,267.00 |
| Schinfeld, Seth F. | Associate | 5.00 | 5,200.00 |
| Guerrero, Fernando | Other Tkpr | 2.90 | 1,087.50 |
| TOTAL FEES | | 48.10 | \$48,617.00 |

DISBURSEMENTS AND OTHER CHARGES SUMMARY

| DESCRIPTION | AMOUNT |
|---------------------------|----------|
| Courier Services | \$19.12 |
| Data Hosting Charges | 391.80 |
| Pacer Online Research | 70.40 |
| Photocopying | 232.10 |
| Postage | 180.00 |
| Telecommunication Charges | 1,289.43 |



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Asset Analysis and Recovery

| DESCRIPTION | AMOUNT |
|--|-------------------|
| Telephonic Court Appearances | 140.00 |
| Transcript Fees | 210.00 |
| Westlaw Online Research | 1,004.97 |
| TOTAL DISBURSEMENTS AND OTHER CHARGES | \$3,537.82 |

PROFESSIONAL SERVICES DETAIL

| DATE | TIMEKEEPER | DESCRIPTION | HOURS | AMOUNT |
|----------|--------------------|--|-------|------------|
| 7/1/2020 | Ringer, Rachael L. | Coordinate document sharing clearance with DPW for Tribes (0.8), emails with FTI/HL re: same (0.3). | 1.10 | \$1,265.00 |
| 7/1/2020 | Ringer, Rachael L. | Call with FTI/HL re: coordination on IAC diligence, questions from AHC members and other states (0.5), attend portion of call with Tribes and AHC professionals re: diligence updates (0.5). | 1.00 | 1,150.00 |
| 7/1/2020 | Schinfeld, Seth F. | Review UCC's omnibus ex parte motion for 2004 examinations (0.2), email with R. Ringer re: ongoing document review (0.1); communications with E. Funke regarding same (0.2); review Debtor-produced discovery materials (1.2). | 1.70 | 1,768.00 |
| 7/1/2020 | Funke, Elise | Review/process incoming productions (0.5), communications with S. Schinfeld re same (0.2). | 0.70 | 539.00 |



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Asset Analysis and Recovery

| DATE | TIMEKEEPER | DESCRIPTION | HOURS | AMOUNT |
|----------|----------------------|---|-------|----------|
| 7/1/2020 | Gange, Caroline | Attend call w/ FTI and HL re information sharing w/ NCSG (0.3), attend portion of meeting with AHC professionals Tribal group re diligence (0.8). | 1.10 | 924.00 |
| 7/1/2020 | Guerrero, Fernando | Analyze, update formatting, upload and review of inbound production. | 2.90 | 1,087.50 |
| 7/2/2020 | Ringer, Rachael L. | Call with A. Troop re: 2004 updates, diligence issues, upcoming meetings (0.3), call with M. Diaz re: diligence updates and questions (0.2), call with KL lit team re: document review questions and process (0.4), further calls with A. Troop re: diligence (0.1), numerous emails with AHC professionals re: same (0.5). | 1.50 | 1,725.00 |
| 7/2/2020 | Stoopack, Helayne O. | Attend AHC tax group call (0.2); formulate questions for DPW re: PJT presentation (0.7), communications with M. Khvatskaya re: same (0.3). | 1.20 | 1,290.00 |
| 7/2/2020 | Schinfeld, Seth F. | Call with R. Ringer, C. Gange, and E. Funke re: discovery strategy and diligence procedures (0.4); Email with E. Funke re: same (0.2). | 0.60 | 624.00 |
| 7/2/2020 | Khvatskaya, Mariya | Draft agenda to discuss with DPW regarding tax issues (0.3); prepare for (0.2) and attend (0.2) call with AHC tax group. | 0.70 | 633.50 |
| 7/2/2020 | Gange, Caroline | Attend call w/ R. Ringer and KL lit team re diligence procedures. | 0.40 | 336.00 |



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Asset Analysis and Recovery

| DATE | TIMEKEEPER | DESCRIPTION | HOURS | AMOUNT |
|----------|----------------------|---|-------|----------|
| 7/3/2020 | Ringer, Rachael L. | Call with FTI, S. Gilbert, D. Molton, HL re: diligence presentations and protective order issues (1.8), coordinate with DPW re: protective order issues (0.3), emails with Akin re: side letter (0.3), emails with Akin re: protective order questions (0.1), call with FTI/HL re: diligence updates (0.5), call with AHC member re: diligence updates (0.2). | 3.20 | 3,680.00 |
| 7/4/2020 | Ringer, Rachael L. | Call with DPW re: diligence updates (0.2), emails with AHC professionals re: same (0.2), further emails with DPW re: same (0.2). | 0.60 | 690.00 |
| 7/5/2020 | Ringer, Rachael L. | Coordinate with AHC professionals re: protective order diligence issues (0.7). | 0.70 | 805.00 |
| 7/6/2020 | Eckstein, Kenneth H. | Review presentation re IACs (0.3), call w/ FTI re same (0.3). | 0.60 | 900.00 |
| 7/6/2020 | Ringer, Rachael L. | Emails with FTI/HL re: diligence issues/updates (0.3), call with FTI and HL to prep for diligence meetings (0.8), call with DPW re: same (0.3), call with NCSG re: IAC diligence updates and Debtor business plan updates (1.3). | 2.70 | 3,105.00 |
| 7/6/2020 | Stoopack, Helayne O. | Emails with AHC tax group re: PJT presentation (0.3). | 0.30 | 322.50 |
| 7/6/2020 | Schinfeld, Seth F. | Review email from R. Ringer re: changes to protective order and diligence updates (0.1). | 0.10 | 104.00 |



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Asset Analysis and Recovery

| DATE | TIMEKEEPER | DESCRIPTION | HOURS | AMOUNT |
|----------|----------------------|---|-------|----------|
| 7/7/2020 | Ringer, Rachael L. | Call with Akin re: diligence coordination (0.3), review protective order re: same (0.3). | 0.60 | 690.00 |
| 7/7/2020 | Schinfeld, Seth F. | Prepare for (0.1) and participate in (0.3) call with R. Ringer, E. Funke, and UCC representatives (M. Hurley, A. Preis, K. Porter, and S. Brauner) re: information sharing protocol. | 0.40 | 416.00 |
| 7/7/2020 | Funke, Elise | Participate in portion of call with Akin re doc review with Akin and KL attorneys. | 0.20 | 154.00 |
| 7/8/2020 | Ringer, Rachael L. | Emails with AHC members and professionals re: diligence updates (0.6). | 0.60 | 690.00 |
| 7/8/2020 | Gange, Caroline | Review UCC side letter and UCC discovery stipulation. | 0.50 | 420.00 |
| 7/9/2020 | Ringer, Rachael L. | Call with K. Eckstein re: catch-up on case/diligence issues (0.7), call with HL re: diligence questions/updates (0.3), coordinate diligence clearance with DPW, emails with DPW re: same (0.4). | 1.40 | 1,610.00 |
| 7/9/2020 | Stoopack, Helayne O. | Attend AHC/DPW tax call (0.5); review tax issues re: structuring (0.5). | 1.00 | 1,075.00 |
| 7/9/2020 | Schinfeld, Seth F. | Review information sharing side letter with UCC and related emails. | 0.20 | 208.00 |
| 7/9/2020 | Khvatskaya, Mariya | Call with Davis Polk tax re: PJT presentation and post-emergence tax structure. | 0.80 | 724.00 |



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Asset Analysis and Recovery

| DATE | TIMEKEEPER | DESCRIPTION | HOURS | AMOUNT |
|-----------|----------------------|--|-------|----------|
| 7/10/2020 | Khvatskaya, Mariya | Review summary email of prior call with DPW Tax. | 0.20 | 181.00 |
| 7/13/2020 | Ringer, Rachael L. | Call with M. Diaz re: diligence questions (0.2). | 0.20 | 230.00 |
| 7/13/2020 | Stoopack, Helayne O. | Review B. Kelly summary of tax call with DPW (0.8); review C. Gange, R. Ringer updates re diligence (1.3). | 2.10 | 2,257.50 |
| 7/13/2020 | Funke, Elise | Process and review new productions. | 0.70 | 539.00 |
| 7/13/2020 | Schinfeld, Seth F. | Communications with R. Ringer and E. Funke regarding document productions and info sharing protocol. | 0.20 | 208.00 |
| 7/13/2020 | Khvatskaya, Mariya | Review and revise summary of prior call with DPW tax. | 0.50 | 452.50 |
| 7/13/2020 | Funke, Elise | Correspond with KL lit team re productions. | 0.20 | 154.00 |
| 7/14/2020 | Ringer, Rachael L. | Review CIA for side letter (0.4). | 0.40 | 460.00 |
| 7/14/2020 | Khvatskaya, Mariya | Draft a summary of call with DPW tax (0.7). | 0.70 | 633.50 |
| 7/15/2020 | Stoopack, Helayne O. | Revise M. Khvatskaya summary of call with DPW tax. | 0.80 | 860.00 |
| 7/15/2020 | Schinfeld, Seth F. | Call and email with R. Ringer re: discovery strategy (0.2); Email with E. Funke regarding the same (0.3). | 0.50 | 520.00 |
| 7/15/2020 | Khvatskaya, Mariya | Revise the summary of DPW tax call. | 0.80 | 724.00 |



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Asset Analysis and Recovery

| DATE | TIMEKEEPER | DESCRIPTION | HOURS | AMOUNT |
|-----------|----------------------|---|-------|----------|
| 7/16/2020 | Schinfeld, Seth F. | Call with E. Funke re: discovery matters. | 0.30 | 312.00 |
| 7/16/2020 | Khvatskaya, Mariya | Discuss the summary of the DPW call and next steps. | 0.10 | 90.50 |
| 7/16/2020 | Funke, Elise | Discuss outstanding discovery items with S. Schinfeld (0.3) and review emails re same (0.5). | 0.50 | 385.00 |
| 7/17/2020 | Ringer, Rachael L. | Call with S. Gilbert re: diligence presentation (0.2), coordinate with DPW re: same (0.2), emails with DPW re: diligence clearance (0.2). | 0.60 | 690.00 |
| 7/17/2020 | Schinfeld, Seth F. | Email with R. Ringer and E. Funke re: discovery issues. | 0.20 | 208.00 |
| 7/20/2020 | Khvatskaya, Mariya | Research regarding tax issues relevant to distributions. | 0.30 | 271.50 |
| 7/21/2020 | Ringer, Rachael L. | Emails with DPW, FTI/HL re: diligence and protective order clearance (0.7). | 0.70 | 805.00 |
| 7/22/2020 | Bessonette, John | Prepare for and attend portions of creditor financial presentation (0.9); review and reply to emails re same (0.2). | 1.10 | 1,347.50 |
| 7/22/2020 | Ringer, Rachael L. | Coordinate further diligence clearance with FTI/HL and DPW (0.4). | 0.40 | 460.00 |
| 7/22/2020 | Stoopack, Helayne O. | Attend financial presentation call (1.4); review deck re same (1.2). | 2.60 | 2,795.00 |
| 7/22/2020 | Kontorovich, Ilya | Participate on Debtor joint financial presentation. | 1.40 | 1,267.00 |



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Asset Analysis and Recovery

| DATE | TIMEKEEPER | DESCRIPTION | HOURS | AMOUNT |
|--------------|----------------------|---|--------------|--------------------|
| 7/22/2020 | Khvatskaya, Mariya | Attend Debtor joint financial presentation. | 1.40 | 1,267.00 |
| 7/22/2020 | Gange, Caroline | Prepare for (0.2) and attend (1.4) Debtor joint financial presentation. | 1.60 | 1,344.00 |
| 7/24/2020 | Schinfeld, Seth F. | Email with R. Ringer and E. Funke re: discovery issues. | 0.10 | 104.00 |
| 7/27/2020 | Ringer, Rachael L. | Review/revise side letter (0.4), emails with K. Eckstein re: same (0.2). | 0.60 | 690.00 |
| 7/27/2020 | Eckstein, Kenneth H. | Review correspondence from KL team re discovery and diligence (0.4), c/w R. Ringer re same (0.2). | 0.60 | 900.00 |
| 7/27/2020 | Schinfeld, Seth F. | Review revised side letter re: information sharing between UCC and AHC, and related emails on discovery issues. | 0.30 | 312.00 |
| 7/27/2020 | Khvatskaya, Mariya | Review updated analysis of taxation treatment. | 0.50 | 452.50 |
| 7/28/2020 | Schinfeld, Seth F. | Review UCC letter to Sacklers re: identification of and document collection from IACs and affiliated entities. | 0.20 | 208.00 |
| 7/29/2020 | Ringer, Rachael L. | Emails with FTI/HL re: diligence meeting and overview (0.3). | 0.30 | 345.00 |
| 7/30/2020 | Schinfeld, Seth F. | Email to R. Ringer and E. Funke re: discovery issues. | 0.20 | 208.00 |
| TOTAL | | | 48.10 | \$48,617.00 |



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Business Operations

PROFESSIONAL SERVICES SUMMARY

| TIMEKEEPER | TITLE | HOURS | FEES |
|----------------------|-----------|-------------|-------------------|
| Eckstein, Kenneth H. | Partner | 2.00 | \$3,000.00 |
| Ringer, Rachael L. | Partner | 3.00 | 3,450.00 |
| Blain, Hunter | Associate | 1.50 | 877.50 |
| Schinfeld, Seth F. | Associate | 0.30 | 312.00 |
| TOTAL FEES | | 6.80 | \$7,639.50 |

PROFESSIONAL SERVICES DETAIL

| DATE | TIMEKEEPER | DESCRIPTION | HOURS | AMOUNT |
|-----------|----------------------|---|-------|------------|
| 7/9/2020 | Eckstein, Kenneth H. | Call with Akin re contributions issue (0.4); follow up with M. Cyganowski, A. Troop re same (0.5). | 0.90 | \$1,350.00 |
| 7/9/2020 | Ringer, Rachael L. | Call with Akin re: political contributions (0.4), draft email to AHC re: same (0.3), emails with AHC professionals re: same (0.2). | 0.90 | 1,035.00 |
| 7/10/2020 | Ringer, Rachael L. | Call with AHC, NCSG, and Debtors re: political contributions (0.7), follow-up with K. Eckstein re: same (0.1), draft email to AHC re: same (0.3). | 1.10 | 1,265.00 |
| 7/10/2020 | Schinfeld, Seth F. | Review UCC motion for order clarifying Debtors' obligations with regard to political contributions, and related correspondence. | 0.30 | 312.00 |



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Business Operations

| DATE | TIMEKEEPER | DESCRIPTION | HOURS | AMOUNT |
|--------------|----------------------|--|-------------|-------------------|
| 7/17/2020 | Ringer, Rachael L. | Call with monitor re: business ops and monitor update (0.8), emails w/ AHC professionals re: monitor updates, review notes re: same (0.2). | 1.00 | 1,150.00 |
| 7/17/2020 | Eckstein, Kenneth H. | Call w/ Akin re political contributions and UCC motion (0.4); call with M. Huebner re same (0.4); call with M. Cyganowski re same (0.3). | 1.10 | 1,650.00 |
| 7/17/2020 | Blain, Hunter | Prepare for (0.1) and attend (0.8) call with monitor regarding review of orders, political contributions, and business operations; summarize same for other members of team (0.6). | 1.50 | 877.50 |
| TOTAL | | | 6.80 | \$7,639.50 |



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Case Administration

PROFESSIONAL SERVICES SUMMARY

| TIMEKEEPER | TITLE | HOURS | FEES |
|--------------------|-----------|-------------|-------------------|
| Ringer, Rachael L. | Partner | 2.20 | \$2,530.00 |
| Blain, Hunter | Associate | 0.60 | 351.00 |
| Gange, Caroline | Associate | 0.80 | 672.00 |
| Kane, Wendy | Paralegal | 3.60 | 1,512.00 |
| TOTAL FEES | | 7.20 | \$5,065.00 |

PROFESSIONAL SERVICES DETAIL

| DATE | TIMEKEEPER | DESCRIPTION | HOURS | AMOUNT |
|-----------|--------------------|--|-------|----------|
| 7/2/2020 | Ringer, Rachael L. | Email to K. Eckstein re: case admin/WIP list (0.6). | 0.60 | \$690.00 |
| 7/6/2020 | Ringer, Rachael L. | Emails with AHC professionals and DPW re: additional protective order acknowledgements and diligence (0.3), call with K. Maclay and G. O'Connor re: protective order issues (0.1). | 0.40 | 460.00 |
| 7/8/2020 | Ringer, Rachael L. | Call with G. O'Connor re: protective order issues (0.4). | 0.40 | 460.00 |
| 7/10/2020 | Kane, Wendy | Review docket and update internal case records (0.3); email C. Gange re same (0.1). | 0.40 | 168.00 |
| 7/13/2020 | Ringer, Rachael L. | Attend counsel call re: strategy, case issues (0.8). | 0.80 | 920.00 |



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Case Administration

| DATE | TIMEKEEPER | DESCRIPTION | HOURS | AMOUNT |
|--------------|-----------------|--|-------------|-------------------|
| 7/15/2020 | Blain, Hunter | Draft summaries of pending motions (0.4), emails with R. Ringer and C. Gange re same (0.2). | 0.60 | 351.00 |
| 7/15/2020 | Gange, Caroline | Prepare outline of open issues/key deadlines for July 23 hearing. | 0.80 | 672.00 |
| 7/17/2020 | Kane, Wendy | Prepare and file affidavit of service (0.4); file Public Claimants joinder to Debtors' objection (0.3); serve same on master service list (0.4); send courtesy copy to chambers (0.1). | 1.20 | 504.00 |
| 7/20/2020 | Kane, Wendy | Review docket and update internal case records (0.2); organize case research (0.1). | 0.30 | 126.00 |
| 7/21/2020 | Kane, Wendy | Prepare affidavit of service (0.3); file same (0.1). | 0.40 | 168.00 |
| 7/22/2020 | Kane, Wendy | Review docket and agenda (0.1); organize/coordinate dial in lines for hearing (0.2); call with S. Shebek re filing (0.2); review docket and update internal case records (0.4). | 0.90 | 378.00 |
| 7/23/2020 | Kane, Wendy | Review docket and update internal case records (0.2); update class claim motions file (0.1); email K. Eckstein and H. Blain re dial in lines for hearing (0.1). | 0.40 | 168.00 |
| TOTAL | | | 7.20 | \$5,065.00 |



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PROFESSIONAL SERVICES SUMMARY

| TIMEKEEPER | TITLE | HOURS | FEES |
|----------------------|-----------|---------------|---------------------|
| Eckstein, Kenneth H. | Partner | 27.50 | \$41,250.00 |
| Ringer, Rachael L. | Partner | 48.70 | 56,005.00 |
| Blabey, David E. | Counsel | 47.40 | 49,770.00 |
| Blain, Hunter | Associate | 35.60 | 20,826.00 |
| Gange, Caroline | Associate | 55.90 | 46,956.00 |
| Kontorovich, Ilya | Associate | 1.20 | 1,086.00 |
| Kane, Wendy | Paralegal | 4.40 | 1,848.00 |
| TOTAL FEES | | 220.70 | \$217,741.00 |

PROFESSIONAL SERVICES DETAIL

| DATE | TIMEKEEPER | DESCRIPTION | HOURS | AMOUNT |
|----------|--------------------|---|-------|------------|
| 7/2/2020 | Gange, Caroline | Review Hospitals and PI claimants class claims motion and summary re same (0.8); review outline re objection to same (0.4). | 1.20 | \$1,008.00 |
| 7/3/2020 | Ringer, Rachael L. | Call with Debtors/Public Creditors re: class claim motions (0.5), follow-up call with public side creditors re: same (0.3), follow-up emails with KL team re: same (0.1); call with M. Cyganowski re: proof of claim process (0.5), follow-up call with K. Eckstein re: same (0.2). | 1.60 | 1,840.00 |



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| DATE | TIMEKEEPER | DESCRIPTION | HOURS | AMOUNT |
|----------|----------------------|---|-------|----------|
| 7/3/2020 | Eckstein, Kenneth H. | Attend call w/ DPW, AHC, NCSG re class claims (0.5); call with M. Cyganowski, call with R. Ringer re same (0.5), review pleadings in case re same (0.5). | 1.50 | 2,250.00 |
| 7/3/2020 | Gange, Caroline | Attend call w/ Debtors, NCSG, and AHC re class claims objection (0.5); attend portion of follow-up call w/ AHC and NCSG re same (0.1); follow-up emails w/ R. Ringer re same (0.1). | 0.70 | 588.00 |
| 7/5/2020 | Ringer, Rachael L. | Call with C. Gange and D. Blabey re: class claims outline (0.1), follow-up with D. Blabey re: same and review of motions re: same (0.3). | 0.40 | 460.00 |
| 7/5/2020 | Eckstein, Kenneth H. | Review class claim pleadings (0.7); call with R. Ringer re status of items (0.1). | 0.80 | 1,200.00 |
| 7/5/2020 | Blabey, David E. | Call with R. Ringer and C. Gange re class claim objection (0.1); review class claim motions and draft points for response (1.2). | 1.30 | 1,365.00 |
| 7/5/2020 | Gange, Caroline | Call w/ R. Ringer and D. Blabey re class claim objection (0.1); review class claims motions and issues re same (0.9). | 1.00 | 840.00 |
| 7/6/2020 | Ringer, Rachael L. | Numerous emails with D. Blabey and C. Gange re: class claims outline (0.4), review/revise same (1.7). | 2.10 | 2,415.00 |
| 7/6/2020 | Eckstein, Kenneth H. | Call w/ NCSG and MSG re class claim (0.7). | 0.70 | 1,050.00 |



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| DATE | TIMEKEEPER | DESCRIPTION | HOURS | AMOUNT |
|----------|----------------------|---|-------|----------|
| 7/6/2020 | Blabey, David E. | Edit class claim objection outline (0.6); call with NCSG and MSGE group counsel re class claim objection (0.7). | 1.30 | 1,365.00 |
| 7/6/2020 | Blain, Hunter | Research regarding class claim pleadings and bar date. | 0.90 | 526.50 |
| 7/6/2020 | Gange, Caroline | Draft outline re omnibus class claims objection (1.8); call w/ NCSG and MSG re same (0.7); further revise outline (1.5); research issues re same (0.6). | 4.60 | 3,864.00 |
| 7/7/2020 | Ringer, Rachael L. | Numerous emails with D. Blabey and C. Gange re: class claims outline (0.4), review/revise same (1.7). | 2.10 | 2,415.00 |
| 7/7/2020 | Blabey, David E. | Review and edit class claim outline. | 0.20 | 210.00 |
| 7/7/2020 | Gange, Caroline | Review/revise outline re class claims objections (1.3); emails w/ R. Ringer and D. Blabey re same (0.4). | 1.70 | 1,428.00 |
| 7/8/2020 | Eckstein, Kenneth H. | Call with KL team re class claim motions (0.3), review same (0.5). | 0.80 | 1,200.00 |
| 7/8/2020 | Blain, Hunter | Research regarding class claim motions (0.8). | 0.80 | 468.00 |
| 7/9/2020 | Ringer, Rachael L. | Call with DPW re: class claim stipulation for Canada (0.6), review comments to outline from Brown Rudnick and emails with Brown Rudnick re: same (0.4). | 1.00 | 1,150.00 |
| 7/9/2020 | Eckstein, Kenneth H. | Review class claim objection outline and motions (1.2). | 1.20 | 1,800.00 |



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| DATE | TIMEKEEPER | DESCRIPTION | HOURS | AMOUNT |
|-----------|----------------------|--|-------|----------|
| 7/9/2020 | Blain, Hunter | Research regarding class certification motions (0.8), emails with C. Gange re same (0.1), research regarding other class requirements (0.5), emails with R. Ringer and C. Gange re same (0.2). | 1.60 | 936.00 |
| 7/9/2020 | Gange, Caroline | Research re class claims objection (1.0); review outline re same (1.2); begin drafting same (1.6). | 3.80 | 3,192.00 |
| 7/10/2020 | Ringer, Rachael L. | Review class claims issues and emails with KL team re: same (0.5), review Debtors' pleading re: comments (0.6), emails with A. Troop re: same (0.3), call with AHC, NCSG, MSGE re: class claim (0.5); attend call with Debtors re: class claim motions (0.6), further review class claim motion (0.4). | 2.90 | 3,335.00 |
| 7/10/2020 | Eckstein, Kenneth H. | Call with Public Side counsel re class cert motions (0.5); prepare for (0.3) and attend call with DPW re class claims (0.6); call with A. Troop re class claims (0.3). | 1.70 | 2,550.00 |
| 7/10/2020 | Blain, Hunter | Research regarding class claims and summarize same (0.9), emails with R. Ringer and C. Gange re same (0.3). | 1.20 | 702.00 |
| 7/10/2020 | Gange, Caroline | Draft/revise objection to class certification motions (5.3); call w/ DPW and public-side professionals re same (0.6); call w/ AHC and NCSG professionals re same (0.5). | 6.40 | 5,376.00 |



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| DATE | TIMEKEEPER | DESCRIPTION | HOURS | AMOUNT |
|-----------|----------------------|--|-------|----------|
| 7/10/2020 | Kane, Wendy | Pull cases re class claims (0.4); email H. Blain re same (0.1). | 0.50 | 210.00 |
| 7/11/2020 | Gange, Caroline | Revise objection to class certification motion. | 4.60 | 3,864.00 |
| 7/12/2020 | Ringer, Rachael L. | Review class claim motions, review draft pleading re: same (0.9). | 0.90 | 1,035.00 |
| 7/12/2020 | Eckstein, Kenneth H. | Call with KL team re class claims and related issues (0.8). | 0.80 | 1,200.00 |
| 7/12/2020 | Blabey, David E. | Review and edit C. Gange draft of objection to class claims. | 1.90 | 1,995.00 |
| 7/12/2020 | Blain, Hunter | Emails with R. Ringer re class certification issues. | 0.20 | 117.00 |
| 7/13/2020 | Ringer, Rachael L. | Revise class claim pleading (1.3), emails with KL team re: same (0.2), call with A. Troop re: class claims (0.3), call with Debtors re: class claim issues (0.3), finalize draft of pleading (3.7), call with AHC member re: claims process (0.5). | 6.30 | 7,245.00 |
| 7/13/2020 | Blabey, David E. | Revise draft objection to class claim motions (6.6); comment on R. Ringer edits to same (1.2). | 7.80 | 8,190.00 |
| 7/13/2020 | Blain, Hunter | Research regarding class certifications (4.1), emails with R. Ringer and D. Blabey re same (0.5), revise opposition to class certification motions (1.6). | 6.20 | 3,627.00 |
| 7/13/2020 | Gange, Caroline | Review/revise omnibus claims objection (4.7); emails w/ R. Ringer and D. Blabey re same (0.5). | 5.20 | 4,368.00 |



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Claims Analysis

| DATE | TIMEKEEPER | DESCRIPTION | HOURS | AMOUNT |
|-----------|----------------------|--|-------|----------|
| 7/13/2020 | Kane, Wendy | Emails w/ C. Gange re class claims motion (0.1). | 0.10 | 42.00 |
| 7/14/2020 | Ringer, Rachael L. | Revise class claims objection (1.3). | 1.30 | 1,495.00 |
| 7/14/2020 | Eckstein, Kenneth H. | Review and revise response to class claim motions (2.1), correspond with R. Ringer, A. Troop, D. Blabey re same (0.3). | 2.40 | 3,600.00 |
| 7/14/2020 | Blabey, David E. | Review and comment on edits to class claim objection from R. Ringer, the non-consenting states, and Brown Rudnick. | 1.20 | 1,260.00 |
| 7/14/2020 | Blain, Hunter | Further draft/revise objection to class certification (1.9). | 1.90 | 1,111.50 |
| 7/15/2020 | Ringer, Rachael L. | Emails with K. Eckstein re: revisions to class claims pleading (0.3), review revisions to same (0.5), call with K. Eckstein re: class claims pleading (0.7), call with K. Maclay re: same (0.2), further revisions to pleading re: same, numerous emails with public claimants re: same (0.8). | 2.50 | 2,875.00 |
| 7/15/2020 | Eckstein, Kenneth H. | Review and comment on response to class claim motions (1.2); review additional class claim motions (0.3), call with R. Ringer re: same (.7). | 2.20 | 3,300.00 |



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| DATE | TIMEKEEPER | DESCRIPTION | HOURS | AMOUNT |
|-----------|----------------------|---|-------|----------|
| 7/15/2020 | Blabey, David E. | Edit class claim objection (2.5); corr. with R. Ringer and K. Eckstein re same (0.4) and incorporate K. Eckstein edits (0.9); review Debtors' draft objection (1.0); review Dunford class complaint motion (0.8); review Florida objection to class claim motions (0.1). | 5.70 | 5,985.00 |
| 7/15/2020 | Blain, Hunter | Further review/edit class certification objection (0.9). | 0.90 | 526.50 |
| 7/15/2020 | Gange, Caroline | Review/revise omnibus claims objection. | 1.30 | 1,092.00 |
| 7/16/2020 | Ringer, Rachael L. | Review member comments to class claims pleading, emails with KL team re: same (0.7), further revise pleading (1.0), call with A. Troop, AHC profs, re: same (0.5), finalize class claim objection for filing (2.3), numerous emails with public side creditors re: same (0.5). | 5.00 | 5,750.00 |
| 7/16/2020 | Eckstein, Kenneth H. | Call with AHC and NCSG counsel re class claim objection (0.5); review and comment on draft pleading (1.0); calls w/ A. Troop and AHC counsel re same (0.4). | 1.90 | 2,850.00 |
| 7/16/2020 | Blabey, David E. | Review client comments to class claim objection (.2); call with counsel to Non-Consenting States, Multi-State Group, and Ad Hoc Committee re class claim objection (.5); edits to class claim objection (2.8); disc same with R. Ringer (.2); review Creditors Committee statement re class claim motions (.2). | 3.90 | 4,095.00 |



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| DATE | TIMEKEEPER | DESCRIPTION | HOURS | AMOUNT |
|-----------|----------------------|--|-------|----------|
| 7/16/2020 | Blain, Hunter | Review/revise objection to class certification (2.9), research re same (0.3), further edits/revisions to same (1.2), communications with R. Ringer, D. Blabey, C. Gange, and W. Kane re same (0.4). | 4.80 | 2,808.00 |
| 7/16/2020 | Gange, Caroline | Review/revise class claim pleading and prepare for filing. | 4.70 | 3,948.00 |
| 7/16/2020 | Kane, Wendy | Prepare Public Claimants omnibus objection to class claim motions for filing and file same (1.8); call with H. Blain re same (0.1); serve same on master service list (0.4); send courtesy copy to chambers (0.1). | 2.40 | 1,008.00 |
| 7/17/2020 | Ringer, Rachael L. | Numerous emails with KL team re: class claims motion (0.5), call with NCSG, MSGE re: same and exclusivity statement (0.8), begin drafting response to motion to adjourn class claims hearing (0.4), call with KL team re: same (0.2), revise joinder to motion to shorten (0.2), call with S. Birnbaum re: motion to adjourn (0.2), finalize/file joinder (0.4). | 2.70 | 3,105.00 |
| 7/17/2020 | Eckstein, Kenneth H. | Call with NCSG, MSG and AHC counsel re class claims and next steps (0.8). | 0.80 | 1,200.00 |



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Claims Analysis

| DATE | TIMEKEEPER | DESCRIPTION | HOURS | AMOUNT |
|-----------|------------------|---|-------|----------|
| 7/17/2020 | Blabey, David E. | Review Debtors' objection to motion to shorten time re Dunford class certification motion (0.1); discs with K. Eckstein and R. Ringer re same (0.3); edits to response to tribes' motion for certification (0.2); draft objection to Dunford class certification motion (2.0); emails with K. Eckstein re hearing notes (0.2); discuss joinder to objection to motion to shorten with R. Ringer and edit same (0.5); emails with H. Blain re research for Dunford objection (0.2); call with R. Ringer, H. Blain, and C. Gange re class claim objections (0.4). | 3.90 | 4,095.00 |
| 7/17/2020 | Blain, Hunter | Attend call with AHC, NCSG, and MSG professionals regarding West Virginia class claim motion and UCC response to class claim motion (0.8), research regarding joinder and response to motion to shorten (0.5), call with R. Ringer and C. Gange re class claims (0.2), research regarding Dunford claim motion (2.3), finalize joinder prior to filing (0.3), emails with R. Ringer and C. Gange re same (0.2). | 4.30 | 2,515.50 |
| 7/17/2020 | Gange, Caroline | Call with AHC, NCSG and MSG counsel re class claim pleadings (0.8); draft joinder to objection to motion to shorten notice for Dunford class claim motion (0.3); edits to same (0.3); call w/ KL team re pending class claims pleadings (0.2). | 1.60 | 1,344.00 |



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Claims Analysis

| DATE | TIMEKEEPER | DESCRIPTION | HOURS | AMOUNT |
|-----------|--------------------|---|-------|----------|
| 7/18/2020 | Ringer, Rachael L. | Review pleadings re: opposition to tribe class claim motion, begin preparing response to same (0.9). | 0.90 | 1,035.00 |
| 7/18/2020 | Blabey, David E. | Draft objection to Dunford class claim motion. | 4.00 | 4,200.00 |
| 7/18/2020 | Blain, Hunter | Research regarding objection to Dunford class certification motion and motion to shorten notice. | 1.40 | 819.00 |
| 7/19/2020 | Ringer, Rachael L. | Review/revise supplemental opposition to class claim motions (4.5), further revise supplemental opposition to class claim motion (0.8), emails with Brown Rudnick re: same (0.3), emails with AHC re: same (0.1). | 5.70 | 6,555.00 |
| 7/19/2020 | Blabey, David E. | Draft objection to Dunford class claim motion (2.3); review and comment on R. Ringer draft of opposition to tribal class claim motion and discuss same with R. Ringer (0.6). | 2.90 | 3,045.00 |
| 7/19/2020 | Blain, Hunter | Research regarding response to tribe class certification motion (0.3), review and revise response to Dunford class certification motion (1.2), communications with R. Ringer and D. Blabey re same (0.3). | 1.80 | 1,053.00 |
| 7/19/2020 | Gange, Caroline | Review/revise Dunford class claim objection (1.3); review Tribal class claim objection (0.4). | 1.70 | 1,428.00 |
| 7/20/2020 | Gange, Caroline | Review/revise Dunford class claims objections. | 2.30 | 1,932.00 |



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Claims Analysis

| DATE | TIMEKEEPER | DESCRIPTION | HOURS | AMOUNT |
|-----------|----------------------|--|-------|----------|
| 7/20/2020 | Blain, Hunter | Emails with C. Gange regarding class claim motions (0.1). | 0.10 | 58.50 |
| 7/21/2020 | Ringer, Rachael L. | Call with NCSG, MSGE re: bar date (0.7), follow-up call re: same (0.2), call w/ AHC profs and NCSG re: prep for class claims hearing (1.5), finalize Dunford objection, coordinate with DPW re: same (0.8), emails with AHC re: same, emails with A. Troop re: same (0.3). | 3.50 | 4,025.00 |
| 7/21/2020 | Eckstein, Kenneth H. | Review pleadings re class claim motions (0.4), prep for upcoming hearing (0.7); correspond with D. Blabey, R. Ringer re same (0.4). | 1.50 | 2,250.00 |
| 7/21/2020 | Blabey, David E. | Draft notes for class claim hearing (4.4); discuss same with R. Ringer (0.2); review and comment on NCSG edits to objection to Dunford class claim motion (0.3). | 4.90 | 5,145.00 |
| 7/21/2020 | Blain, Hunter | Research regarding reply to class certification motion (1.2); further research re Dunford class certification motion objection (0.3). | 1.50 | 877.50 |
| 7/21/2020 | Gange, Caroline | Draft/revise talking points for class claim arguments for upcoming hearing (4.2); review/revise Dunford class claim objection (1.3); emails w/ KL team re same (0.2); review Debtors' draft objection (0.4); emails w/ K. Eckstein re bar date order (0.2). | 6.30 | 5,292.00 |



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| DATE | TIMEKEEPER | DESCRIPTION | HOURS | AMOUNT |
|-----------|----------------------|--|-------|----------|
| 7/22/2020 | Ringer, Rachael L. | Emails with KL team re: claims pleadings (0.3), draft hearing notes re: adjournment request (0.7), emails with K. Eckstein re: same (0.2), call with Debtors re: prep for hearing on class claims (0.5), finalize Dunford pleading for filing (1.0), revise hearing notes (0.3), coordinate further with KL team re: same (0.5). | 3.50 | 4,025.00 |
| 7/22/2020 | Eckstein, Kenneth H. | Review pleadings re class cert motions, prep for court hearing (1.8), calls with AHC counsel, DPW re hearing (0.5). | 2.30 | 3,450.00 |
| 7/22/2020 | Blabey, David E. | Review and exchange emails w/ KL team re hearing prep (0.5); edit hearing notes for K. Eckstein (0.6); call with DPW and objectors re hearing prep (0.5) follow up call w/ K. Eckstein re same (0.2); exchange emails with K. Eckstein and R. Ringer re hearing prep (0.5); review and prepare notes re reply briefs (1.4). | 3.70 | 3,885.00 |
| 7/22/2020 | Blain, Hunter | Review/edit objection to Dunford class certification motion (0.5), further edits re same (0.2), emails with R. Ringer and D. Blabey re same (0.1), attend Debtors and public-side professionals call regarding upcoming hearing (0.5), finalize objection to Dunford class claim motion in preparation for filing (0.3). | 1.60 | 936.00 |



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Claims Analysis

| DATE | TIMEKEEPER | DESCRIPTION | HOURS | AMOUNT |
|-----------|----------------------|--|-------|-----------|
| 7/22/2020 | Gange, Caroline | Review/revise Dunford objection and prep for filing (0.6); emails w/ K. Eckstein re class claims replies (0.3); attend call w/ DPW and Public Claimants re same (0.5). Review/revise class claim hearing notes (1.0); emails w/ K. Eckstein re hearing prep (0.3). | 2.70 | 2,268.00 |
| 7/22/2020 | Kane, Wendy | Emails w/ H. Blain re objection to Dunford class certification motion (0.1); file same (0.4); service of same (0.3); send courtesy copy to chambers (0.1); create folder of all class certification filings and related documents (0.4). | 1.30 | 546.00 |
| 7/23/2020 | Eckstein, Kenneth H. | Prepare for court hearing by reviewing replies and pleading (2.4), call with DPW re same (0.5), correspond with AHC counsel re same (0.8); attend court hearing re exclusivity, contributions, class claims (3.1); follow up calls re hearing, next steps (0.9). | 7.70 | 11,550.00 |
| 7/23/2020 | Ringer, Rachael L. | Review/revise summaries re: recently filed pleadings (0.3), call with NCSG, AHC profs re: proof of claim filing process (0.9), call with Debtors re: hearing prep on class claims motion (0.5), attend exclusivity hearing and hearing on class claims motions (3.1), follow-up with K. Eckstein re: same (0.3), prep re: same with K. Eckstein (0.1), revisions to talking points re: same (0.3), call with C. Robertson re: same and class claims (0.4). | 5.90 | 6,785.00 |



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| DATE | TIMEKEEPER | DESCRIPTION | HOURS | AMOUNT |
|-----------|----------------------|--|-------|----------|
| 7/23/2020 | Blabey, David E. | Communications with K. Eckstein re hearing notes (0.4) and revise same (0.9); call with Debtors' counsel and objectors' counsel re hearing (0.3); attend hearing on class claim objection and exchange emails with R. Ringer and K. Eckstein throughout (3.1). | 4.70 | 4,935.00 |
| 7/23/2020 | Blain, Hunter | Attend professionals call regarding upcoming hearing re exclusivity and class claim motion (0.3), communications with C. Gange re same (0.2), prepare for (0.3) and attend (3.1) hearing regarding exclusivity and claim motion to create summary for AHC members, debrief call with C. Gange re same (0.4). | 4.30 | 2,515.50 |
| 7/23/2020 | Kontorovich, Ilya | Participate in portion of hearing call regarding class claims and exclusivity motion. | 1.20 | 1,086.00 |
| 7/23/2020 | Gange, Caroline | Attend call w/ DPW and public claimants re class claims hearing (0.5); emails w/ KL team re prep for same (0.5); attend hearing on class claims and exclusivity and simultaneously answer questions from K. Eckstein and R. Ringer throughout hearing (3.1). | 4.10 | 3,444.00 |
| 7/24/2020 | Eckstein, Kenneth H. | Follow up communications with AHC counsel re court hearing (0.7). | 0.70 | 1,050.00 |
| 7/27/2020 | Eckstein, Kenneth H. | Calls with AHC counsel re proofs of claims (0.5). | 0.50 | 750.00 |



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Claims Analysis

| DATE | TIMEKEEPER | DESCRIPTION | HOURS | AMOUNT |
|--------------|--------------------|--|---------------|---------------------|
| 7/27/2020 | Blain, Hunter | Review transcript from 7.23 hearing regarding exclusivity motion and class claim motions. | 0.20 | 117.00 |
| 7/31/2020 | Ringer, Rachael L. | Review claims spreadsheet from KL team (0.4). | 0.40 | 460.00 |
| 7/31/2020 | Blain, Hunter | Review and summarize filed proofs of claim (1.8), emails with C. Gange re same (0.1). | 1.90 | 1,111.50 |
| 7/31/2020 | Gange, Caroline | Emails w/ K. Eckstein re proof of claims analysis (0.3); emails w/ DPW re same (0.2); emails w/ H. Blain re same (0.1); review of claims overview (0.8); review emails from AHC professionals re same (0.6). | 2.00 | 1,680.00 |
| 7/31/2020 | Kane, Wendy | Create folder for proofs of claim (0.1). | 0.10 | 42.00 |
| TOTAL | | | 220.70 | \$217,741.00 |



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Employment and Fee Applications

PROFESSIONAL SERVICES SUMMARY

| TIMEKEEPER | TITLE | HOURS | FEES |
|--------------------|-----------|--------------|--------------------|
| Ringer, Rachael L. | Partner | 6.00 | \$6,900.00 |
| Blain, Hunter | Associate | 11.70 | 6,844.50 |
| Gange, Caroline | Associate | 12.10 | 10,164.00 |
| Kane, Wendy | Paralegal | 14.20 | 5,964.00 |
| TOTAL FEES | | 44.00 | \$29,872.50 |

PROFESSIONAL SERVICES DETAIL

| DATE | TIMEKEEPER | DESCRIPTION | HOURS | AMOUNT |
|-----------|-----------------|--|-------|------------|
| 7/7/2020 | Gange, Caroline | Review/revise May fee statement for compliance with UST guidelines (0.7); review other AHC professionals fee statements (1.2). | 1.90 | \$1,596.00 |
| 7/8/2020 | Gange, Caroline | Review AHC professionals re fee statements (0.3); emails w/ AHC professionals re same (0.1). | 0.40 | 336.00 |
| 7/8/2020 | Kane, Wendy | Revise May fee statement per attorney comments (0.5); email C. Gange re same (0.1). | 0.60 | 252.00 |
| 7/9/2020 | Kane, Wendy | Revise fee statement per attorney comments (0.4); emails w/ H. Blain and F. Arias re same (0.2). | 0.60 | 252.00 |
| 7/11/2020 | Blain, Hunter | Draft second interim fee application. | 1.10 | 643.50 |



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Employment and Fee Applications

| DATE | TIMEKEEPER | DESCRIPTION | HOURS | AMOUNT |
|-----------|--------------------|--|-------|----------|
| 7/12/2020 | Ringer, Rachael L. | Review KL May fee app and comment re: same (0.7), review other AHC professionals bills re: same (0.4). | 1.10 | 1,265.00 |
| 7/12/2020 | Gange, Caroline | Emails w/ R. Ringer and AHC professionals re fee statements. | 0.30 | 252.00 |
| 7/13/2020 | Gange, Caroline | Review AHC professionals May fee statements. | 0.60 | 504.00 |
| 7/13/2020 | Kane, Wendy | Emails w/ C. Gange re other professional's fee statements (0.1); file FTI, Otterbourg and Gilbert fee statements (0.8); review interim comp order (0.1); prepare service list and serve on parties (0.3); email courtesy copy of same to Judge Drain (0.1). | 1.40 | 588.00 |
| 7/14/2020 | Ringer, Rachael L. | Review/finalize fee app and fee statements (1.5), review may fee statement for filing (0.8). | 2.30 | 2,645.00 |
| 7/14/2020 | Blain, Hunter | Draft second interim fee application (0.2), finalize April fee statement (1.0), emails with R. Ringer re same (0.2), draft May fee statement (0.6), further draft/revise second interim application (2.7). | 4.70 | 2,749.50 |
| 7/14/2020 | Kane, Wendy | Revise April and May fee statements per attorney comments (0.8); emails with H. Blain re same (0.2); calls w/ billing re fee application (0.2); further revisions to April fee statement (0.4); prepare April fee statement for filing and file same (0.4); service of same (0.3); send courtesy copy to chambers (0.1). | 2.40 | 1,008.00 |



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Employment and Fee Applications

| DATE | TIMEKEEPER | DESCRIPTION | HOURS | AMOUNT |
|-----------|--------------------|---|-------|----------|
| 7/15/2020 | Ringer, Rachael L. | Finalize fee applications and fee statements for filing (2.6). | 2.60 | 2,990.00 |
| 7/15/2020 | Blain, Hunter | Finalize May fee statement (0.5), review/revise second interim fee application (1.9), finalize interim fee application prior to filing (1.0), communications with R. Ringer, C. Gange, and W. Kane re same (0.5). | 3.90 | 2,281.50 |
| 7/15/2020 | Gange, Caroline | Review/revise AHC professionals' interim fee statements (4.4); emails w/ AHC professionals re same (0.4); coordinate filing of same (0.2). | 5.00 | 4,200.00 |
| 7/15/2020 | Kane, Wendy | Review and file KL eighth monthly fee statement (0.4); emails and calls w/ H. Blain re fee applications (0.3); review and revise KL second interim fee application (1.2); prepare expense detail exhibit (1.4); emails w/ billing re same (0.2); emails w/ C. Gange re other professionals fee applications (0.2); review and file fee applications of professionals (3.1); service of same (0.4); email chambers re courtesy copies (0.2). | 7.40 | 3,108.00 |
| 7/17/2020 | Gange, Caroline | Emails w/ DPW and fee examiner re interim fee applications. | 0.30 | 252.00 |
| 7/17/2020 | Kane, Wendy | Emails w/ C. Gange re fee applications and review docket re same. | 0.20 | 84.00 |
| 7/20/2020 | Blain, Hunter | Communications with W. Kane re June invoice (0.1). | 0.10 | 58.50 |



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Employment and Fee Applications

| DATE | TIMEKEEPER | DESCRIPTION | HOURS | AMOUNT |
|--------------|-----------------|---|--------------|--------------------|
| 7/20/2020 | Gange, Caroline | Emails w/ AHC professionals re fee examiner issues. | 0.40 | 336.00 |
| 7/20/2020 | Kane, Wendy | Review June invoice for compliance with local rules and UST guidelines (0.9); email H. Blain re same (0.1); refile fee applications for AHC professionals (0.4); email C. Gange re same (0.1); call w/ court re same (0.1). | 1.60 | 672.00 |
| 7/29/2020 | Blain, Hunter | Review June invoice for privilege/confidentiality issues and compliance with UST guidelines. | 0.20 | 117.00 |
| 7/29/2020 | Gange, Caroline | Emails w/ Company re payment of fees and expense backup. | 0.30 | 252.00 |
| 7/30/2020 | Blain, Hunter | Review June invoice for privilege/confidentiality issues and compliance with UST guidelines. | 1.50 | 877.50 |
| 7/30/2020 | Gange, Caroline | Review other AHC professionals' June invoices. | 1.80 | 1,512.00 |
| 7/31/2020 | Blain, Hunter | Prepare June invoice for review by AHC. | 0.20 | 117.00 |
| 7/31/2020 | Gange, Caroline | Review June invoice for privilege issues. | 1.10 | 924.00 |
| TOTAL | | | 44.00 | \$29,872.50 |



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Litigation

PROFESSIONAL SERVICES SUMMARY

| TIMEKEEPER | TITLE | HOURS | FEES |
|----------------------|---------|-------------|-------------------|
| Eckstein, Kenneth H. | Partner | 1.80 | \$2,700.00 |
| Ringer, Rachael L. | Partner | 1.80 | 2,070.00 |
| Blabey, David E. | Counsel | 0.20 | 210.00 |
| TOTAL FEES | | 3.80 | \$4,980.00 |

PROFESSIONAL SERVICES DETAIL

| DATE | TIMEKEEPER | DESCRIPTION | HOURS | AMOUNT |
|--------------|----------------------|--|-------------|-------------------|
| 7/15/2020 | Blabey, David E. | Review NAACP request for intervention (0.2). | 0.20 | \$210.00 |
| 7/27/2020 | Eckstein, Kenneth H. | Review NAACP motion (0.5), communications with KL team re same (0.2). | 0.70 | 1,050.00 |
| 7/27/2020 | Ringer, Rachael L. | Call with A. Troop re: NAACP request for intervention (0.2). | 0.20 | 230.00 |
| 7/30/2020 | Eckstein, Kenneth H. | Call with NAACP counsel re motion to intervene (0.7); call with A Troop re issues (0.4). | 1.10 | 1,650.00 |
| 7/30/2020 | Ringer, Rachael L. | Call with A. Troop and K. Eckstein re: NAACP motion (0.5), call with NAACP counsel re: same (0.9), emails with K. Eckstein and NAACP counsel re: same (0.2). | 1.60 | 1,840.00 |
| TOTAL | | | 3.80 | \$4,980.00 |



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Meetings and Communications with Ad-Hoc Committee & Creditors

PROFESSIONAL SERVICES SUMMARY

| TIMEKEEPER | TITLE | HOURS | FEES |
|----------------------|-----------|--------------|--------------------|
| Eckstein, Kenneth H. | Partner | 8.40 | \$12,600.00 |
| Ringer, Rachael L. | Partner | 14.30 | 16,445.00 |
| Rosenbaum, Jordan M. | Partner | 4.00 | 4,800.00 |
| Stoopack, Helayne O. | Counsel | 1.30 | 1,397.50 |
| Blain, Hunter | Associate | 9.00 | 5,265.00 |
| Gange, Caroline | Associate | 17.10 | 14,364.00 |
| Khvatskaya, Mariya | Associate | 1.90 | 1,719.50 |
| Kontorovich, Ilya | Associate | 5.10 | 4,615.50 |
| Schinfeld, Seth F. | Associate | 5.00 | 5,200.00 |
| Kane, Wendy | Paralegal | 1.30 | 546.00 |
| TOTAL FEES | | 67.40 | \$66,952.50 |

PROFESSIONAL SERVICES DETAIL

| DATE | TIMEKEEPER | DESCRIPTION | HOURS | AMOUNT |
|----------|--------------------|---|-------|----------|
| 7/1/2020 | Ringer, Rachael L. | Emails with C. Gange re: revisions to AHC update email (0.3). | 0.30 | \$345.00 |
| 7/1/2020 | Gange, Caroline | Review/revise AHC update email re docket and discovery updates. | 0.60 | 504.00 |



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Meetings and Communications with Ad-Hoc Committee & Creditors

| DATE | TIMEKEEPER | DESCRIPTION | HOURS | AMOUNT |
|----------|----------------------|---|-------|----------|
| 7/2/2020 | Blain, Hunter | Review and summarize class claim motions, stay modification motion, and dismissal agreement for distribution to AHC members. | 2.20 | 1,287.00 |
| 7/4/2020 | Ringer, Rachael L. | Draft/revise portions of update email to send to AHC (0.6). | 0.60 | 690.00 |
| 7/6/2020 | Rosenbaum, Jordan M. | Prepare for (0.1) and attend (0.3) call with diligence subcommittee and FTI/HL. | 0.40 | 480.00 |
| 7/6/2020 | Ringer, Rachael L. | Prepare for (0.4) and attend meeting with diligence subcommittee re: diligence updates (0.3), call with K. Eckstein re: same (0.3). | 1.00 | 1,150.00 |
| 7/6/2020 | Stoopack, Helayne O. | Attend diligence subcommittee call (0.3). | 0.30 | 322.50 |
| 7/6/2020 | Schinfeld, Seth F. | Attend call with AHC diligence subcommittee regarding recent updates (0.3). | 0.30 | 312.00 |
| 7/6/2020 | Blain, Hunter | Attend diligence subcommittee update meeting. | 0.30 | 175.50 |
| 7/6/2020 | Kontorovich, Ilya | Prepare for (0.1) and attend (0.3) diligence subcommittee meeting. | 0.40 | 362.00 |
| 7/7/2020 | Ringer, Rachael L. | Attend non-state update call re: case issues (0.5). | 0.50 | 575.00 |
| 7/7/2020 | Gange, Caroline | Attend non-state update call re: case issues (0.5). | 0.50 | 420.00 |



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Meetings and Communications with Ad-Hoc Committee & Creditors

| DATE | TIMEKEEPER | DESCRIPTION | HOURS | AMOUNT |
|----------|----------------------|--|-------|----------|
| 7/8/2020 | Ringer, Rachael L. | Prep for AHC call, including preparing agenda (0.8), attend same call re: upcoming hearing, updates, 2004 discovery issues (1.6). | 2.40 | 2,760.00 |
| 7/8/2020 | Rosenbaum, Jordan M. | Attend portions of call with AHC regarding upcoming hearing and other updates. | 1.50 | 1,800.00 |
| 7/8/2020 | Eckstein, Kenneth H. | Review and comment re agenda for AHC meeting (0.4), c/w R. Ringer in preparation for AHC meeting (0.4); prep for (0.2) and attend (1.6) AHC call regarding upcoming hearing and class claim motions. | 2.60 | 3,900.00 |
| 7/8/2020 | Eckstein, Kenneth H. | Review memo re AHC updates (0.3). | 0.30 | 450.00 |
| 7/8/2020 | Schinfeld, Seth F. | Attend weekly telephonic AHC meeting re: updates on 2004 discovery and motions to be heard at July 23 hearing. | 1.60 | 1,664.00 |
| 7/8/2020 | Kontorovich, Ilya | Participate in Ad Hoc Committee Meeting regarding updates on 2004 discovery and upcoming hearing. | 1.60 | 1,448.00 |
| 7/8/2020 | Blain, Hunter | Attend meeting with AHC regarding upcoming hearing. | 1.60 | 936.00 |
| 7/8/2020 | Gange, Caroline | Attend portion of weekly AHC call re upcoming hearing and discovery. | 1.50 | 1,260.00 |
| 7/9/2020 | Ringer, Rachael L. | Call with AHC members re: catch-up on open case issues, strategic points (0.9). | 0.90 | 1,035.00 |



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Meetings and Communications with Ad-Hoc Committee & Creditors

| DATE | TIMEKEEPER | DESCRIPTION | HOURS | AMOUNT |
|-----------|----------------------|--|-------|----------|
| 7/9/2020 | Gange, Caroline | Review and summarize additional class certification motions for distribution to AHC members (1.0); review and summarize exclusivity extension motion for distribution to AHC members (0.5); draft update email to AHC members re same (0.8). | 2.30 | 1,932.00 |
| 7/14/2020 | Ringer, Rachael L. | Draft email to AHC re: Canadian class claims stipulation (0.9), call with Akin re: case issues (0.3), draft/send update to AHC re: objection and fee apps (0.4). | 1.60 | 1,840.00 |
| 7/15/2020 | Rosenbaum, Jordan M. | Attend portions of call with AHC regarding upcoming hearing and diligence updates. | 1.00 | 1,200.00 |
| 7/15/2020 | Ringer, Rachael L. | Call with K. Eckstein re: prep for AHC call (0.3), call with C. Robertson re: case updates/additional issues (0.4), call with S. Schinfeld re: prep for same (0.3), prepare for (0.2) and attend (1.5) call with AHC re: case updates, discovery, diligence, class claim issues/stips. | 2.70 | 3,105.00 |
| 7/15/2020 | Eckstein, Kenneth H. | Call with R. Ringer re AHC call agenda and outstanding case issues (0.6); attend AHC meeting issuers diligence updates and upcoming hearing (1.5). | 2.10 | 3,150.00 |
| 7/15/2020 | Schinfeld, Seth F. | Attend weekly telephonic meeting of AHC members re: diligence updates and motions for July 23 Court hearing. | 1.50 | 1,560.00 |



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Meetings and Communications with Ad-Hoc Committee & Creditors

| DATE | TIMEKEEPER | DESCRIPTION | HOURS | AMOUNT |
|-----------|--------------------|---|-------|----------|
| 7/15/2020 | Blain, Hunter | Attend AHC meeting regarding upcoming hearing and discovery/diligence status. | 1.50 | 877.50 |
| 7/15/2020 | Kontorovich, Ilya | Participate in Ad Hoc Committee call regarding diligence updates and upcoming hearing. | 1.50 | 1,357.50 |
| 7/15/2020 | Gange, Caroline | Attend weekly AHC call regarding upcoming hearing and discovery/diligence updates. | 1.50 | 1,260.00 |
| 7/16/2020 | Ringer, Rachael L. | Review/revise update email to AHC re: recent case filings and updates (0.3). | 0.30 | 345.00 |
| 7/16/2020 | Blain, Hunter | Prepare summaries of newly filed motions for distribution to the Ad Hoc Committee. | 0.40 | 234.00 |
| 7/16/2020 | Gange, Caroline | Draft update email re class claims filing summaries. | 1.80 | 1,512.00 |
| 7/16/2020 | Kane, Wendy | Prepare chart of second interim fee applications of all professionals (1.0); email H. Blain re same (0.1); revise same (0.2). | 1.30 | 546.00 |
| 7/17/2020 | Ringer, Rachael L. | Emails with AHC members re: case updates and related issues (0.2). | 0.20 | 230.00 |
| 7/20/2020 | Gange, Caroline | Draft AHC update email re class claims and docket updates. | 2.10 | 1,764.00 |
| 7/21/2020 | Ringer, Rachael L. | Review update re: recent filings in bankruptcy cases, emails with C. Gange re: same (0.2). | 0.20 | 230.00 |



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Meetings and Communications with Ad-Hoc Committee & Creditors

| DATE | TIMEKEEPER | DESCRIPTION | HOURS | AMOUNT |
|-----------|----------------------|---|-------|----------|
| 7/21/2020 | Eckstein, Kenneth H. | Correspond w/ AHC counsel re exclusivity, political contributions, Canada class, other items on for hearing (1.2). | 1.20 | 1,800.00 |
| 7/21/2020 | Gange, Caroline | Review/revise AHC update email (0.4); attend non-state update call (0.5). | 0.90 | 756.00 |
| 7/22/2020 | Blain, Hunter | Review and summarize pleadings on class claim motions for distribution to Ad Hoc Committee (0.6). | 0.60 | 351.00 |
| 7/22/2020 | Gange, Caroline | Draft AHC update emails re class claims responses. | 2.80 | 2,352.00 |
| 7/23/2020 | Blain, Hunter | Summarize hearing re exclusivity and class claim motion for distribution to AHC (0.4), communications with C. Gange re same (0.1), review/revise summary re same (0.2). | 0.70 | 409.50 |
| 7/23/2020 | Gange, Caroline | Review/revise summary of 7/23 hearing for AHC distribution. | 0.70 | 588.00 |
| 7/27/2020 | Ringer, Rachael L. | Emails with AHC professionals re: case updates (0.6), draft same (0.6), emails with AHC members re: same (0.2). | 1.40 | 1,610.00 |
| 7/27/2020 | Gange, Caroline | Revise AHC update email re hearing (0.4); emails w/ R. Ringer re same (0.2). | 0.60 | 504.00 |
| 7/28/2020 | Ringer, Rachael L. | Draft update re: case issues, NAACP intervention, etc. (0.5), call with A. Troop re: same (0.2), emails with AHC professionals re: meeting agenda (0.3). | 1.00 | 1,150.00 |



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Meetings and Communications with Ad-Hoc Committee & Creditors

| DATE | TIMEKEEPER | DESCRIPTION | HOURS | AMOUNT |
|-----------|----------------------|---|-------|----------|
| 7/28/2020 | Eckstein, Kenneth H. | Review AHC agenda, correspond re same (0.7). | 0.70 | 1,050.00 |
| 7/29/2020 | Rosenbaum, Jordan M. | Attend portion of call with AHC and FTI regarding hearing and NAACP intervention. | 1.10 | 1,320.00 |
| 7/29/2020 | Eckstein, Kenneth H. | Attend AHC meeting regarding NAACP motion and prior hearing. | 1.50 | 2,250.00 |
| 7/29/2020 | Ringer, Rachael L. | Prepare for (0.1) and attend (1.1) (portion of) call with AHC re: diligence, NAACP intervention, other case updates. | 1.20 | 1,380.00 |
| 7/29/2020 | Stoopack, Helayne O. | Attend portion of AHC Committee call regarding NAACP motion and prior hearing. | 1.00 | 1,075.00 |
| 7/29/2020 | Schinfeld, Seth F. | Prepare for (0.1) and attend (1.5) weekly telephonic meeting of AHC members re: July 23 hearing and recent financial presentations. | 1.60 | 1,664.00 |
| 7/29/2020 | Blain, Hunter | Prepare for (0.2) and attend (1.5) AHC call regarding financial status of the Debtors, prior hearing, and upcoming bar date. | 1.70 | 994.50 |
| 7/29/2020 | Kontorovich, Ilya | Prepare for (0.1) and attend (1.5) AHC call re financial presentations and prior hearing. | 1.60 | 1,448.00 |
| 7/29/2020 | Khvatskaya, Mariya | Prepare for (0.1) and attend (1.5) AHC Call re NAACP motion and prior hearing; summarize same (0.2). | 1.80 | 1,629.00 |



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Meetings and Communications with Ad-Hoc Committee & Creditors

| DATE | TIMEKEEPER | DESCRIPTION | HOURS | AMOUNT |
|--------------|--------------------|---|--------------|--------------------|
| 7/29/2020 | Gange, Caroline | Emails w/ K. Eckstein re prep for AHC Call (0.3) and attend weekly AHC update call (1.5). | 1.80 | 1,512.00 |
| 7/30/2020 | Khvatskaya, Mariya | Revise summary of AHC call for internal team. | 0.10 | 90.50 |
| TOTAL | | | 67.40 | \$66,952.50 |



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Plan and Disclosure Statement

PROFESSIONAL SERVICES SUMMARY

| TIMEKEEPER | TITLE | HOURS | FEES |
|----------------------|-----------|--------------|--------------------|
| Eckstein, Kenneth H. | Partner | 5.50 | \$8,250.00 |
| Ringer, Rachael L. | Partner | 6.50 | 7,475.00 |
| Blabey, David E. | Counsel | 3.10 | 3,255.00 |
| Blain, Hunter | Associate | 0.50 | 292.50 |
| Gange, Caroline | Associate | 8.00 | 6,720.00 |
| Schinfeld, Seth F. | Associate | 0.30 | 312.00 |
| Kane, Wendy | Paralegal | 2.00 | 840.00 |
| TOTAL FEES | | 25.90 | \$27,144.50 |

PROFESSIONAL SERVICES DETAIL

| DATE | TIMEKEEPER | DESCRIPTION | HOURS | AMOUNT |
|----------|----------------------|---|-------|----------|
| 7/6/2020 | Eckstein, Kenneth H. | Correspond with S. Birnbuam re case and plan issues (0.3). | 0.30 | \$450.00 |
| 7/7/2020 | Ringer, Rachael L. | Review revised memo re: plan issues (0.3), emails with AHC professionals re: same (0.1), discuss same with D. Blabey (0.1). | 0.50 | 575.00 |
| 7/7/2020 | Blabey, David E. | Review revised Gilbert draft of plan issues memo (0.3), discuss same with R. Ringer (0.1). | 0.40 | 420.00 |



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Plan and Disclosure Statement

| DATE | TIMEKEEPER | DESCRIPTION | HOURS | AMOUNT |
|-----------|----------------------|---|-------|----------|
| 7/8/2020 | Eckstein, Kenneth H. | Call and correspond with M. Huebner re exclusivity motion and other case issues (0.3); review exclusivity motion (0.5); review memo re plan filing and exclusivity (0.4). | 1.20 | 1,800.00 |
| 7/9/2020 | Eckstein, Kenneth H. | Call with co-counsel and clients re plan and deal issues (1.0); call with S. Birnbaum re plan /deal issues (0.7). | 1.70 | 2,550.00 |
| 7/10/2020 | Ringer, Rachael L. | Prepare for (0.1) and attend (0.5) call with AHC profs re: next steps on plan memo. | 0.60 | 690.00 |
| 7/10/2020 | Blabey, David E. | Call with Kramer Levin, Gilbert, and Brown Rudnick teams re plan memo. | 0.50 | 525.00 |
| 7/12/2020 | Eckstein, Kenneth H. | Correspond with S. Gilbert re plan issues (0.3); call with M. Cyganowski, AHC member re same (0.5). | 0.80 | 1,200.00 |
| 7/14/2020 | Eckstein, Kenneth H. | Review exclusivity motion (0.7), call with M. Huebner re same (0.2), calls with co-counsel re same (0.3). | 1.20 | 1,800.00 |
| 7/15/2020 | Eckstein, Kenneth H. | Call with KL team re exclusivity motion (0.3). | 0.30 | 450.00 |
| 7/16/2020 | Blabey, David E. | Review Debtors' motion to extend exclusivity. | 0.50 | 525.00 |



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Plan and Disclosure Statement

| DATE | TIMEKEEPER | DESCRIPTION | HOURS | AMOUNT |
|-----------|--------------------|---|-------|----------|
| 7/17/2020 | Ringer, Rachael L. | Review/revise exclusivity statement (0.5), further revise same (0.4), emails with NCSG/MSGGE re: same (0.2), discussions with K. Eckstein re: exclusivity, revise same (0.3); further emails with NCSG/MSGGE counsel re: same (0.2). | 1.60 | 1,840.00 |
| 7/17/2020 | Blabey, David E. | Edit statement in support of extension of exclusivity. | 1.50 | 1,575.00 |
| 7/17/2020 | Gange, Caroline | Draft/revise exclusivity pleading (3.8); emails w/ K. Eckstein, R. Ringer, D. Blabey re same (0.4); further edits to same (0.4). | 4.60 | 3,864.00 |
| 7/18/2020 | Gange, Caroline | Review NCSG comments to exclusivity statement. | 0.60 | 504.00 |
| 7/19/2020 | Ringer, Rachael L. | Call with A. Troop re: exclusivity statement (0.3), review/revise exclusivity statement and emails with KL team re: same (0.5), further emails with NCSG and MSGGE professionals re: same (0.3), draft email to AHC members re: same (0.3). | 1.40 | 1,610.00 |
| 7/19/2020 | Gange, Caroline | Review/revise exclusivity statement. | 1.40 | 1,176.00 |
| 7/20/2020 | Ringer, Rachael L. | Emails with public claimants re: exclusivity pleading (0.3), coordinate re: diligence database (0.5), finalize pleading for filing (1.3). | 2.10 | 2,415.00 |
| 7/20/2020 | Blabey, David E. | Review edits to statement re exclusivity. | 0.20 | 210.00 |



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Plan and Disclosure Statement

| DATE | TIMEKEEPER | DESCRIPTION | HOURS | AMOUNT |
|--------------|--------------------|--|--------------|--------------------|
| 7/20/2020 | Blain, Hunter | Edit exclusivity statement (0.2), emails with R. Ringer re same (0.1), coordinate with KL team regarding filing exclusivity statement (0.2). | 0.50 | 292.50 |
| 7/20/2020 | Schinfeld, Seth F. | Review emails with AHC members re: draft exclusivity statement and class claim objections. | 0.30 | 312.00 |
| 7/20/2020 | Gange, Caroline | Review/revise exclusivity statement and prep for filing (1.4). | 1.40 | 1,176.00 |
| 7/20/2020 | Kane, Wendy | Prepare exclusivity statement for filing and file same (1.4); email courtesy copy to chambers (0.1); service of same (0.5). | 2.00 | 840.00 |
| 7/22/2020 | Ringer, Rachael L. | Review Sackler filing re: exclusivity (0.3). | 0.30 | 345.00 |
| TOTAL | | | 25.90 | \$27,144.50 |

Kramer Levin



November 16, 2020

Ad Hoc Committee of Governmental and Other
Contingent
Litigation Claimants

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FOR PROFESSIONAL SERVICES rendered through August 31, 2020.

| | |
|---------------------------------|---------------------|
| Fees | \$319,182.00 |
| Disbursements and Other Charges | 22,816.40 |
| TOTAL BALANCE DUE | \$341,998.40 |

FEES AND DISBURSEMENTS POSTED AFTER THE BILLING PERIOD SHOWN ON THIS INVOICE WILL APPEAR ON A SUBSEQUENT INVOICE.

DUE AND PAYABLE UPON RECEIPT. THE LEGAL RATE OF INTEREST WILL BE CHARGED FOR BALANCES OUTSTANDING OVER 30 DAYS.

TAX ID # 13-1944339

Kramer Levin Naftalis & Frankel LLP
1177 Avenue of the Americas, New York, NY 10036
T 212.715.9100 F 212.715.8000



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MATTER SUMMARY

For professional services rendered through August 31, 2020 in connection with the following matters:

| Matter | Matter Name | Fees | Disbs | Total |
|------------------------------|---|-------------------|------------------|---------------------|
| 072952-00001 | Asset Analysis and Recovery | \$124,833.00 | \$22,816.40 | \$147,649.40 |
| 072952-00004 | Case Administration | 2,644.00 | 0.00 | 2,644.00 |
| 072952-00005 | Claims Analysis | 41,957.00 | 0.00 | 41,957.00 |
| 072952-00006 | Employment and Fee Applications | 18,105.50 | 0.00 | 18,105.50 |
| 072952-00008 | Litigation | 38,715.00 | 0.00 | 38,715.00 |
| 072952-00009 | Meetings and Communications with Ad-Hoc Committee & Creditors | 58,527.50 | 0.00 | 58,527.50 |
| 072952-00011 | Plan and Disclosure Statement | 34,400.00 | 0.00 | 34,400.00 |
| Subtotal | | 319,182.00 | 22,816.40 | 341,998.40 |
| TOTAL CURRENT INVOICE | | | | \$341,998.40 |



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PROFESSIONAL SERVICES SUMMARY

| TIMEKEEPER | TITLE | HOURS | FEES |
|-----------------------|-----------|---------------|---------------------|
| Eckstein, Kenneth H. | Partner | 14.70 | \$22,050.00 |
| Ringer, Rachael L. | Partner | 15.30 | 17,595.00 |
| Rosenbaum, Jordan M. | Partner | 0.60 | 720.00 |
| Trachtman, Jeffrey S. | Partner | 1.00 | 1,325.00 |
| Blabey, David E. | Counsel | 9.90 | 10,395.00 |
| Stoopack, Helayne O. | Counsel | 2.30 | 2,472.50 |
| Blain, Hunter | Associate | 1.00 | 585.00 |
| Funke, Elise | Associate | 31.20 | 24,024.00 |
| Gange, Caroline | Associate | 10.70 | 8,988.00 |
| Khvatskaya, Mariya | Associate | 4.10 | 3,710.50 |
| Schinfeld, Seth F. | Associate | 31.70 | 32,968.00 |
| TOTAL FEES | | 122.50 | \$124,833.00 |

DISBURSEMENTS AND OTHER CHARGES SUMMARY

| DESCRIPTION | AMOUNT |
|------------------------------|----------|
| Data Hosting Charges | \$401.20 |
| Lexis Online Research | 222.39 |
| Pacer Online Research | 37.70 |
| Telecommunication Charges | 8,854.63 |
| Telephonic Court Appearances | 210.00 |



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| DESCRIPTION | AMOUNT |
|--|--------------------|
| Transcript Fees | 105.60 |
| Westlaw Online Research | 12,984.88 |
| TOTAL DISBURSEMENTS AND OTHER CHARGES | \$22,816.40 |

PROFESSIONAL SERVICES DETAIL

| DATE | TIMEKEEPER | DESCRIPTION | HOURS | AMOUNT |
|----------|--------------------|--|-------|----------|
| 8/3/2020 | Schinfeld, Seth F. | Review emails from UCC re: information sharing side letter and common interest and joint defense agreement. | 0.30 | \$312.00 |
| 8/3/2020 | Gange, Caroline | Emails w/ FTI re information sharing updates. | 0.20 | 168.00 |
| 8/3/2020 | Funke, Elise | Review S. Schinfeld correspondence re discovery (0.5), discuss document review with KL team (0.5), correspond with KL team regarding follow up questions re discovery (0.2). | 1.20 | 924.00 |
| 8/4/2020 | Ringer, Rachael L. | Emails with FTI and KL team re: diligence issues/updates (0.5). | 0.50 | 575.00 |
| 8/4/2020 | Schinfeld, Seth F. | Email with R. Ringer and E. Funke re: status of discovery (0.2); email with M. Hurley and K. Porter of UCC re: information sharing protocol logistics and next steps (0.2). | 0.40 | 416.00 |



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| DATE | TIMEKEEPER | DESCRIPTION | HOURS | AMOUNT |
|----------|----------------------|--|-------|----------|
| 8/5/2020 | Schinfeld, Seth F. | Call with UCC attorneys (A. Preis, M. Hurley, K. Porter) and E. Funke re: information sharing protocol (0.4); Follow-up communications with E. Funke re: same (0.3); email with R. Ringer re same (0.1). | 0.80 | 832.00 |
| 8/5/2020 | Funke, Elise | Prepare for (0.1) and participate in call (0.4) with KL and Akin teams re: discovery and diligence review issues. | 0.50 | 385.00 |
| 8/6/2020 | Eckstein, Kenneth H. | Correspond with R. Ringer re discovery (0.4). | 0.40 | 600.00 |
| 8/6/2020 | Ringer, Rachael L. | Prepare for (0.1) and attend call (0.4) with discovery KL team re: next steps and assignments for litigation review issues; follow-up emails w/ KL team re same (0.3). | 0.80 | 920.00 |
| 8/6/2020 | Khvatskaya, Mariya | Review proposed regulations re tax issues. | 1.90 | 1,719.50 |
| 8/6/2020 | Schinfeld, Seth F. | Call with R. Ringer, C. Gange, and E. Funke re: discovery and diligence review issues (0.5); follow up emails re: same (0.2). | 0.70 | 728.00 |
| 8/6/2020 | Gange, Caroline | Attend diligence update call w/ R. Ringer and S. Schinfeld. | 0.50 | 420.00 |
| 8/7/2020 | Eckstein, Kenneth H. | Call with A Troop re: discovery issues (0.5); call with A Preis re UCC stip and discovery protocol (0.3); review and revise same (0.4); call with M. Cyganowski re same (0.3). | 1.50 | 2,250.00 |



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| DATE | TIMEKEEPER | DESCRIPTION | HOURS | AMOUNT |
|-----------|--------------------|--|-------|----------|
| 8/7/2020 | Schinfeld, Seth F. | Email with R. Ringer, E. Funke, and FTI professionals re: diligence on Sackler cash transfers (0.3); review letter from Millbank to the UCC re: discovery disputes (0.2). | 0.50 | 520.00 |
| 8/7/2020 | Gange, Caroline | Review FTI update re Sackler cash transfers (0.4); attend call w/ KL and FTI re same (0.5). | 0.90 | 756.00 |
| 8/7/2020 | Khvatskaya, Mariya | Review recent reports on tax structure issues. | 1.20 | 1,086.00 |
| 8/7/2020 | Funke, Elise | Attend call with KL attorneys and FTI, HL re: cash transfers (0.5); draft summary of call for KL team (0.2). | 0.70 | 539.00 |
| 8/9/2020 | Schinfeld, Seth F. | Email to K. Porter re: discovery issues (0.1); email with R. Ringer and E. Funke re: same (0.2); review of legal research on potential estate claims and related emails with E. Funke (0.8). | 1.10 | 1,144.00 |
| 8/10/2020 | Schinfeld, Seth F. | Draft and revise slides for presentation to AHC re: potential estate claims investigation (1.7); email with R. Ringer and E. Funke re: same (0.3). | 2.00 | 2,080.00 |
| 8/10/2020 | Gange, Caroline | Emails w/ DPW, IAC counsel and FTI re information sharing updates. | 0.40 | 336.00 |
| 8/10/2020 | Khvatskaya, Mariya | Review recent report on tax issues. | 0.20 | 181.00 |
| 8/10/2020 | Funke, Elise | Review correspondence from KL team re discovery (0.2); review discovery presentation for clients (0.2). | 0.40 | 308.00 |



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| DATE | TIMEKEEPER | DESCRIPTION | HOURS | AMOUNT |
|-----------|----------------------|--|-------|----------|
| 8/11/2020 | Ringer, Rachael L. | Emails with FTI re: diligence letter (0.3). | 0.30 | 345.00 |
| 8/11/2020 | Schinfeld, Seth F. | Email with K. Porter of Akin (UCC) re: discovery issues (0.2); review past discovery dispute correspondence to Court (0.5); review draft stipulation re: standing to prosecute claims related to Debtors' insurance coverage (0.2); review portions of appellate decision re preliminary injunction (0.2). | 1.10 | 1,144.00 |
| 8/11/2020 | Gange, Caroline | Multiple emails with FTI/DPW re information sharing updates (0.4); review FTI draft diligence presentation (0.2); organize attendance for Milbank presentation (0.2). | 0.80 | 672.00 |
| 8/11/2020 | Khvatskaya, Mariya | Communications with H. Stoopack regarding tax issues. | 0.10 | 90.50 |
| 8/12/2020 | Stoopack, Helayne O. | Emails B. Kelly, R. Ringer re: DPW settlement structure. | 0.20 | 215.00 |
| 8/12/2020 | Schinfeld, Seth F. | Email with R. Ringer and E. Funke re: discovery issues (0.3); email with M. Diaz and B. Bromberg of FTI re: same (0.1); call with M. Diaz, B. Bromberg, C. Gange re: same (0.3). | 0.70 | 728.00 |
| 8/12/2020 | Funke, Elise | Attend Millbank presentation planning call (0.5). | 0.50 | 385.00 |
| 8/12/2020 | Khvatskaya, Mariya | Draft issues list on tax issues. | 0.70 | 633.50 |



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Asset Analysis and Recovery

| DATE | TIMEKEEPER | DESCRIPTION | HOURS | AMOUNT |
|-----------|----------------------|---|-------|----------|
| 8/12/2020 | Gange, Caroline | Review FTI draft business plan update (0.2); call w/ FTI and S. Schinfeld re discovery update (0.5); emails w/ AHC members re Sackler sources and uses presentation (0.5). | 1.20 | 1,008.00 |
| 8/12/2020 | Funke, Elise | Correspond with FTI re: Milbank/Sackler presentation to AHC. | 0.10 | 77.00 |
| 8/13/2020 | Rosenbaum, Jordan M. | Attend portions of Sackler/Milbank presentation. | 0.60 | 720.00 |
| 8/13/2020 | Eckstein, Kenneth H. | Attend AHC advisors call re diligence issues (1.3); attend Sackler presentation re sources and uses of funds (2.0). | 3.30 | 4,950.00 |
| 8/13/2020 | Stoopack, Helayne O. | Attend AHC tax group call (0.5); call with M. Khvatskaya re: same (0.2); call with AHC tax group and DPW tax (0.7); call with B. Kelly re: same (0.2). | 1.60 | 1,720.00 |
| 8/13/2020 | Schinfeld, Seth F. | Review emails re: deposition of S. Baker (0.2); review portions of presentation on Raymond Sackler-Side Cash & Non-Cash Transactions (0.3); email with E. Funke re: presentation (0.1). | 0.60 | 624.00 |
| 8/13/2020 | Gange, Caroline | Attend Sackler sources and uses presentation (0.9); multiple emails w/ AHC counsel re same (0.6); review/ FTI/Province letter re IAC diligence (0.2). | 1.70 | 1,428.00 |
| 8/13/2020 | Funke, Elise | Attend Sackler presentation (0.9), draft summary of presentation for KL team (0.1). | 1.00 | 770.00 |



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| DATE | TIMEKEEPER | DESCRIPTION | HOURS | AMOUNT |
|-----------|--------------------|--|-------|----------|
| 8/14/2020 | Schinfeld, Seth F. | Email with M. Diaz of FTI re: financial presentation. | 0.10 | 104.00 |
| 8/15/2020 | Schinfeld, Seth F. | Emails with K. Porter, E. Parlar (UCC) re: discovery issues (0.2); email with E. Baldeon and J. Ranson re: document production issues (0.2). | 0.40 | 416.00 |
| 8/16/2020 | Schinfeld, Seth F. | Review recent document productions (0.8); call with E. Funke re: same (0.5); email with E. Funke re: same (0.1). | 1.40 | 1,456.00 |
| 8/16/2020 | Funke, Elise | Call with S. Schinfeld re: doc review (0.5), further communications w/ S. Schinfeld re same (0.1). | 0.60 | 462.00 |
| 8/17/2020 | Schinfeld, Seth F. | Continued review of recent document productions to analyze potential estate claims (3.4); email with E. Funke re: same (0.2); email with J. Ranson and E. Baldeon re: database issue (0.1). | 3.70 | 3,848.00 |
| 8/17/2020 | Funke, Elise | Review hot document production from Akin. | 2.70 | 2,079.00 |
| 8/18/2020 | Schinfeld, Seth F. | Continued review of document productions to analyze potential estate claims (2.2); draft and revise slides summarizing categories of documents reviewed and related observations (1.1); email with E. Funke and/or C. Gange re: same (0.4); email to R. Ringer re: same (0.1). | 3.80 | 3,952.00 |



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| DATE | TIMEKEEPER | DESCRIPTION | HOURS | AMOUNT |
|-----------|----------------------|---|-------|----------|
| 8/18/2020 | Funke, Elise | Review hot document production (4.0); review correspondence from KL team re: confidentiality of documents (0.2); edit client presentation re: hot documents (0.5); correspond with Akin attorneys re: production formatting (0.2). | 4.90 | 3,773.00 |
| 8/18/2020 | Gange, Caroline | Emails w/ S. Schinfeld re diligence updates (0.2). | 0.20 | 168.00 |
| 8/19/2020 | Eckstein, Kenneth H. | Call with G. Uzzi re Sackler diligence (0.8); review report re same (0.4). | 1.20 | 1,800.00 |
| 8/19/2020 | Schinfeld, Seth F. | Review UCC letter to mediation parties and related materials (0.3); continued review of recent document productions to analyze potential estate claims (0.8); email with R. Ringer and/or E. Funke re: discovery matters (0.2); review email from M. Hurley (UCC) re: S. Baker deposition (0.1); review UCC letter to Haug Partners re: discovery disputes and ongoing meet and confer efforts (0.2). | 1.60 | 1,664.00 |
| 8/19/2020 | Funke, Elise | Correspond and coordinate with KL tech services to load new production (0.1). | 0.10 | 77.00 |
| 8/19/2020 | Gange, Caroline | Review diligence update slides from S. Schinfeld (0.4); review FTI diligence update deck (0.2). | 0.60 | 504.00 |



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| DATE | TIMEKEEPER | DESCRIPTION | HOURS | AMOUNT |
|-----------|----------------------|--|-------|----------|
| 8/20/2020 | Ringer, Rachael L. | Emails with Akin re: diligence questions/information sharing (0.4); attend all-hands deposition call w/ UCC, Debtors, NCSG (0.5). | 0.90 | 1,035.00 |
| 8/20/2020 | Eckstein, Kenneth H. | Call with AHC professionals re director depositions (1.0); review/revise proposed deposition protocol (0.8). | 1.80 | 2,700.00 |
| 8/20/2020 | Schinfeld, Seth F. | Review recent document productions to analyze potential estate claims (1.6); email with E. Funke re: same (0.1); Email with J. Ranson and F. Guerrero re: same (0.1); call with Paul Hastings, counsel to non-family directors, and UCC, NCGS, and Debtor representatives re: depositions (0.5); email with K. Porter (UCC) and/or R. Ringer and E. Funke re: deposition schedule (0.1). | 2.40 | 2,496.00 |
| 8/20/2020 | Funke, Elise | Download and organize productions (2.5); review correspondence from Haug and Milbank re: productions (0.5). | 3.00 | 2,310.00 |
| 8/21/2020 | Ringer, Rachael L. | Emails with S. Brauner re: diligence issues (0.2), call with S. Brauner re: same (0.1). | 0.30 | 345.00 |
| 8/21/2020 | Stoopack, Helayne O. | Review emails re: mediation and other updates. | 0.50 | 537.50 |



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| DATE | TIMEKEEPER | DESCRIPTION | HOURS | AMOUNT |
|-----------|----------------------|---|-------|----------|
| 8/21/2020 | Schinfeld, Seth F. | Continued review of document productions to analyze potential estate claims (1.5); draft and revise slides summarizing the same (0.6); email with R. Ringer, C. Gange, and/or E. Funke re: discovery and diligence issues (0.3); email with B. Bromberg at FTI re: same (0.2); email with J. Ranson re: same (0.1); email with K. Porter (UCC) re: upcoming depositions (0.1); Review draft remote deposition protocol (0.2); review letter from Debtors to UCC re: mediation issues (0.1). | 3.10 | 3,224.00 |
| 8/21/2020 | Gange, Caroline | Emails w/ S. Schinfeld re diligence presentation. | 0.10 | 84.00 |
| 8/24/2020 | Ringer, Rachael L. | Attend call re: deposition prep issues (0.8), call with A. Troop and D. Blabey re: same (0.5), coordinate with AHC professionals re: diligence stipulation (0.4), coordinate with lit team re: discovery issues/productions (0.6). | 2.30 | 2,645.00 |
| 8/24/2020 | Eckstein, Kenneth H. | Attend call w/ UCC re deposition protocol (0.6). | 0.60 | 900.00 |
| 8/24/2020 | Blabey, David E. | Attend deposition prep session with Lexitas re upcoming Sackler deposition (0.8); review proposed deposition protocol order (0.4); call with KL and Pillsbury re upcoming deposition (0.5). | 1.70 | 1,785.00 |
| 8/24/2020 | Gange, Caroline | Review/revise discovery stipulation with UCC, NCSG and Debtors. | 0.80 | 672.00 |



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| DATE | TIMEKEEPER | DESCRIPTION | HOURS | AMOUNT |
|-----------|----------------------|---|-------|----------|
| 8/24/2020 | Schinfeld, Seth F. | Review draft remote deposition protocol and draft scheduling stipulation (0.3), and email with R. Ringer, A. Preis (UCC), M. Hurley (UCC), and others re: revisions to same (0.1). | 0.40 | 416.00 |
| 8/25/2020 | Eckstein, Kenneth H. | Call w/ Debtors, UCC re deposition protocol (0.8); follow up call w/ AHC counsel re deposition protocol (0.5); review stipulation with UCC and NCSG, comment (0.7); call with A. Troop re discovery (0.4); call with AHC and NCSG re developments in case and upcoming hearing (0.6); prep for court hearing (1.3); call with M. Huebner re hearing, case issues (0.4). | 4.70 | 7,050.00 |
| 8/25/2020 | Ringer, Rachael L. | Call with all parties re: deposition protocol (1.0), call with A. Troop re: same (0.4); finalize discovery stipulation with A. Preis (0.3), coordinate re: diligence updates with K. Eckstein (0.3). | 2.00 | 2,300.00 |
| 8/25/2020 | Blabey, David E. | Attend portion of call with case parties re deposition protocol (0.7), review and comment on discovery stipulation (0.1). | 0.80 | 840.00 |
| 8/25/2020 | Schinfeld, Seth F. | Review revisions to draft remote deposition protocol and draft scheduling stipulation (0.3); review of related email from E. Funke (0.2). | 0.50 | 520.00 |
| 8/25/2020 | Funke, Elise | Review Sackler docs and related UCC letters (2.5); draft summary of relevant Sackler docs for KL attorney team (0.5). | 3.00 | 2,310.00 |



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| DATE | TIMEKEEPER | DESCRIPTION | HOURS | AMOUNT |
|-----------|--------------------|---|-------|----------|
| 8/25/2020 | Gange, Caroline | Review/revise deposition scheduling order (0.8); emails w/ R. Ringer and Akin re same (0.2). | 1.00 | 840.00 |
| 8/26/2020 | Ringer, Rachael L. | Review remote deposition protocol, emails with KL team re: same (0.5), finalize same, emails with all parties re: same (0.3), draft email to AHC re: deposition protocol and updates (0.6), follow-up call with AHC professionals re: updates/issues (0.5), draft exhibit A to depo protocol for AHC, emails with AHC members re: same (0.4). | 2.30 | 2,645.00 |
| 8/26/2020 | Blabey, David E. | Review edits to remote deposition protocol (0.1); call with AHC counsel re upcoming depositions (0.5). | 0.60 | 630.00 |
| 8/26/2020 | Schinfeld, Seth F. | Emails with R. Ringer, D. Blabey, C. Gange, and E. Funke re: discovery matters (0.3); review emails from UCC, NSCG, and other counsel re: revisions to draft remote deposition protocol (0.5); email with E. Parlar re: document productions (0.1). | 0.90 | 936.00 |
| 8/26/2020 | Funke, Elise | Organize document productions from Akin. | 2.00 | 1,540.00 |
| 8/26/2020 | Gange, Caroline | Emails w/ AHC members and R. Ringer re David Sackler depo and prep for same (0.4); review/revise remote depo protocol and emails w/ R. Ringer and D. Blabey re same (0.4). | 0.80 | 672.00 |
| 8/27/2020 | Ringer, Rachael L. | Finalize discovery/depo protocol (0.3). | 0.30 | 345.00 |



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| DATE | TIMEKEEPER | DESCRIPTION | HOURS | AMOUNT |
|-----------|-----------------------|--|-------|----------|
| 8/27/2020 | Blain, Hunter | Register AHC attendees for depositions (0.5), research and emails with KL team regarding same (0.3), further communications with KL team and Lexitas regarding depositions (0.2). | 1.00 | 585.00 |
| 8/27/2020 | Schinfeld, Seth F. | Email with E. Funke re: upcoming depositions and discovery matters (0.2); Email with A. Preis and K. Porter re: same (0.2). | 0.40 | 416.00 |
| 8/27/2020 | Gange, Caroline | Emails w/ AHC counsel re David Sackler depo. | 0.30 | 252.00 |
| 8/28/2020 | Ringer, Rachael L. | Attend portion of Sackler deposition (2.6), call with K. Eckstein re: same (0.1), discussions with D. Blabey re: same (0.3). | 3.00 | 3,450.00 |
| 8/28/2020 | Trachtman, Jeffrey S. | Review and comment on info sharing protocol (0.7). | 0.70 | 927.50 |
| 8/28/2020 | Blabey, David E. | Attend portions of D. Sackler deposition (6.5); discuss same with K. Eckstein, R. Ringer, and E. Funke (0.3). | 6.80 | 7,140.00 |
| 8/28/2020 | Schinfeld, Seth F. | Email with E. Funke and J. Ranson re: discovery matters (0.3); Email with R. Ringer, D. Blabey, and E. Funke re: David Sackler deposition (0.2); review email from counsel to S. Baker re: status of document productions (0.1). | 0.60 | 624.00 |
| 8/28/2020 | Funke, Elise | Draft summary of David Sackler deposition for KL attorney team (0.5); attend D. Sackler deposition (8.5). | 9.00 | 6,930.00 |



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Asset Analysis and Recovery

| DATE | TIMEKEEPER | DESCRIPTION | HOURS | AMOUNT |
|-----------|-----------------------|--|-------|----------|
| 8/29/2020 | Trachtman, Jeffrey S. | Emails with KL bankruptcy team re info gathering protocol. | 0.30 | 397.50 |
| 8/29/2020 | Schinfeld, Seth F. | Review emails from K. Porter (UCC) re: David Sackler deposition and related discovery matters (0.2); review E. Funke's summary of David Sackler deposition (0.2). | 0.40 | 416.00 |
| 8/30/2020 | Ringer, Rachael L. | Review/revise update email re: David Sackler deposition (1.4). | 1.40 | 1,610.00 |
| 8/30/2020 | Schinfeld, Seth F. | Review communications between UCC and Sackler families (0.7); review portions of final execution version of remote deposition protocol stipulation and exhibit (0.2); review of recent document productions to analyze potential estate claims (0.4); email to E. Funke re: ongoing document review (0.1). | 1.40 | 1,456.00 |
| 8/31/2020 | Ringer, Rachael L. | Prepare presentation re: discovery updates for AHC (0.5), further revise presentation (0.7). | 1.20 | 1,380.00 |
| 8/31/2020 | Eckstein, Kenneth H. | Call with M. Huebner re injunction, follow up re same (0.4); review memo re discovery (0.2), review and revise same (0.4), correspond with KL team re same (0.2). | 1.20 | 1,800.00 |



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Asset Analysis and Recovery

| DATE | TIMEKEEPER | DESCRIPTION | HOURS | AMOUNT |
|--------------|--------------------|--|---------------|---------------------|
| 8/31/2020 | Schinfeld, Seth F. | Review email from R. Ringer re: David Sackler deposition testimony (0.2); email with R. Ringer, D. Blabey, C. Gange, and E. Funke re: status of estate claims discovery and related tasks (0.3); email with B. Cohen re: same (0.3); review of recent document productions (1.2); revise draft presentation slides re: same (0.4). | 2.40 | 2,496.00 |
| 8/31/2020 | Gange, Caroline | Review David Sackler deposition summary (0.3); review deposition docs re same (0.9). | 1.20 | 1,008.00 |
| 8/31/2020 | Funke, Elise | Review D. Sackler deposition transcript (0.5); draft summary of key deposition docs (1.0). | 1.50 | 1,155.00 |
| TOTAL | | | 122.50 | \$124,833.00 |



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Case Administration

PROFESSIONAL SERVICES SUMMARY

| TIMEKEEPER | TITLE | HOURS | FEES |
|----------------------|-----------|-------------|-------------------|
| Eckstein, Kenneth H. | Partner | 0.80 | \$1,200.00 |
| Ringer, Rachael L. | Partner | 1.00 | 1,150.00 |
| Kane, Wendy | Paralegal | 0.70 | 294.00 |
| TOTAL FEES | | 2.50 | \$2,644.00 |

PROFESSIONAL SERVICES DETAIL

| DATE | TIMEKEEPER | DESCRIPTION | HOURS | AMOUNT |
|--------------|----------------------|--|-------------|-------------------|
| 8/7/2020 | Eckstein, Kenneth H. | Review recently filed pleadings and AHC professionals' correspondence re case updates (0.8). | 0.80 | \$1,200.00 |
| 8/11/2020 | Kane, Wendy | Review docket and update internal case records (0.2). | 0.20 | 84.00 |
| 8/13/2020 | Ringer, Rachael L. | Call w/ AHC counsel re: case issues/WIP (1.0). | 1.00 | 1,150.00 |
| 8/25/2020 | Kane, Wendy | Emails w/ C. Gange and M. Diaz re dial in line for hearing and Court Solutions account (0.2); email K. Eckstein and R. Ringer re dial in credentials and agenda (0.1). | 0.30 | 126.00 |
| 8/31/2020 | Kane, Wendy | Review deposition transcripts and exhibits and update case files re same (0.1); emails w/ C. Gange and H. Blain re same (0.1). | 0.20 | 84.00 |
| TOTAL | | | 2.50 | \$2,644.00 |



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Claims Analysis

PROFESSIONAL SERVICES SUMMARY

| TIMEKEEPER | TITLE | HOURS | FEES |
|----------------------|-----------|--------------|--------------------|
| Eckstein, Kenneth H. | Partner | 12.00 | \$18,000.00 |
| Ringer, Rachael L. | Partner | 9.40 | 10,810.00 |
| Blabey, David E. | Counsel | 5.40 | 5,670.00 |
| Stoopack, Helayne O. | Counsel | 0.40 | 430.00 |
| Blain, Hunter | Associate | 0.20 | 117.00 |
| Gange, Caroline | Associate | 8.00 | 6,720.00 |
| Kane, Wendy | Paralegal | 0.50 | 210.00 |
| TOTAL FEES | | 35.90 | \$41,957.00 |

PROFESSIONAL SERVICES DETAIL

| DATE | TIMEKEEPER | DESCRIPTION | HOURS | AMOUNT |
|----------|--------------------|---|-------|----------|
| 8/3/2020 | Blain, Hunter | Attend call with C. Gange and DPW regarding proofs of claim analysis. | 0.20 | \$117.00 |
| 8/3/2020 | Gange, Caroline | Call w/ DPW re POC update (0.2); follow-up emails w/ K. Eckstein and R. Ringer re same (0.1); correspondence w/ G. Cicero re same (0.1); follow-up emails w/ DPW and AHC professionals re same (0.4). | 0.80 | 672.00 |
| 8/4/2020 | Ringer, Rachael L. | Emails with AHC professionals re: claims analysis (0.4). | 0.40 | 460.00 |



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Claims Analysis

| DATE | TIMEKEEPER | DESCRIPTION | HOURS | AMOUNT |
|-----------|----------------------|--|-------|----------|
| 8/4/2020 | Gange, Caroline | Emails w/ AHC professionals re POC process. | 0.20 | 168.00 |
| 8/11/2020 | Ringer, Rachael L. | Attend AHC professionals call re: claims and legal issues (1.0). | 1.00 | 1,150.00 |
| 8/11/2020 | Eckstein, Kenneth H. | Call with M. Cyganowski re analysis of proofs of claim (0.5). | 0.50 | 750.00 |
| 8/13/2020 | Ringer, Rachael L. | Revise claims outline with comments from AHC professionals (0.9), numerous emails with KL team re: same (0.8), further emails with AHC members re: same (0.6). | 2.30 | 2,645.00 |
| 8/13/2020 | Stoopack, Helayne O. | Review proofs of claim (0.4). | 0.40 | 430.00 |
| 8/14/2020 | Eckstein, Kenneth H. | Call with AHC advisors re POC analysis (0.8). | 0.80 | 1,200.00 |
| 8/19/2020 | Ringer, Rachael L. | Call with Brattle re: claims analysis (1.9). | 1.90 | 2,185.00 |
| 8/19/2020 | Eckstein, Kenneth H. | Call with Brattle, clients re claim calculation issues (2.0); correspond with A. Troop re claim calculation and debtor presentation (0.6). | 2.60 | 3,900.00 |
| 8/19/2020 | Blabey, David E. | Call with NCSG and AHC professionals/Brattle re claim calculation and related presentation. | 2.00 | 2,100.00 |
| 8/19/2020 | Gange, Caroline | Attend prep call w/ Brattle, States and AHC counsel re claim calculations. | 2.00 | 1,680.00 |
| 8/21/2020 | Ringer, Rachael L. | Call with Brattle and counsel re: claims calculation (2.0). | 2.00 | 2,300.00 |



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Claims Analysis

| DATE | TIMEKEEPER | DESCRIPTION | HOURS | AMOUNT |
|-----------|----------------------|---|-------|----------|
| 8/21/2020 | Eckstein, Kenneth H. | Call with Brattle, counsel re claim analysis (2.0). | 2.00 | 3,000.00 |
| 8/21/2020 | Blabey, David E. | Attend portion of call with AHC, NCSG and Brattle re draft claims presentation. | 1.50 | 1,575.00 |
| 8/21/2020 | Gange, Caroline | Attend portion of prep call w/ Brattle and States re claims calculation (1.5); review revised presentation re same (0.3). | 1.80 | 1,512.00 |
| 8/22/2020 | Gange, Caroline | Review background from AHC members re proof of claims and revised deck re same. | 1.20 | 1,008.00 |
| 8/24/2020 | Ringer, Rachael L. | Attend portion of claims analysis call with Debtors (1.0). | 1.00 | 1,150.00 |
| 8/24/2020 | Eckstein, Kenneth H. | Review Brattle deck, prep for meeting, calls with A. Troop, review and revise re same (1.2); attend meeting with company, experts, clients re state claim analysis (2.0); review and comment on legal memo deck re claims issues (1.3), correspond w/ J. Trachtman re same (0.2). | 4.70 | 7,050.00 |
| 8/24/2020 | Blabey, David E. | Call with Brattle Group, AHC, NCSG and Debtors' advisors re Brattle claim presentation (1.6); follow-up call with AHG and NCSG advisors (0.3). | 1.90 | 1,995.00 |
| 8/24/2020 | Gange, Caroline | Attend call w/ Brattle and debtors re claims presentation. | 2.00 | 1,680.00 |
| 8/26/2020 | Ringer, Rachael L. | Attend portion of call with KL team re: claims analysis project (0.8). | 0.80 | 920.00 |



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Claims Analysis

| DATE | TIMEKEEPER | DESCRIPTION | HOURS | AMOUNT |
|--------------|----------------------|---|--------------|--------------------|
| 8/26/2020 | Eckstein, Kenneth H. | Call with KL team re legal memo re claims (0.4), report same to clients (0.2), revisions to same (0.8). | 1.40 | 2,100.00 |
| 8/26/2020 | Kane, Wendy | Review and organize local government proofs of claim (0.4); emails w/ C. Gange re same (0.1). | 0.50 | 210.00 |
| TOTAL | | | 35.90 | \$41,957.00 |



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Employment and Fee Applications

PROFESSIONAL SERVICES SUMMARY

| TIMEKEEPER | TITLE | HOURS | FEES |
|--------------------|-----------|--------------|--------------------|
| Ringer, Rachael L. | Partner | 0.20 | \$230.00 |
| Blain, Hunter | Associate | 2.70 | 1,579.50 |
| Gange, Caroline | Associate | 18.60 | 15,624.00 |
| Kane, Wendy | Paralegal | 1.60 | 672.00 |
| TOTAL FEES | | 23.10 | \$18,105.50 |

PROFESSIONAL SERVICES DETAIL

| DATE | TIMEKEEPER | DESCRIPTION | HOURS | AMOUNT |
|----------|-----------------|---|-------|------------|
| 8/3/2020 | Gange, Caroline | Review AHC professionals invoices for confidentiality and privilege issues, and compliance with UST guidelines. | 1.60 | \$1,344.00 |
| 8/4/2020 | Gange, Caroline | Review June invoice for privilege & confidentiality and compliance with UST guidelines. | 2.20 | 1,848.00 |
| 8/5/2020 | Gange, Caroline | Review June monthly invoice for privilege & confidentiality and compliance w/ UST guidelines. | 0.80 | 672.00 |
| 8/6/2020 | Gange, Caroline | Review AHC professionals' June invoices. | 2.50 | 2,100.00 |
| 8/7/2020 | Blain, Hunter | Review letter from fee examiner regarding second interim fee application (0.2). | 0.20 | 117.00 |
| 8/7/2020 | Gange, Caroline | Review fee examiner's second interim report. | 0.50 | 420.00 |



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Employment and Fee Applications

| DATE | TIMEKEEPER | DESCRIPTION | HOURS | AMOUNT |
|-----------|-----------------|--|-------|----------|
| 8/7/2020 | Kane, Wendy | Emails w/ billing re June fee statement (0.1); proof edits and revise same (0.3). | 0.40 | 168.00 |
| 8/11/2020 | Kane, Wendy | Review July fee statement for privilege & confidentiality and compliance with UST guidelines and local rules (1.1); emails w/ billing re same (0.1). | 1.20 | 504.00 |
| 8/12/2020 | Blain, Hunter | Review June invoice for confidentiality/privilege issues and compliance with UST guidelines. | 1.20 | 702.00 |
| 8/12/2020 | Gange, Caroline | Review/revise June invoice for privilege & confidentiality and compliance with UST guidelines. | 0.30 | 252.00 |
| 8/13/2020 | Gange, Caroline | Emails w/ K. Eckstein and H. Blain re Brenkus fees. | 0.20 | 168.00 |
| 8/14/2020 | Blain, Hunter | Emails with C. Gange and billing regarding Brenkus fees (0.1). | 0.10 | 58.50 |
| 8/14/2020 | Gange, Caroline | Review June invoice re: privilege & confidentiality (1.7); emails w/ H. Blain re Brenkus fees (0.1). | 1.80 | 1,512.00 |
| 8/16/2020 | Gange, Caroline | Review/revise AHC professionals June fee statements for privilege & confidentiality and compliance with UST guidelines. | 1.70 | 1,428.00 |
| 8/18/2020 | Gange, Caroline | Review June invoice for privilege & confidentiality and compliance with UST guidelines. | 1.70 | 1,428.00 |
| 8/19/2020 | Blain, Hunter | Draft letter regarding fee examiner comments. | 1.00 | 585.00 |



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Employment and Fee Applications

| DATE | TIMEKEEPER | DESCRIPTION | HOURS | AMOUNT |
|--------------|--------------------|--|--------------|--------------------|
| 8/19/2020 | Gange, Caroline | Emails w/ DPW re interim fee hearing (0.1); review fee examiner report and proposed responses (0.3). | 0.40 | 336.00 |
| 8/20/2020 | Blain, Hunter | Review/revise July invoice for privilege/confidentiality issues and compliance with UST guidelines. | 0.10 | 58.50 |
| 8/20/2020 | Gange, Caroline | Correspond w/ fee examiner re second interim report (0.3); review/revise fee examiner response (0.3); emails w/ AHC counsel re same (0.2); review June invoice for privilege & confidentiality and compliance with UST guidelines (1.3). | 2.10 | 1,764.00 |
| 8/21/2020 | Ringer, Rachael L. | Coordinate with DPW re: HL fee order (0.2). | 0.20 | 230.00 |
| 8/21/2020 | Gange, Caroline | Multiple emails w/ AHC counsel re fee examiner resolutions (0.4). | 0.40 | 336.00 |
| 8/25/2020 | Blain, Hunter | Research regarding second interim fee application and communications with C. Gange re same (0.1). | 0.10 | 58.50 |
| 8/25/2020 | Gange, Caroline | Review proposed interim fee order (0.3); emails w/ DPW and AHC professionals re same (0.2); prep for hearing on fees (0.3). | 0.80 | 672.00 |
| 8/31/2020 | Gange, Caroline | Review AHC professionals June fee statements. | 1.60 | 1,344.00 |
| TOTAL | | | 23.10 | \$18,105.50 |



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PROFESSIONAL SERVICES SUMMARY

| TIMEKEEPER | TITLE | HOURS | FEES |
|----------------------|-----------|--------------|--------------------|
| Eckstein, Kenneth H. | Partner | 13.50 | \$20,250.00 |
| Ringer, Rachael L. | Partner | 7.60 | 8,740.00 |
| Blabey, David E. | Counsel | 1.60 | 1,680.00 |
| Blain, Hunter | Associate | 1.80 | 1,053.00 |
| Gange, Caroline | Associate | 7.60 | 6,384.00 |
| Schinfeld, Seth F. | Associate | 0.10 | 104.00 |
| Kane, Wendy | Paralegal | 1.20 | 504.00 |
| TOTAL FEES | | 33.40 | \$38,715.00 |

PROFESSIONAL SERVICES DETAIL

| DATE | TIMEKEEPER | DESCRIPTION | HOURS | AMOUNT |
|----------|--------------------|--|-------|----------|
| 8/4/2020 | Ringer, Rachael L. | Review NAACP intervention motion (0.3); emails with A. Troop and P. Thurmond re: same (0.2). | 0.50 | \$575.00 |
| 8/5/2020 | Ringer, Rachael L. | Emails with Pillsbury and K. Eckstein re: NAACP issues (0.3). call with Debtors re: NAACP issues and next steps (0.5). | 0.80 | 920.00 |
| 8/6/2020 | Ringer, Rachael L. | Attend call w/ public creditors re: NAACP motion to intervene (0.6). | 0.60 | 690.00 |



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Litigation

| DATE | TIMEKEEPER | DESCRIPTION | HOURS | AMOUNT |
|-----------|----------------------|---|-------|----------|
| 8/6/2020 | Gange, Caroline | Attend call w/ public-side professionals re NAACP motion to intervene (0.6); follow-up emails w/ AHC professionals re same (0.4). | 1.00 | 840.00 |
| 8/7/2020 | Ringer, Rachael L. | Attend call w/ NAACP re: NAACP intervention issues (1.0). | 1.00 | 1,150.00 |
| 8/7/2020 | Eckstein, Kenneth H. | Call with NAACP counsel re intervention (1.0); follow-up emails w/ AHC counsel re same (0.2). | 1.20 | 1,800.00 |
| 8/7/2020 | Gange, Caroline | Prepare for (0.1) and attend (1.0) call w/ NAACP counsel re motion to intervene. | 1.10 | 924.00 |
| 8/11/2020 | Eckstein, Kenneth H. | Correspond with KL team re NAACP, intervention issues (0.6); call with R. Ringer re same (0.4). | 1.00 | 1,500.00 |
| 8/12/2020 | Ringer, Rachael L. | Call with DPW/Pillsbury re: NAACP (0.5). | 0.50 | 575.00 |
| 8/12/2020 | Eckstein, Kenneth H. | Call with A. Troop re NAACP motion and issues (0.7). | 0.70 | 1,050.00 |
| 8/14/2020 | Eckstein, Kenneth H. | Call with AHC advisors re NAACP (0.5), review correspondence re same (0.2). | 0.70 | 1,050.00 |
| 8/17/2020 | Eckstein, Kenneth H. | Correspond with DPW re NAACP, follow up with clients (0.6); review NAACP letter, pleadings (1.4); calls with M. Cyganowski, D. Molton, R. Ringer re same (0.7). | 2.70 | 4,050.00 |
| 8/18/2020 | Ringer, Rachael L. | Call with Debtors re: NAACP (0.5). | 0.50 | 575.00 |



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| DATE | TIMEKEEPER | DESCRIPTION | HOURS | AMOUNT |
|-----------|----------------------|--|-------|----------|
| 8/18/2020 | Eckstein, Kenneth H. | Prepare for (0.1) and attend (0.5) call with DPW re NAACP ; follow up with A. Troop, R. Ringer re same (0.4). | 1.00 | 1,500.00 |
| 8/19/2020 | Gange, Caroline | Correspond w/ DPW and AHC professionals re NAACP intervention motion (0.4). | 0.40 | 336.00 |
| 8/20/2020 | Ringer, Rachael L. | Discussion with A. Troop re: open case issues (0.1), call w/ K. Eckstein re: NAACP stipulation with the Debtors, others (0.5). | 0.60 | 690.00 |
| 8/20/2020 | Eckstein, Kenneth H. | Call with KL team re NAACP stipulation (0.5); call and correspond re same (0.6). | 1.10 | 1,650.00 |
| 8/20/2020 | Gange, Caroline | Attend call w/ DPW, NCSG and AHC re NAACP stipulation (0.4); correspond w/ R. Ringer re same (0.2); review stipulation (0.3). | 0.90 | 756.00 |
| 8/20/2020 | Schinfeld, Seth F. | Email with C. Gange re: NAACP motion to intervene (0.1). | 0.10 | 104.00 |
| 8/21/2020 | Ringer, Rachael L. | Call with DPW re: NAACP motion and next steps (0.3); review/revise stipulation (0.3); emails with K. Eckstein and C. Gange re: same (0.4). | 1.00 | 1,150.00 |
| 8/21/2020 | Eckstein, Kenneth H. | Call with DPW, A. Troop re NAACP stipulation and motion (0.5); review stipulation and review draft response (0.7). | 1.20 | 1,800.00 |
| 8/21/2020 | Blabey, David E. | Draft and edit response to NAACP motion to intervene. | 1.10 | 1,155.00 |



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| DATE | TIMEKEEPER | DESCRIPTION | HOURS | AMOUNT |
|-----------|----------------------|---|-------|----------|
| 8/21/2020 | Gange, Caroline | Attend call w/ AHC, DPW, and NCSG re NAACP stipulation (0.4); review same (0.2); review draft statement in support of NAACP joinder (0.3); emails w/ K. Eckstein and R. Ringer re same (0.3). | 1.20 | 1,008.00 |
| 8/23/2020 | Ringer, Rachael L. | Review updates re: NAACP (0.2), review stipulation (0.3), finalize pleading for filing (0.1). | 0.60 | 690.00 |
| 8/23/2020 | Gange, Caroline | Review/revise NAACP statement (0.2); coordinate filing same (0.3); emails w/ R. Ringer re same (0.2). | 0.70 | 588.00 |
| 8/23/2020 | Kane, Wendy | Prepare statement in support of NAACP intervention motion for filing (0.4); emails w/ C. Gange re same (0.2); file same (0.2); service of same (0.3); send courtesy copy to judge (0.1). | 1.20 | 504.00 |
| 8/24/2020 | Eckstein, Kenneth H. | Review NAACP stipulation, comments, correspond re same (0.8). | 0.80 | 1,200.00 |
| 8/24/2020 | Gange, Caroline | Prepare for omnibus hearing. | 0.30 | 252.00 |
| 8/25/2020 | Eckstein, Kenneth H. | Review NAACP stipulation, finalize, and correspond re same (0.8). | 0.80 | 1,200.00 |
| 8/25/2020 | Ringer, Rachael L. | Call with A. Troop re: NAACP stipulation (0.2). | 0.20 | 230.00 |
| 8/26/2020 | Ringer, Rachael L. | Prepare for (0.1) and attend portion of hearing re: fees, Collegium, NAACP stipulation (1.2). | 1.30 | 1,495.00 |



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Litigation

| DATE | TIMEKEEPER | DESCRIPTION | HOURS | AMOUNT |
|--------------|----------------------|--|--------------|--------------------|
| 8/26/2020 | Eckstein, Kenneth H. | Review materials and prep for court hearing (0.5); attend court hearing re NAACP stipulation, interim fee applications, and collegium stay motion (1.8). | 2.30 | 3,450.00 |
| 8/26/2020 | Blabey, David E. | Attend portion of omnibus hearing regarding NAACP motion and fees. | 0.50 | 525.00 |
| 8/26/2020 | Blain, Hunter | Attend hearing regarding NAACP motion, fee applications, and stay motions to prepare summary for distribution to Ad Hoc Committee. | 1.80 | 1,053.00 |
| 8/26/2020 | Gange, Caroline | Prep for (0.2) and attend hearing re fees and NAACP motion and emails w/ K. Eckstein throughout (1.8). | 2.00 | 1,680.00 |
| TOTAL | | | 33.40 | \$38,715.00 |



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Meetings and Communications with Ad-Hoc Committee & Creditors

PROFESSIONAL SERVICES SUMMARY

| TIMEKEEPER | TITLE | HOURS | FEES |
|----------------------|-----------|--------------|--------------------|
| Eckstein, Kenneth H. | Partner | 6.00 | \$9,000.00 |
| Ringer, Rachael L. | Partner | 10.60 | 12,190.00 |
| Rosenbaum, Jordan M. | Partner | 3.40 | 4,080.00 |
| Blabey, David E. | Counsel | 6.10 | 6,405.00 |
| Stoopack, Helayne O. | Counsel | 2.00 | 2,150.00 |
| Blain, Hunter | Associate | 5.80 | 3,393.00 |
| Funke, Elise | Associate | 1.60 | 1,232.00 |
| Gange, Caroline | Associate | 12.40 | 10,416.00 |
| Khvatskaya, Mariya | Associate | 0.80 | 724.00 |
| Kontorovich, Ilya | Associate | 3.90 | 3,529.50 |
| Schinfeld, Seth F. | Associate | 5.20 | 5,408.00 |
| TOTAL FEES | | 57.80 | \$58,527.50 |

PROFESSIONAL SERVICES DETAIL

| DATE | TIMEKEEPER | DESCRIPTION | HOURS | AMOUNT |
|----------|--------------------|--|-------|----------|
| 8/1/2020 | Gange, Caroline | Draft AHC update email re fees and docket updates. | 1.10 | \$924.00 |
| 8/4/2020 | Ringer, Rachael L. | Draft update email re: POCs, option agreement, NAACP, protective order (0.8); attend portion of AHC non-state update call (0.3). | 1.10 | 1,265.00 |



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Meetings and Communications with Ad-Hoc Committee & Creditors

| DATE | TIMEKEEPER | DESCRIPTION | HOURS | AMOUNT |
|----------|----------------------|---|-------|----------|
| 8/4/2020 | Gange, Caroline | Attend non-state update call (1.0); review draft AHC update from R. Ringer (0.2). | 1.20 | 1,008.00 |
| 8/5/2020 | Rosenbaum, Jordan M. | Attend portions of call with AHC regarding proof of claim update. | 0.60 | 720.00 |
| 8/5/2020 | Eckstein, Kenneth H. | Prepare for (0.2) and attend (0.8) AHC meeting re proof of claim update and option agreement; correspond with S. Gilbert, R. Ringer re agenda and issues for meeting (0.7). | 1.70 | 2,550.00 |
| 8/5/2020 | Ringer, Rachael L. | Prepare agenda for AHC meeting (0.3), emails with clients re: same (0.2), prepare for (0.5) and attend AHC meeting, lead portion of same re: numerous case issues (0.8). | 1.80 | 2,070.00 |
| 8/5/2020 | Stoopack, Helayne O. | Call with M. Khvatskaya re: AHC Committee update (0.3); follow up email re: same (0.2). | 0.50 | 537.50 |
| 8/5/2020 | Blain, Hunter | Attend AHC call regarding proofs of claim update and option agreement. | 0.80 | 468.00 |
| 8/5/2020 | Khvatskaya, Mariya | Draft summary of the AHC call from 7/29 (0.5); call with H. Stoopack re same (0.3). | 0.80 | 724.00 |
| 8/5/2020 | Schinfeld, Seth F. | Attend weekly meeting of AHC members re: mediation update and proofs of claims. | 0.80 | 832.00 |
| 8/5/2020 | Gange, Caroline | Attend weekly AHC professionals call (0.8); calls/emails w/ M. Khvatskaya re same (0.2). | 1.00 | 840.00 |



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Meetings and Communications with Ad-Hoc Committee & Creditors

| DATE | TIMEKEEPER | DESCRIPTION | HOURS | AMOUNT |
|-----------|----------------------|---|-------|----------|
| 8/11/2020 | Gange, Caroline | Review district court order affirming preliminary injunction and draft update email to AHC re same. | 0.90 | 756.00 |
| 8/12/2020 | Eckstein, Kenneth H. | Attend AHC call re diligence updates and NAACP (1.2). | 1.20 | 1,800.00 |
| 8/12/2020 | Rosenbaum, Jordan M. | Prepare for (0.2) and attend (1.2) call with AHC re diligence updates and NAACP motion. | 1.40 | 1,680.00 |
| 8/12/2020 | Ringer, Rachael L. | Call with AHC members re: claims analysis (0.5); prepare agenda for AHC call (0.4); prepare for (0.3) and attend AHC call regarding NAACP motion and diligence updates (1.2). | 2.40 | 2,760.00 |
| 8/12/2020 | Blabey, David E. | Call with R. Ringer, K. Eckstein, and AHC members re plan issues and Sackler mediation. | 0.50 | 525.00 |
| 8/12/2020 | Schinfeld, Seth F. | Attend weekly meeting of AHC members re: diligence/discovery updates. | 1.60 | 1,664.00 |
| 8/12/2020 | Kontorovich, Ilya | Attend weekly Ad Hoc Committee meeting call. | 1.60 | 1,448.00 |
| 8/12/2020 | Blain, Hunter | Attend AHC call regarding NAACP joinder, diligence, and insurance stipulation. | 1.60 | 936.00 |
| 8/12/2020 | Funke, Elise | Attend AHC call re NAACP and diligence updates (1.6). | 1.60 | 1,232.00 |



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Meetings and Communications with Ad-Hoc Committee & Creditors

| DATE | TIMEKEEPER | DESCRIPTION | HOURS | AMOUNT |
|-----------|----------------------|---|-------|----------|
| 8/12/2020 | Gange, Caroline | Attend (1.6) AHC weekly update call re NAACP joinder and diligence update; review agenda re same (0.2); attend call w/ FTI/HL re prep for AHC call and business plan update (0.2); multiple emails w/ FTI re same (0.3). | 2.30 | 1,932.00 |
| 8/17/2020 | Gange, Caroline | Prepare draft update to consenting states re case updates and POC process. | 0.90 | 756.00 |
| 8/19/2020 | Rosenbaum, Jordan M. | Attend call with AHC regarding proofs of claim and NAACP motion. | 1.00 | 1,200.00 |
| 8/19/2020 | Ringer, Rachael L. | Prep for AHC meeting, draft agenda and update email re same (0.5), prep for (0.3) and attend AHC call (1.0). | 1.80 | 2,070.00 |
| 8/19/2020 | Eckstein, Kenneth H. | Review agenda for AHC call (0.3), c/w R. Ringer, M. Cyganowski re agenda and issues (0.5); prepare for (0.5) and attend (1.0) AHC call re proofs of claim and NAACP motion. | 2.30 | 3,450.00 |
| 8/19/2020 | Stoopack, Helayne O. | Attend AHC Committee call re NAACP and proofs of claim (1.0). | 1.00 | 1,075.00 |
| 8/19/2020 | Schinfeld, Seth F. | Prepare for (0.1) and attend (1.0) weekly meeting of AHC members re: updates on mediation, proof of claim procedures, and recently filed motions; review emails from R. Ringer and C. Gange re: agenda and assorted materials for discussion on the call (0.3). | 1.40 | 1,456.00 |



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Meetings and Communications with Ad-Hoc Committee & Creditors

| DATE | TIMEKEEPER | DESCRIPTION | HOURS | AMOUNT |
|-----------|----------------------|--|-------|----------|
| 8/19/2020 | Blain, Hunter | Prepare for (0.1) and attend AHC call regarding proof of claim status and NAACP motion to intervene (1.0). | 1.10 | 643.50 |
| 8/19/2020 | Kontorovich, Ilya | Attend portion of Ad Hoc Committee call regarding NAACP motion and POC status. | 0.90 | 814.50 |
| 8/19/2020 | Gange, Caroline | Review/revise AHC update email (0.6); attend weekly AHC call (1.0). | 1.60 | 1,344.00 |
| 8/20/2020 | Ringer, Rachael L. | Revise update email to all consenting states (0.3). | 0.30 | 345.00 |
| 8/20/2020 | Gange, Caroline | Review/revise consenting states update email (0.5). | 0.50 | 420.00 |
| 8/21/2020 | Gange, Caroline | Draft update email to AHC re NAACP statement and stipulation (0.3); emails w/ K. Eckstein and R. Ringer re same (0.3). | 0.60 | 504.00 |
| 8/24/2020 | Ringer, Rachael L. | Draft email update to AHC re: case issues (0.8), draft update to AHC re: discovery stipulation (0.5). | 1.30 | 1,495.00 |
| 8/25/2020 | Blabey, David E. | Attend AHC call with NCSG re forthcoming article about NY AG (0.3). | 0.30 | 315.00 |
| 8/26/2020 | Eckstein, Kenneth H. | Attend AHC counsel call re discovery, claim analysis, depositions, status of case issues (0.8). | 0.80 | 1,200.00 |
| 8/26/2020 | Blain, Hunter | Summarize hearing for distribution to AHC (0.6), emails with C. Gange re same (0.2). | 0.80 | 468.00 |



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Meetings and Communications with Ad-Hoc Committee & Creditors

| DATE | TIMEKEEPER | DESCRIPTION | HOURS | AMOUNT |
|-----------|----------------------|---|-------|----------|
| 8/26/2020 | Gange, Caroline | Review/revise draft email to AHC members re hearing overview. | 0.50 | 420.00 |
| 8/30/2020 | Blabey, David E. | Draft update for clients on D. Sackler deposition. | 0.60 | 630.00 |
| 8/31/2020 | Rosenbaum, Jordan M. | Attend portions of call with AHC regarding discovery updates and claim presentation. | 0.40 | 480.00 |
| 8/31/2020 | Ringer, Rachael L. | Finalize and send AHC update re: depositions (0.4), prepare for (0.2) and attend/lead portions of call with AHC re: discovery, other case updates (1.3). | 1.90 | 2,185.00 |
| 8/31/2020 | Blabey, David E. | Prepare presentation to AHC regarding Sackler deposition and document discovery (3.4); attend AHC call on discovery, deposition, and other updates (1.3). | 4.70 | 4,935.00 |
| 8/31/2020 | Stoopack, Helayne O. | Attend portion of AHC Committee call re discovery updates and claim presentation. | 0.50 | 537.50 |
| 8/31/2020 | Schinfeld, Seth F. | Prepare for (0.1) and attend (1.3) meeting with AHC members re: discovery updates. | 1.40 | 1,456.00 |
| 8/31/2020 | Blain, Hunter | Prepare for (0.2) and attend (1.3) AHC meeting regarding depositions and proofs of claim. | 1.50 | 877.50 |
| 8/31/2020 | Kontorovich, Ilya | Prepare for (0.1) and attend (1.3) Ad Hoc Committee meeting regarding depositions and proofs of claim. | 1.40 | 1,267.00 |



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Meetings and Communications with Ad-Hoc Committee & Creditors

| DATE | TIMEKEEPER | DESCRIPTION | HOURS | AMOUNT |
|--------------|-----------------|--|--------------|--------------------|
| 8/31/2020 | Gange, Caroline | Prep for (0.2); and attend weekly AHC meeting re depos, other updates (1.3); review AHC update emails re same (0.3). | 1.80 | 1,512.00 |
| TOTAL | | | 57.80 | \$58,527.50 |



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Plan and Disclosure Statement

PROFESSIONAL SERVICES SUMMARY

| TIMEKEEPER | TITLE | HOURS | FEES |
|----------------------|-----------|--------------|--------------------|
| Bessonette, John | Partner | 1.00 | \$1,225.00 |
| Eckstein, Kenneth H. | Partner | 2.70 | 4,050.00 |
| Rosenbaum, Jordan M. | Partner | 1.10 | 1,320.00 |
| Blabey, David E. | Counsel | 11.10 | 11,655.00 |
| Stoopack, Helayne O. | Counsel | 7.30 | 7,847.50 |
| Gange, Caroline | Associate | 4.40 | 3,696.00 |
| Khvatskaya, Mariya | Associate | 4.90 | 4,434.50 |
| Halpert, Jessica | Paralegal | 0.40 | 172.00 |
| TOTAL FEES | | 32.90 | \$34,400.00 |

PROFESSIONAL SERVICES DETAIL

| DATE | TIMEKEEPER | DESCRIPTION | HOURS | AMOUNT |
|----------|----------------------|--|-------|----------|
| 8/6/2020 | Rosenbaum, Jordan M. | Attend call with AHC and DPW regarding plan issues. | 0.70 | \$840.00 |
| 8/6/2020 | Bessonette, John | Structure call with Debtors and AHC professionals (0.7); emails with KL team re Plan term sheet and RSA (0.3). | 1.00 | 1,225.00 |
| 8/6/2020 | Eckstein, Kenneth H. | Prep for (0.1) and attend call with DPW, AHC counsel re plan issues, other case issues (0.7). | 0.80 | 1,200.00 |



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Plan and Disclosure Statement

| DATE | TIMEKEEPER | DESCRIPTION | HOURS | AMOUNT |
|-----------|----------------------|---|-------|----------|
| 8/6/2020 | Gange, Caroline | Attend call w/ DPW and AHC counsel re plan structure (1.0); follow-up emails w/ AHC counsel re same (0.2). | 1.20 | 1,008.00 |
| 8/11/2020 | Blabey, David E. | Gather background research and materials for litigation team in connection with plan memo (2.0); call with K. Eckstein, R. Ringer, J. Trachtman, and C. Gange re same (0.9); edit memo outlining key aspects of plan treatment analysis to incorporate K. Eckstein and J. Trachtman comments (1.9). | 4.80 | 5,040.00 |
| 8/11/2020 | Gange, Caroline | Attend call w/ K. Eckstein, J. Trachtman, D. Blabey and R. Ringer re claims issues and plan treatment(0.9); review D. Blabey memo re same (0.3). | 1.20 | 1,008.00 |
| 8/13/2020 | Eckstein, Kenneth H. | Review legal issues re plan treatment of claims (0.8), call w/ AHC Counsel re same (0.4). | 1.20 | 1,800.00 |
| 8/13/2020 | Blabey, David E. | Edit outline of issues for plan considerations memo (1.1); exchange multiple emails with R. Ringer, J. Trachtman, and K. Eckstein re same and review edits to same (0.5). | 1.60 | 1,680.00 |
| 8/13/2020 | Stoopack, Helayne O. | Review tax issues re: structuring (0.5). | 0.50 | 537.50 |
| 8/13/2020 | Khvatskaya, Mariya | Call with Davis Polk tax re: tax structure (0.7); review relevant documents re: same (0.6). | 1.30 | 1,176.50 |



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Plan and Disclosure Statement

| DATE | TIMEKEEPER | DESCRIPTION | HOURS | AMOUNT |
|-----------|----------------------|---|-------|----------|
| 8/13/2020 | Gange, Caroline | Attend AHC counsel call re plan issues (0.8); emails w/ J. Trachtman and K. Eckstein re same (0.2); review memo re plan issues and workstreams (0.4). | 1.40 | 1,176.00 |
| 8/14/2020 | Stoopack, Helayne O. | Call with M. Khvatskaya re: tax structuring issues (0.8); review structure re: analysis of same (1.7). | 2.50 | 2,687.50 |
| 8/14/2020 | Khvatskaya, Mariya | Call with H. Stoopack re: settlement structure (0.8). | 0.80 | 724.00 |
| 8/18/2020 | Eckstein, Kenneth H. | Correspond with DPW re plan meeting and issues (0.7). | 0.70 | 1,050.00 |
| 8/19/2020 | Khvatskaya, Mariya | Draft a summary of post-emergence structure considerations. | 0.70 | 633.50 |
| 8/24/2020 | Blabey, David E. | Edit draft presentation on plan-related issues (4.7). | 4.70 | 4,935.00 |
| 8/24/2020 | Khvatskaya, Mariya | Draft summary of tax issues for post-emergence structure. | 0.70 | 633.50 |
| 8/26/2020 | Stoopack, Helayne O. | Review post-emergence structure issues (1.3); emails with R. Ringer, M. Khvatskaya re: same (1.0). | 2.30 | 2,472.50 |
| 8/26/2020 | Khvatskaya, Mariya | Discuss post-emergence structure with H. Stoopack (0.2); revise summary of tax structure (0.3). | 0.50 | 452.50 |
| 8/26/2020 | Gange, Caroline | Attend call w/ AHC counsel re claims analysis, case updates (0.6). | 0.60 | 504.00 |



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Plan and Disclosure Statement

| DATE | TIMEKEEPER | DESCRIPTION | HOURS | AMOUNT |
|--------------|----------------------|--|--------------|--------------------|
| 8/27/2020 | Stoopack, Helayne O. | Attend call with AHC tax group re: post-emergence structure (0.9), emails with M. Khvatskaya re: same (0.2); review draft proposed structure chart and related tax issues (0.9). | 2.00 | 2,150.00 |
| 8/27/2020 | Khvatskaya, Mariya | Attend tax call with BR and FTI re: structure of post-emergence vehicles. | 0.90 | 814.50 |
| 8/28/2020 | Rosenbaum, Jordan M. | Review relevant documents re: plan structuring issues. | 0.40 | 480.00 |
| 8/31/2020 | Halpert, Jessica | Call w/ R. Goot to discuss future projects re plan. | 0.40 | 172.00 |
| TOTAL | | | 32.90 | \$34,400.00 |

Kramer Levin



November 16, 2020

Ad Hoc Committee of Governmental and Other
Contingent
Litigation Claimants

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FOR PROFESSIONAL SERVICES rendered through September 30, 2020.

| | |
|---------------------------------|----------------------------|
| Fees | \$558,041.50 |
| Disbursements and Other Charges | 39,378.85 |
| TOTAL BALANCE DUE | <u>\$597,420.35</u> |

FEES AND DISBURSEMENTS POSTED AFTER THE BILLING PERIOD SHOWN ON THIS INVOICE WILL APPEAR ON A SUBSEQUENT INVOICE.

DUE AND PAYABLE UPON RECEIPT. THE LEGAL RATE OF INTEREST WILL BE CHARGED FOR BALANCES OUTSTANDING OVER 30 DAYS.

TAX ID # 13-1944339

Kramer Levin Naftalis & Frankel LLP
1177 Avenue of the Americas, New York, NY 10036
T 212.715.9100 F 212.715.8000

KL4 2685931.5



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MATTER SUMMARY

For professional services rendered through September 30, 2020 in connection with the following matters:

| Matter | Matter Name | Fees | Disbs | Total |
|------------------------------|---|-------------------|------------------|---------------------|
| 072952-00001 | Asset Analysis and Recovery | \$127,495.00 | \$39,378.85 | \$166,873.85 |
| 072952-00003 | Business Operations | 50,151.50 | 0.00 | 50,151.50 |
| 072952-00004 | Case Administration | 4,127.00 | 0.00 | 4,127.00 |
| 072952-00005 | Claims Analysis | 152,985.50 | 0.00 | 152,985.50 |
| 072952-00006 | Employment and Fee Applications | 16,059.50 | 0.00 | 16,059.50 |
| 072952-00008 | Litigation | 2,887.50 | 0.00 | 2,887.50 |
| 072952-00009 | Meetings and Communications with Ad-Hoc Committee & Creditors | 68,563.50 | 0.00 | 68,563.50 |
| 072952-00011 | Plan and Disclosure Statement | 132,028.00 | 0.00 | 132,028.00 |
| 072952-00013 | 2004 Reporting | 3,744.00 | 0.00 | 3,744.00 |
| Subtotal | | 558,041.50 | 39,378.85 | 597,420.35 |
| TOTAL CURRENT INVOICE | | | | \$597,420.35 |



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Asset Analysis and Recovery

PROFESSIONAL SERVICES SUMMARY

| TIMEKEEPER | TITLE | HOURS | FEES |
|----------------------|-----------|---------------|---------------------|
| Eckstein, Kenneth H. | Partner | 5.50 | \$8,250.00 |
| Ringer, Rachael L. | Partner | 10.50 | 12,075.00 |
| Rosenbaum, Jordan M. | Partner | 0.70 | 840.00 |
| Blabey, David E. | Counsel | 0.60 | 630.00 |
| Blain, Hunter | Associate | 0.70 | 476.00 |
| Cohen, Boaz | Associate | 24.90 | 23,904.00 |
| Funke, Elise | Associate | 16.50 | 13,860.00 |
| Gange, Caroline | Associate | 1.20 | 1,086.00 |
| Schinfeld, Seth F. | Associate | 63.70 | 66,248.00 |
| Kane, Wendy | Paralegal | 0.30 | 126.00 |
| TOTAL FEES | | 124.60 | \$127,495.00 |

DISBURSEMENTS AND OTHER CHARGES SUMMARY

| DESCRIPTION | AMOUNT |
|------------------------------|-----------|
| Data Hosting Charges | \$406.00 |
| Pacer Online Research | 23.00 |
| Telecommunication Charges | 801.91 |
| Telephonic Court Appearances | 140.00 |
| Transcript Fees | 27,987.70 |



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Asset Analysis and Recovery

| DESCRIPTION | AMOUNT |
|--|--------------------|
| Westlaw Online Research | 10,020.24 |
| TOTAL DISBURSEMENTS AND OTHER CHARGES | \$39,378.85 |

PROFESSIONAL SERVICES DETAIL

| DATE | TIMEKEEPER | DESCRIPTION | HOURS | AMOUNT |
|----------|--------------------|---|-------|----------|
| 9/1/2020 | Ringer, Rachael L. | Review/revise info sharing protocol with Debtors (0.3). | 0.30 | \$345.00 |
| 9/1/2020 | Blabey, David E. | Review and comment on information sharing protocol (0.2); email with J. Trachtman, R. Ringer and S. Schinfeld re Sackler depositions (0.1). | 0.30 | 315.00 |
| 9/1/2020 | Schinfeld, Seth F. | Email with R. Ringer, D. Blabey, and E. Funke regarding deposition and discovery matters (0.4); emails to B. Cohen re: same (0.2). | 0.60 | 624.00 |
| 9/1/2020 | Funke, Elise | Coordinate with UCC/Sackler counsel re B. Cohen diligence clearance (1.0); review internal KL emails re: depositions (0.3). | 1.30 | 1,092.00 |
| 9/2/2020 | Ringer, Rachael L. | Call with KL tax and corporate teams re: diligence updates and next steps (0.5); attend portion of M. Sackler deposition (2.5). | 3.00 | 3,450.00 |



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Asset Analysis and Recovery

| DATE | TIMEKEEPER | DESCRIPTION | HOURS | AMOUNT |
|----------|----------------------|--|-------|----------|
| 9/2/2020 | Funke, Elise | Prepare for (0.3) and attend and outline M. Sackler deposition (6.0), correspondence w/ S. Schinfeld and E. Baldeon regarding production upload (0.2). | 6.50 | 5,460.00 |
| 9/2/2020 | Schinfeld, Seth F. | Attend portion of deposition of M. Sackler (3.8); email with E. Parlor (UCC) and E. Funke re: document productions (0.1); email with E. Baldeon re: same (0.1); review letter from Side B Sacklers' counsel to UCC re: privilege log issues (0.2). | 4.20 | 4,368.00 |
| 9/3/2020 | Eckstein, Kenneth H. | Call with R. Ringer and J. Guard re prep for call and Sackler (0.5); call with G. Uzzi, Luther, J. Guard re Sackler discovery issues (0.8). | 1.30 | 1,950.00 |
| 9/3/2020 | Ringer, Rachael L. | Review/revise M. Sackler deposition summary (0.3). | 0.30 | 345.00 |
| 9/3/2020 | Blabey, David E. | Email with E. Funke re deposition. | 0.10 | 105.00 |
| 9/3/2020 | Schinfeld, Seth F. | Emails with B. Bromberg (FTI) and E. Funke re: discovery matters (0.4); emails with R. Ringer and E. Funke re: M. Sackler deposition testimony (0.2). | 0.60 | 624.00 |
| 9/3/2020 | Funke, Elise | Attend and outline summary of M. Sackler deposition (2.0), calls with FTI and S. Schinfeld re Akin production (0.4), review diligence documents to send to FTI (0.2); prepare summary of D. Sackler deposition (2.0). | 4.60 | 3,864.00 |



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Asset Analysis and Recovery

| DATE | TIMEKEEPER | DESCRIPTION | HOURS | AMOUNT |
|----------|--------------------|---|-------|----------|
| 9/4/2020 | Schinfeld, Seth F. | Review letter from Sackler Side B counsel re: depositions (0.1); call with B. Cohen re: status of discovery and upcoming deadlines (0.7). | 0.80 | 832.00 |
| 9/4/2020 | Blain, Hunter | Emails with Lexitas regarding deposition coordination. | 0.10 | 68.00 |
| 9/4/2020 | Funke, Elise | Organize docs re: Sackler depositions. | 0.10 | 84.00 |
| 9/4/2020 | Cohen, Boaz | Call w. S. Schinfeld re status of discovery and next steps (0.7); review diligence documents (1.1). | 1.80 | 1,728.00 |
| 9/4/2020 | Kane, Wendy | Review and organize M. Sackler deposition exhibits. | 0.10 | 42.00 |
| 9/6/2020 | Schinfeld, Seth F. | Email to litigation support re: document production issues. | 0.10 | 104.00 |
| 9/6/2020 | Funke, Elise | Organize and review prior productions (1.7) and document same (0.3). | 2.00 | 1,680.00 |
| 9/7/2020 | Schinfeld, Seth F. | Email with K. Porter (UCC) re: upcoming depositions. | 0.10 | 104.00 |
| 9/8/2020 | Schinfeld, Seth F. | Email with E. Baldeon and F. Guerrero re: recent document productions (0.1); email with R. Ringer and A. Preis (UCC) re: briefing schedule for privilege disputes (0.2); review letter from Debtors' counsel to M. Hurley (UCC) re: privilege logs (0.3). | 0.60 | 624.00 |
| 9/8/2020 | Cohen, Boaz | Review emails re upcoming depositions (0.1). | 0.10 | 96.00 |



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Asset Analysis and Recovery

| DATE | TIMEKEEPER | DESCRIPTION | HOURS | AMOUNT |
|-----------|--------------------|---|-------|----------|
| 9/9/2020 | Schinfeld, Seth F. | Continue review of document productions to analyze potential estate claims (2.3); review letter from UCC to Side B Sacklers re: depositions (0.1); review letter from Side A Sacklers to UCC re: privilege log issues (0.2); emails with B. Cohen re: discovery issues (0.2). | 2.80 | 2,912.00 |
| 9/9/2020 | Cohen, Boaz | Attend diligence status/update call w/ E. Funke (0.6). | 0.60 | 576.00 |
| 9/9/2020 | Funke, Elise | Review and organize productions (0.4); call w/ B. Cohen re case background/diligence status (0.6); draft email to B. Cohen re same (0.5). | 1.50 | 1,260.00 |
| 9/10/2020 | Schinfeld, Seth F. | Review email from Side B Sacklers' counsel to UCC re: motions for protective order concerning recent deposition testimony. | 0.20 | 208.00 |
| 9/11/2020 | Schinfeld, Seth F. | Email with E. Funke and B. Cohen re: discovery issues (0.1). | 0.10 | 104.00 |
| 9/11/2020 | Funke, Elise | Review document production. | 0.50 | 420.00 |
| 9/13/2020 | Schinfeld, Seth F. | Review letters from UCC to Side A Sacklers and Side B Sacklers, respectively, re: privilege log issues (0.4); review UCC proposed search terms for electronic data of Norton Rose (0.1); email with B. Cohen re: discovery issues (0.2). | 0.70 | 728.00 |



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Asset Analysis and Recovery

| DATE | TIMEKEEPER | DESCRIPTION | HOURS | AMOUNT |
|-----------|--------------------|---|-------|----------|
| 9/14/2020 | Schinfeld, Seth F. | Review letter from UCC to Debtors re: privilege log issues (0.2); review emails between UCC and Side B Sacklers re: deposition dispute (0.1); review letter from UCC to counsel for Stuart Baker re: document production requests (0.1); emails with B. Cohen re: discovery issues (0.2); continue review of recent productions to analyze potential estate claims (1.6). | 2.20 | 2,288.00 |
| 9/14/2020 | Blain, Hunter | Communications with R. Ringer, C. Gange, and Lexitas regarding upcoming depositions. | 0.20 | 136.00 |
| 9/14/2020 | Gange, Caroline | Emails w/ DPW re PEO info sharing (0.2). | 0.20 | 181.00 |
| 9/14/2020 | Cohen, Boaz | Review produced documents from UCC per info sharing protocol (1.3). | 1.30 | 1,248.00 |
| 9/14/2020 | Kane, Wendy | Emails w/ H. Blain re depositions (0.1); calendar same (0.1). | 0.20 | 84.00 |
| 9/15/2020 | Ringer, Rachael L. | Coordinate with clients re: deposition participants (0.3), coordinate with Gilbert re: depositions and insurance issues (0.2). | 0.50 | 575.00 |
| 9/15/2020 | Schinfeld, Seth F. | Continue review of recent document productions to analyze potential estate claims (0.7); email with B. Cohen re: discovery issues (0.1); emails with R. Ringer and J. Hudson of Gilbert re: discovery issues (0.3). | 1.10 | 1,144.00 |



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| DATE | TIMEKEEPER | DESCRIPTION | HOURS | AMOUNT |
|-----------|----------------------|---|-------|----------|
| 9/15/2020 | Cohen, Boaz | Review email correspondence between counsel re depositions (0.2). | 0.20 | 192.00 |
| 9/15/2020 | Gange, Caroline | Emails w/ DPW re info sharing protocols (0.1). | 0.10 | 90.50 |
| 9/16/2020 | Eckstein, Kenneth H. | Review materials re IAC discovery, Sackler discovery (1.0). | 1.00 | 1,500.00 |
| 9/16/2020 | Blain, Hunter | Emails with Gilbert and Lexitas re depositions (0.2). | 0.20 | 136.00 |
| 9/16/2020 | Schinfeld, Seth F. | Call and email with J. Hudson of Gilbert re: depositions (0.3); email with R. Ringer and B. Cohen re: discovery matters (0.3). | 0.60 | 624.00 |
| 9/16/2020 | Gange, Caroline | Emails w/ DPW and FTI re information sharing issues (0.2). | 0.20 | 181.00 |
| 9/17/2020 | Schinfeld, Seth F. | Attend portion of presentation by counsel to Side A Sacklers re: distributions (0.3); email with B. Cohen re: discovery issues (0.2); email with J. Hudson re: depositions (0.1); review UCC work product per info sharing protocol re: ongoing estate claims investigation (0.6); review letter from Side B Sacklers' counsel to UCC re: privilege log disputes (0.1). | 1.30 | 1,352.00 |
| 9/17/2020 | Gange, Caroline | Coordinate attendees for upcoming depositions (0.3); emails w/ DPW and FTI re information sharing (0.2). | 0.50 | 452.50 |



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| DATE | TIMEKEEPER | DESCRIPTION | HOURS | AMOUNT |
|-----------|--------------------|--|-------|-----------|
| 9/17/2020 | Cohen, Boaz | Attend call w/ UCC counsel re S. Baker deposition (0.5); attend call w/ Side A and Debtor counsel re Side A Distributions Summary Presentation (0.8). | 1.30 | 1,248.00 |
| 9/18/2020 | Ringer, Rachael L. | Attend portions of I. Sackler Lefcourt deposition (5.0). | 5.00 | 5,750.00 |
| 9/18/2020 | Schinfeld, Seth F. | Email with J. Hudson and A. Preis (UCC) re: deposition topics (0.1); correspondence with B. Cohen re: discovery issues (0.3); review letter from UCC re; adjournment of Stuart Baker deposition (0.1); draft discovery update and summary for AHC members and email with C. Gange re: same (1.4); attend I. Sackler Lefcourt deposition (8.7). | 10.60 | 11,024.00 |
| 9/18/2020 | Cohen, Boaz | Attend deposition of I. Sackler Lefcourt. | 8.70 | 8,352.00 |
| 9/19/2020 | Schinfeld, Seth F. | Email with C. Gange re: discovery issues (0.2); IAC document production extraction and file management (0.3); review letter from UCC to Side B Sacklers re: privilege log disputes (0.1). | 0.60 | 624.00 |
| 9/20/2020 | Schinfeld, Seth F. | Review recent document productions to analyze potential estate claims. | 0.60 | 624.00 |
| 9/21/2020 | Blain, Hunter | Emails with Lexitas regarding deposition status. | 0.20 | 136.00 |
| 9/21/2020 | Cohen, Boaz | Draft summary of deposition of I. Sackler Lefcourt. | 2.20 | 2,112.00 |



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Asset Analysis and Recovery

| DATE | TIMEKEEPER | DESCRIPTION | HOURS | AMOUNT |
|-----------|----------------------|---|-------|-----------|
| 9/21/2020 | Schinfeld, Seth F. | Review document productions to analyze potential estate claims (3.7); email with K. Porter re: depositions (0.1); correspondence with B. Cohen re: discovery issues (0.2); email with R. Ringer re: document claw back requests (0.2); review letter from UCC to Debtors re: privilege log disputes (0.1); review revised proposal of Norton Rose search terms (0.1). | 4.40 | 4,576.00 |
| 9/22/2020 | Cohen, Boaz | Draft summary of I. Sackler Lefcourt deposition. | 4.00 | 3,840.00 |
| 9/22/2020 | Gange, Caroline | Review S. Ives deposition summary. | 0.20 | 181.00 |
| 9/22/2020 | Schinfeld, Seth F. | Emails with R. Ringer and B. Cohen re: discovery issues (0.3); review letters from counsel to Side A Sacklers to UCC re: privilege log disputes (0.2); review letter from UCC to counsel to Side A Sacklers re: same (0.1); attend deposition of S. Ives (8.8); draft summary of notes from same (3.1). | 12.50 | 13,000.00 |
| 9/23/2020 | Eckstein, Kenneth H. | Attend call with subcommittee to prepare for meeting with company (1.4); review materials and outline for company session (1.0). | 2.40 | 3,600.00 |
| 9/23/2020 | Rosenbaum, Jordan M. | Review of diligence. | 0.70 | 840.00 |



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Asset Analysis and Recovery

| DATE | TIMEKEEPER | DESCRIPTION | HOURS | AMOUNT |
|-----------|----------------------|--|-------|----------|
| 9/23/2020 | Ringer, Rachael L. | Review/revise Sackler deposition summary (0.2), further revisions to S. Ives deposition summary (0.2), attend portions of T. Sackler deposition (1.0). | 1.40 | 1,610.00 |
| 9/23/2020 | Blabey, David E. | Review summary of S. Ives deposition. | 0.20 | 210.00 |
| 9/23/2020 | Cohen, Boaz | Revise summary of deposition of I. Sackler Lefcourt. | 0.40 | 384.00 |
| 9/23/2020 | Schinfeld, Seth F. | Email with R, Ringer and B. Cohen re: discovery matters (0.3); review letter from UCC & NCSG to Debtors demanding certain DOJ investigation materials (0.1); review email from Debtors to UCC re: privilege log disputes (0.1); attend first day of deposition of T. Sackler (4.3); draft summary of notes from same (2.1). | 6.90 | 7,176.00 |
| 9/24/2020 | Schinfeld, Seth F. | Attend second day of T. Sackler's deposition (5.2); draft and revise summary of notes from both days of her testimony (3.1); review letters from UCC to counsel for the Debtors, Side A Sacklers, and Side B Sacklers, respectively, re: privilege log disputes (0.4); review portions of recent document productions (0.3). | 9.00 | 9,360.00 |
| 9/25/2020 | Eckstein, Kenneth H. | Correspondence w/ AHC counsel re discovery issues (0.8). | 0.80 | 1,200.00 |



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Asset Analysis and Recovery

| DATE | TIMEKEEPER | DESCRIPTION | HOURS | AMOUNT |
|-----------|--------------------|--|-------|----------|
| 9/25/2020 | Schinfeld, Seth F. | Review letter from UCC to Side B Sacklers re: privilege issues (0.1); review emails re: Norton Rose ESI search term proposals (0.1); email with B. Cohen re: discovery matters (0.2). | 0.40 | 416.00 |
| 9/25/2020 | Cohen, Boaz | Track productions to date. | 0.60 | 576.00 |
| 9/28/2020 | Schinfeld, Seth F. | Email with B. Bromberg of FTI re: diligence issues (0.1); review email from R. Ringer re: expansion of mediation and preliminary injunction extension (0.1); review portions of latest IAC document productions (0.7); email with R. Ringer and C. Gange re: discovery matters (0.2). | 1.10 | 1,144.00 |
| 9/29/2020 | Schinfeld, Seth F. | Correspondence with B. Cohen re: discovery issues (0.2); email with R. Ringer re: same (0.2); review letter from UCC to Side B Sacklers re: privilege issues (0.2); review letter from Debtors to UCC re: privilege issues (0.1); email with Debtors' counsel and/or FTI re: valuations of non-cash transfers (0.2). | 0.90 | 936.00 |
| 9/29/2020 | Cohen, Boaz | Call w/ S. Schinfeld re document production tracking (0.3). | 0.30 | 288.00 |
| 9/30/2020 | Cohen, Boaz | Review document productions re: diligence/investigation issues. | 3.40 | 3,264.00 |



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Asset Analysis and Recovery

| DATE | TIMEKEEPER | DESCRIPTION | HOURS | AMOUNT |
|--------------|--------------------|--|---------------|---------------------|
| 9/30/2020 | Schinfeld, Seth F. | Review UCC motions to compel production of privileged materials (0.5); correspondence with B. Cohen re: discovery matters (0.2). | 0.70 | 728.00 |
| TOTAL | | | 124.60 | \$127,495.00 |



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PROFESSIONAL SERVICES SUMMARY

| TIMEKEEPER | TITLE | HOURS | FEES |
|----------------------|-----------|--------------|--------------------|
| Eckstein, Kenneth H. | Partner | 8.90 | \$13,350.00 |
| Ringer, Rachael L. | Partner | 17.10 | 19,665.00 |
| Rosenbaum, Jordan M. | Partner | 2.40 | 2,880.00 |
| Blabey, David E. | Counsel | 2.50 | 2,625.00 |
| Blain, Hunter | Associate | 4.20 | 2,856.00 |
| Gange, Caroline | Associate | 5.10 | 4,615.50 |
| Schinfeld, Seth F. | Associate | 4.00 | 4,160.00 |
| TOTAL FEES | | 44.20 | \$50,151.50 |

PROFESSIONAL SERVICES DETAIL

| DATE | TIMEKEEPER | DESCRIPTION | HOURS | AMOUNT |
|-----------|----------------------|---|-------|----------|
| 9/4/2020 | Ringer, Rachael L. | Call with Debtors re: employee wage issues (0.5). | 0.50 | \$575.00 |
| 9/4/2020 | Eckstein, Kenneth H. | Call with Debtors re compensation issues (0.5); review correspondence and case materials re same (0.5); correspond with R. Ringer, D. Blabey re same (0.3). | 1.30 | 1,950.00 |
| 9/10/2020 | Ringer, Rachael L. | Call with FTI re: employee incentive plan issues (0.4), call with UCC re: same (0.7), emails with Debtors re: wages (0.1). | 1.20 | 1,380.00 |



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Business Operations

| DATE | TIMEKEEPER | DESCRIPTION | HOURS | AMOUNT |
|-----------|--------------------|--|-------|----------|
| 9/11/2020 | Schinfeld, Seth F. | Email with R. Ringer re: Debtors' proposed insider/non-insider bonus program (0.1). | 0.10 | 104.00 |
| 9/12/2020 | Ringer, Rachael L. | Emails with UCC counsel re: next steps on KEIP/KERP issues (0.4), coordinate with AHC professionals re: same (0.2), emails with K. Eckstein re: Rhodes sale (0.2). | 0.80 | 920.00 |
| 9/13/2020 | Ringer, Rachael L. | Calls with Debtors re: Rhodes sale (0.5), call with UCC and public claimants re: KEIP/KERP issues (0.5), review motions re: same in prep for calls (0.5). | 1.50 | 1,725.00 |
| 9/13/2020 | Gange, Caroline | Attend call w/ UCC and public claimants re KEIP/KERP. | 0.50 | 452.50 |
| 9/14/2020 | Gange, Caroline | Review FTI materials re KEIP/KERP diligence update (1.2). | 1.20 | 1,086.00 |
| 9/15/2020 | Ringer, Rachael L. | Call with FTI re: KEIP/KERP issues (0.8), coordinate with C. Gange re: de-designation (0.1). | 0.90 | 1,035.00 |
| 9/15/2020 | Gange, Caroline | Attend meeting w/ FTI, HL and AHC counsel re KEIP/KERP diligence (0.8); review FTI deck re same (0.6); review KEIP/KERP motion (0.5). | 1.90 | 1,719.50 |
| 9/16/2020 | Ringer, Rachael L. | Call with A. Troop re: wages issues (0.3), call with M. Diaz and AHC professionals re: same (0.5). | 0.80 | 920.00 |
| 9/16/2020 | Gange, Caroline | Attend meeting w/ FTI re updated deck re management comp. (0.5); review revised deck re same (0.2). | 0.70 | 633.50 |



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Business Operations

| DATE | TIMEKEEPER | DESCRIPTION | HOURS | AMOUNT |
|-----------|----------------------|---|-------|----------|
| 9/17/2020 | Ringer, Rachael L. | Emails with M. Diaz re: AHC position on KEIP/KERP (0.4), further edits to proposal re: same (0.3), emails with UCC counsel re: same (0.4), review UCC stipulation re: discovery and emails with M. Hurley re: same (0.3). | 1.40 | 1,610.00 |
| 9/18/2020 | Ringer, Rachael L. | Emails with UCC counsel re: suggested modifications to KERP proposal (0.5), emails with M. Diaz re: coordinating same (0.3), further emails with G. Cicero, M. Diaz re: same (0.3). | 1.10 | 1,265.00 |
| 9/21/2020 | Ringer, Rachael L. | Emails with AHC professionals to coordinate for KEIP/KERP response (0.3), emails with A. Preis re: same (0.3), call with A. Troop re: same (0.3), follow-up emails with M. Diaz re: same (0.2). | 1.10 | 1,265.00 |
| 9/21/2020 | Gange, Caroline | Review sale motion (0.6); emails w/ J. Rice re same (0.2). | 0.80 | 724.00 |
| 9/22/2020 | Ringer, Rachael L. | Review Senator letter re: bonuses (0.3), call with A. Preis re: bonuses (0.4), follow-up call with A. Preis re: same (0.3). | 1.00 | 1,150.00 |
| 9/22/2020 | Eckstein, Kenneth H. | Review materials re management comp (0.8). | 0.80 | 1,200.00 |
| 9/23/2020 | Ringer, Rachael L. | Emails with A. Preis re: updates on wages issues (0.3), call with A. Preis re: same (0.2), call with E. Vonnegut re: KERP updates (0.4). | 0.90 | 1,035.00 |



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Business Operations

| DATE | TIMEKEEPER | DESCRIPTION | HOURS | AMOUNT |
|-----------|----------------------|--|-------|----------|
| 9/24/2020 | Ringer, Rachael L. | Call with A. Preis re: updates on KEIP/KERP (0.2), call with M. Diaz re: same (0.1), call with Akin and NCSG re: further updates and next steps (0.7), call with A. Troop re: same (0.3), call with K. Maclay re: same (0.2), calls and emails with E. Vonnegut, AHC members re: updates on KERP negotiations (0.8). | 2.30 | 2,645.00 |
| 9/25/2020 | Ringer, Rachael L. | Coordinate with UCC, NCSG, AHC professionals re: updates on KEIP/KERP issues (0.8). | 0.80 | 920.00 |
| 9/25/2020 | Eckstein, Kenneth H. | Correspond with KL team re compensation plans and revisions (0.5); review KEIP/KERP pleadings re upcoming court hearing (0.7). | 1.20 | 1,800.00 |
| 9/25/2020 | Blabey, David E. | Draft statement in response to Debtors' KEIP motion. | 0.50 | 525.00 |
| 9/27/2020 | Ringer, Rachael L. | Numerous emails with AHC members re: questions on KEIP/KERP issues (0.4), call with A. Troop re: same (0.3). | 0.70 | 805.00 |
| 9/27/2020 | Eckstein, Kenneth H. | Correspond re KEIP/bonus issues, proposals (0.7). | 0.70 | 1,050.00 |
| 9/29/2020 | Eckstein, Kenneth H. | Review correspondence re KERP and compensation issues (0.8). | 0.80 | 1,200.00 |
| 9/30/2020 | Rosenbaum, Jordan M. | Attend portion of hearing regarding sale motion, ER Doctors motion, KEIP/KERP. | 2.40 | 2,880.00 |



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Business Operations

| DATE | TIMEKEEPER | DESCRIPTION | HOURS | AMOUNT |
|--------------|----------------------|---|--------------|--------------------|
| 9/30/2020 | Ringer, Rachael L. | Attend portions of hearing re: KEIP/KERP, preliminary injunction, other case issues (2.1). | 2.10 | 2,415.00 |
| 9/30/2020 | Eckstein, Kenneth H. | Review correspondence re KERP and compensation issues (0.3); attend court hearing re sale motion, KEIP/KERP, ER doctors motion (3.8). | 4.10 | 6,150.00 |
| 9/30/2020 | Blabey, David E. | Attend portions of omnibus hearing addressing status update, KEIP/KERP, class claim motion, and preliminary injunction. | 2.00 | 2,100.00 |
| 9/30/2020 | Blain, Hunter | Prepare for (0.4) and attend (3.8) hearing regarding injunction extension and wages. | 4.20 | 2,856.00 |
| 9/30/2020 | Schinfeld, Seth F. | Prepare for (0.1) and attend (3.8) Court hearing re: mediation updates, extension of the preliminary injunction, and other pending motions. | 3.90 | 4,056.00 |
| TOTAL | | | 44.20 | \$50,151.50 |



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Case Administration

PROFESSIONAL SERVICES SUMMARY

| TIMEKEEPER | TITLE | HOURS | FEES |
|----------------------|-----------|-------------|-------------------|
| Eckstein, Kenneth H. | Partner | 1.00 | \$1,500.00 |
| Gange, Caroline | Associate | 1.00 | 905.00 |
| Kane, Wendy | Paralegal | 4.10 | 1,722.00 |
| TOTAL FEES | | 6.10 | \$4,127.00 |

PROFESSIONAL SERVICES DETAIL

| DATE | TIMEKEEPER | DESCRIPTION | HOURS | AMOUNT |
|-----------|----------------------|--|-------|------------|
| 9/9/2020 | Eckstein, Kenneth H. | Call with state AG re: case issues (0.7); call with M. Cyganowski re same/case updates (0.3). | 1.00 | \$1,500.00 |
| 9/9/2020 | Kane, Wendy | Calendar upcoming omnibus hearings (0.1); review Judge Drain's calendar (0.1); review docket for matters scheduled for 9/30 omnibus hearing (0.4); email H. Blain re same (0.1); review docket and update internal case records (0.2). | 0.90 | 378.00 |
| 9/16/2020 | Gange, Caroline | Review docket updates and AHC professionals emails re status. | 0.40 | 362.00 |
| 9/17/2020 | Gange, Caroline | Review docket updates and H. Blain summary of late filed claims stipulation. | 0.60 | 543.00 |



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Case Administration

| DATE | TIMEKEEPER | DESCRIPTION | HOURS | AMOUNT |
|--------------|-------------|---|-------------|-------------------|
| 9/18/2020 | Kane, Wendy | Emails w/ C. Gange re hearing transcript (0.1); obtain and send same (0.1). | 0.20 | 84.00 |
| 9/23/2020 | Kane, Wendy | Review docket and update internal case records (0.5); prepare objection to ER physicians' motion to file class claim for filing and file same (1.8); send courtesy copy to chambers (0.1); service of same (0.2); emails w/ H. Blain re dial in line for hearing and set up same (0.2). | 2.80 | 1,176.00 |
| 9/24/2020 | Kane, Wendy | Email C. Gange re hearing dial in line (0.1); set up same (0.1). | 0.20 | 84.00 |
| TOTAL | | | 6.10 | \$4,127.00 |



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Claims Analysis

PROFESSIONAL SERVICES SUMMARY

| TIMEKEEPER | TITLE | HOURS | FEES |
|-----------------------|-----------|---------------|---------------------|
| Eckstein, Kenneth H. | Partner | 22.00 | \$33,000.00 |
| Ringer, Rachael L. | Partner | 17.60 | 20,240.00 |
| Trachtman, Jeffrey S. | Partner | 14.90 | 19,742.50 |
| Blabey, David E. | Counsel | 36.30 | 38,115.00 |
| Blain, Hunter | Associate | 3.70 | 2,516.00 |
| Friedman, Leah | Associate | 3.10 | 3,069.00 |
| Gange, Caroline | Associate | 28.30 | 25,611.50 |
| Goot, Rachel | Associate | 13.00 | 8,840.00 |
| Lennard, Daniel | Associate | 1.70 | 1,725.50 |
| Kane, Wendy | Paralegal | 0.30 | 126.00 |
| TOTAL FEES | | 140.90 | \$152,985.50 |

PROFESSIONAL SERVICES DETAIL

| DATE | TIMEKEEPER | DESCRIPTION | HOURS | AMOUNT |
|----------|----------------------|--|-------|------------|
| 9/1/2020 | Eckstein, Kenneth H. | Review revised legal power point re claims (0.8); correspond re Brattle meeting re claims (0.3). | 1.10 | \$1,650.00 |
| 9/1/2020 | Gange, Caroline | Review claims presentation and supporting documents re same. | 1.00 | 905.00 |
| 9/1/2020 | Kane, Wendy | Review and organize local government proof of claim files. | 0.30 | 126.00 |



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Claims Analysis

| DATE | TIMEKEEPER | DESCRIPTION | HOURS | AMOUNT |
|----------|-----------------------|--|-------|----------|
| 9/2/2020 | Trachtman, Jeffrey S. | Attend conference calls on claims process (1.9); review deck revisions re: claims issues/estimation (0.9); emails with KL team re claims estimation, negotiations (0.8). | 3.60 | 4,770.00 |
| 9/2/2020 | Ringer, Rachael L. | Call with Debtors re: claims/estimation presentation (1.0), call with clients re: same (1.0), pre-call with M. Cyganowski re: same (0.2). | 2.20 | 2,530.00 |
| 9/2/2020 | Eckstein, Kenneth H. | Call with DPW re claims analysis and issues (1.0); call with AHC re claims analysis and PowerPoint presentation (1.0). | 2.00 | 3,000.00 |
| 9/2/2020 | Blabey, David E. | Edit claims presentation to incorporate J. Trachtman and Otterbourg comments (2.4); call with Debtors' counsel, KL team, and NCSG counsel re claims presentation (1.0); call with AHC counsel re claims presentation (1.0); further edits to deck (0.2). | 4.60 | 4,830.00 |
| 9/2/2020 | Gange, Caroline | Attend call w/ AHC counsel re claims presentation for Debtors (1.0); review materials from Otterbourg re same (0.4); review revised presentation (0.3). | 1.70 | 1,538.50 |
| 9/2/2020 | Friedman, Leah | Legal research re claims issues. | 1.70 | 1,683.00 |
| 9/2/2020 | Goot, Rachel | Call with clients/Debtors re claims presentation (1.0). | 1.00 | 680.00 |



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Claims Analysis

| DATE | TIMEKEEPER | DESCRIPTION | HOURS | AMOUNT |
|----------|-----------------------|---|-------|----------|
| 9/4/2020 | Blabey, David E. | Corr. with J. Trachtman, R. Ringer and lit team re claims presentation and research to address Debtor questions (0.9); emails with J. Trachtman and lit team re research issues (0.2). | 1.10 | 1,155.00 |
| 9/4/2020 | Goot, Rachel | Call with KL team re legal issues on claims (0.9); review emails and research from clients and emails with J. Halpert re same (0.9); research re legal issues (1.9). | 3.70 | 2,516.00 |
| 9/4/2020 | Lennard, Daniel | Call with KL team re legal research issues for public side claims. | 0.90 | 913.50 |
| 9/4/2020 | Friedman, Leah | Attend KL team call re legal research (0.9); follow-up research re same (0.5). | 1.40 | 1,386.00 |
| 9/8/2020 | Trachtman, Jeffrey S. | Review and revise presentation for DPW (1.8); conference calls w/ KL team re presentation, settlement, estimation (1.4); emails re settlement, presentation, research (1.0); review research and materials re same (1.5). | 5.70 | 7,552.50 |
| 9/8/2020 | Ringer, Rachael L. | Attend call w/ KL team re: coordination on legal issues for governmental claims (1.4), emails with KL team re: prep on presentation re: same (0.5). | 1.90 | 2,185.00 |



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Claims Analysis

| DATE | TIMEKEEPER | DESCRIPTION | HOURS | AMOUNT |
|-----------|----------------------|--|-------|----------|
| 9/8/2020 | Eckstein, Kenneth H. | Attend portion of call with KL claims team re claims PowerPoint and presentation (0.8); call with State counsel and clients re claims presentation (1.0). | 1.80 | 2,700.00 |
| 9/8/2020 | Blabey, David E. | Edit claims presentation (3.5); call with Otterbourg and Pillsbury re claims presentation (0.9); call with KL professionals re same (0.8); exchange multiple emails with J. Trachtman re same (0.2); call with J. Trachtman re further edits to presentation (0.4); edit same (0.7). | 6.50 | 6,825.00 |
| 9/8/2020 | Goot, Rachel | Respond to J. Trachtman emails re claims presentation with research. | 2.60 | 1,768.00 |
| 9/9/2020 | Eckstein, Kenneth H. | Correspond with AHC counsel re claims analysis (0.4); correspond with DPW re same (0.3); revise claims PowerPoint(1.4). | 2.10 | 3,150.00 |
| 9/9/2020 | Blabey, David E. | Calls with AHC counsel re edits to claims presentation (0.4); edit same (2.9); review case law and law review articles re public nuisance claims (4.0). | 7.30 | 7,665.00 |
| 9/9/2020 | Gange, Caroline | Review class claims motions; emails w/ R. Ringer re same. | 0.70 | 633.50 |
| 9/10/2020 | Eckstein, Kenneth H. | Call re claims analysis (0.6); Attend Damages Committee call (1.0); review claims PowerPoint, correspond re same (0.8). | 2.40 | 3,600.00 |



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Claims Analysis

| DATE | TIMEKEEPER | DESCRIPTION | HOURS | AMOUNT |
|-----------|----------------------|---|-------|----------|
| 9/10/2020 | Ringer, Rachael L. | Emails with AHC member re: claims updates/presentation (0.6), emails with A. Troop re: same (0.3), attend call w/ DPW and AHC re damages (1.0). | 1.90 | 2,185.00 |
| 9/10/2020 | Blabey, David E. | Review case law from R. Goot relevant to claims presentation (2.1); call with AHC members re claims presentation (0.6); edit presentation to incorporate comments from Otterbourg and others (2.4). | 5.10 | 5,355.00 |
| 9/11/2020 | Goot, Rachel | Research re: public side claims issues (1.7); review outstanding research questions (1.0). | 2.70 | 1,836.00 |
| 9/14/2020 | Ringer, Rachael L. | Call with public claimants coalition re: late-filed municipality claims (0.5). | 0.50 | 575.00 |
| 9/14/2020 | Blabey, David E. | Emails with R. Ringer and J. Trachtman re claims presentation. | 0.20 | 210.00 |
| 9/15/2020 | Ringer, Rachael L. | Emails with public claimants re: claims presentation (0.2), attend claims call with public claimants re: public claims presentation (0.5). | 0.70 | 805.00 |
| 9/15/2020 | Eckstein, Kenneth H. | Attend claim presentation call with public advisors (1.0). | 1.00 | 1,500.00 |
| 9/15/2020 | Gange, Caroline | Review ER Physicians class claim motion. | 0.70 | 633.50 |



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Claims Analysis

| DATE | TIMEKEEPER | DESCRIPTION | HOURS | AMOUNT |
|-----------|-----------------------|--|-------|----------|
| 9/17/2020 | Blabey, David E. | Attend call with J. Trachtman, R. Ringer, D. Lennard, R. Goot re claims presentation (0.8); edits to same (0.1). | 0.90 | 945.00 |
| 9/17/2020 | Lennard, Daniel | Attend call with D. Blabey, J. Trachtman, R. Ringer, R. Goot re claims presentation. | 0.80 | 812.00 |
| 9/17/2020 | Gange, Caroline | Attend call w/ Debtor counsel, NCSG counsel and AHC professionals re ER Physicians motion (0.5); follow-up emails w/ R. Ringer re same (0.1); review ER Physicians motion; review legal research re same (1.7); review pending class claims objection (0.7). | 3.00 | 2,715.00 |
| 9/17/2020 | Goot, Rachel | Attend call with J. Trachtman, R. Ringer, D. Blabey, D. Lennard re claims presentation (0.8); follow up call with D. Lennard re same (0.2); research re same (2.0). | 3.00 | 2,040.00 |
| 9/18/2020 | Gange, Caroline | Draft objection to ER Physicians class claim motion (3.8); review pending class claims objections (0.5). | 4.30 | 3,891.50 |
| 9/19/2020 | Gange, Caroline | Review/revise draft objection to ER Physicians class claims motion (3.4); emails w/ R. Ringer and D. Blabey re same (0.1). | 3.50 | 3,167.50 |
| 9/21/2020 | Trachtman, Jeffrey S. | Emails with KL team re presentation (0.4); review research, materials re: claims presentation (1.3). | 1.70 | 2,252.50 |



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Claims Analysis

| DATE | TIMEKEEPER | DESCRIPTION | HOURS | AMOUNT |
|-----------|----------------------|--|-------|----------|
| 9/21/2020 | Ringer, Rachael L. | Review draft objection to class claims and D. Blabey comments on same (0.7); emails with public claimants re: legal claims issues (0.4). | 1.10 | 1,265.00 |
| 9/21/2020 | Blabey, David E. | Review edits to slide deck from clients (0.2); exchange emails with KL team re same (0.2); edit objection to physicians' class certification motion (2.5). | 2.90 | 3,045.00 |
| 9/21/2020 | Gange, Caroline | Edit ER physicians objections (3.9); emails w/ D. Blabey and R. Ringer re same (0.2). | 4.10 | 3,710.50 |
| 9/22/2020 | Ringer, Rachael L. | Review/revise pleading re: objection to ER physicians claims (1.2), emails with A. Troop re: updates on class claim issues (0.3). | 1.50 | 1,725.00 |
| 9/22/2020 | Eckstein, Kenneth H. | Review claims presentation slides (0.4), correspond re same (0.1), call with R. Ringer re same (0.3); review and comment on draft ER class cert pleading (1.2). | 2.00 | 3,000.00 |
| 9/22/2020 | Blabey, David E. | Review R. Ringer edits to class claim objection. | 0.20 | 210.00 |
| 9/22/2020 | Blain, Hunter | Research for response to ER class motion (0.5), review/revise objection to same (1.2), communications with C. Gange re same (0.1), further research re same (0.2). | 2.00 | 1,360.00 |



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Claims Analysis

| DATE | TIMEKEEPER | DESCRIPTION | HOURS | AMOUNT |
|-----------|-----------------------|--|-------|----------|
| 9/22/2020 | Gange, Caroline | Review/revise ER physicians objections (2.7); emails w/ R. Ringer and public claimant group re same (0.4). | 3.10 | 2,805.50 |
| 9/23/2020 | Eckstein, Kenneth H. | Review ER Doctors class cert response (0.6). | 0.60 | 900.00 |
| 9/23/2020 | Ringer, Rachael L. | Emails with C. Gange re: class claims objection and Debtors' draft objection (0.5), coordinate presentation for government claims (0.5), review Brown Rudnick edits to pleading, emails with C. Gange re: same (0.3), review final pleading for filing (0.5); attend portion of prep call re: claims presentation (0.5). | 2.30 | 2,645.00 |
| 9/23/2020 | Blabey, David E. | Attend call with clients, Pillsbury and Otterbourg re claims presentation (1.2); review relevant case law (0.7); edit deck (0.8); exchange emails with J. Trachtman re same (0.2). | 2.90 | 3,045.00 |
| 9/23/2020 | Blain, Hunter | Revise ER Class claim objection to reflect recently added docs (0.2), further review/revise same (0.5). | 0.70 | 476.00 |
| 9/23/2020 | Gange, Caroline | Attend claims presentation prep call w/ AHC and NCSG counsel (1.2); emails w/ public group re ER physicians objection (0.4); revise same (1.8); prepare for filing (0.3). | 3.70 | 3,348.50 |
| 9/24/2020 | Trachtman, Jeffrey S. | Review deck and research (0.7). | 0.70 | 927.50 |



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Claims Analysis

| DATE | TIMEKEEPER | DESCRIPTION | HOURS | AMOUNT |
|-----------|-----------------------|--|-------|----------|
| 9/24/2020 | Eckstein, Kenneth H. | Attend prep call for claims presentation, review and revise deck for same (1.2); claims presentation to company (2.0); follow up re same with M. Cyganowski, A. Troop (0.8). | 4.00 | 6,000.00 |
| 9/24/2020 | Ringer, Rachael L. | Revise outline re: presentation (0.5), emails with Public Claimants re: same (0.5), attend prep session re: government claims (1.2), circulate final documents (0.3), attend portion of presentation re: claims (1.6). | 4.10 | 4,715.00 |
| 9/24/2020 | Trachtman, Jeffrey S. | Conference prep calls re Debtors claims presentation (1.2) and attend presentation (2.0). | 3.20 | 4,240.00 |
| 9/24/2020 | Gange, Caroline | Attend portion of public group prep session re claims analysis (0.9); attend portions presentation w/ Debtors re public claim (1.6). | 2.50 | 2,262.50 |
| 9/25/2020 | Blabey, David E. | Edit claims presentation (1.5); exchange multiple emails with J. Trachtman, R. Ringer and K. Eckstein re same (0.5); call with client presenters and counsel to prep for claims presentation (1.4); attend claims presentation to Debtors (1.2). | 4.60 | 4,830.00 |
| 9/27/2020 | Eckstein, Kenneth H. | Review ER Doctors pleadings, correspond re same (0.8). | 0.80 | 1,200.00 |



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Claims Analysis

| DATE | TIMEKEEPER | DESCRIPTION | HOURS | AMOUNT |
|--------------|----------------------|--|---------------|---------------------|
| 9/29/2020 | Ringer, Rachael L. | Emails with AHC professionals re: edits to Debtors response to class claims (0.4), emails with public claimants and Debtors re: same (0.5), emails with clients re: same (0.3); emails with AHC members re: updates on withdrawal of class claim motion (0.2). | 1.40 | 1,610.00 |
| 9/29/2020 | Eckstein, Kenneth H. | Call with AHC member, M. Cyganowski re open class claim hearing issues (0.8); review ER Doctors class claim issues, (0.6); prep for court hearing (1.0); review claims presentation (0.6), correspond with DPW re same (0.1). | 3.10 | 4,650.00 |
| 9/29/2020 | Blain, Hunter | Draft joinder to objection to adjourn class claim motion (0.7), emails with R. Ringer re same (0.1), review communications with other public groups regarding ER class motion (0.2). | 1.00 | 680.00 |
| 9/30/2020 | Eckstein, Kenneth H. | Review class claim pleadings (0.8); review materials re withdrawal of ER doctors (0.3). | 1.10 | 1,650.00 |
| TOTAL | | | 140.90 | \$152,985.50 |



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Employment and Fee Applications

PROFESSIONAL SERVICES SUMMARY

| TIMEKEEPER | TITLE | HOURS | FEES |
|--------------------|-----------|--------------|--------------------|
| Ringer, Rachael L. | Partner | 1.40 | \$1,610.00 |
| Blain, Hunter | Associate | 4.60 | 3,128.00 |
| Gange, Caroline | Associate | 10.70 | 9,683.50 |
| Kane, Wendy | Paralegal | 3.90 | 1,638.00 |
| TOTAL FEES | | 20.60 | \$16,059.50 |

PROFESSIONAL SERVICES DETAIL

| DATE | TIMEKEEPER | DESCRIPTION | HOURS | AMOUNT |
|----------|-----------------|--|-------|----------|
| 9/1/2020 | Gange, Caroline | Review/revise AHC professionals' June monthly fee statement for privilege & confidentiality and compliance with UST guidelines. | 0.70 | \$633.50 |
| 9/1/2020 | Kane, Wendy | Prepare ninth monthly fee application of Gilbert for filing (0.1); file same (0.2); send courtesy copy to chambers and service of same (0.2). | 0.50 | 210.00 |
| 9/2/2020 | Blain, Hunter | Communications with R. Ringer regarding June monthly fee statement (0.1), review July monthly fee statement for confidentiality/privilege issues and compliance with UST guidelines (0.8). | 0.90 | 612.00 |



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Employment and Fee Applications

| DATE | TIMEKEEPER | DESCRIPTION | HOURS | AMOUNT |
|----------|-----------------|--|-------|----------|
| 9/2/2020 | Kane, Wendy | File FTI July fee statement (0.2); emails w/ C. Gange re same (0.1). | 0.30 | 126.00 |
| 9/3/2020 | Blain, Hunter | Review July monthly fee statement for privilege/confidentiality issues and compliance with UST guidelines (1.2), communications with C. Gange re same (0.1). | 1.30 | 884.00 |
| 9/3/2020 | Gange, Caroline | Review July monthly fee statement for privilege/confidentiality and compliance with UST guidelines. | 1.20 | 1,086.00 |
| 9/8/2020 | Blain, Hunter | Communications with billing regarding prior fee applications (0.1). | 0.10 | 68.00 |
| 9/8/2020 | Gange, Caroline | Review/revise HL fee statements and coordinate filing same. | 0.70 | 633.50 |
| 9/8/2020 | Kane, Wendy | Emails w/ billing re payments (0.1); review fee applications and orders (0.2). | 0.30 | 126.00 |
| 9/9/2020 | Gange, Caroline | Emails w/ AHC professionals re fee statements (.3); review HL first interim fee statement (.6). | 0.90 | 814.50 |
| 9/9/2020 | Blain, Hunter | Communications with D. Blabey, W. Kane, billing, and deposition provider regarding deposition invoices (0.2). | 0.20 | 136.00 |



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Employment and Fee Applications

| DATE | TIMEKEEPER | DESCRIPTION | HOURS | AMOUNT |
|-----------|--------------------|--|-------|----------|
| 9/9/2020 | Kane, Wendy | Review HL fee statements and prepare same for filing (0.2); email C. Gange re same (0.1); file five fee statements (0.4); send courtesy copy to chambers (0.1); service of same on fee notice parties (0.2). | 1.00 | 420.00 |
| 9/10/2020 | Gange, Caroline | Multiple emails w/ AHC professionals re fee statements and outstanding fees. | 0.60 | 543.00 |
| 9/11/2020 | Gange, Caroline | Emails w/ R. Ringer re professionals' fees. | 0.30 | 271.50 |
| 9/15/2020 | Ringer, Rachael L. | Review monthly fee statement for filing (0.5). | 0.50 | 575.00 |
| 9/15/2020 | Gange, Caroline | Review June monthly fee statement for privilege/confidentiality issues and emails w/ R. Ringer re same. | 0.70 | 633.50 |
| 9/16/2020 | Blain, Hunter | Draft June fee statement (0.7), revise same (0.2). | 0.90 | 612.00 |
| 9/16/2020 | Gange, Caroline | Review/revise June fee statement (0.7); emails w/ H. Blain re same (0.1). | 0.80 | 724.00 |
| 9/17/2020 | Gange, Caroline | Multiple emails w/ AHC professionals re June fees (0.3); review July monthly fee statement for privilege/confidentiality and UST guidelines (1.2). | 1.50 | 1,357.50 |
| 9/18/2020 | Ringer, Rachael L. | Review HL interim fee application (0.4), emails with C. Gange re: same (0.2). | 0.60 | 690.00 |



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Employment and Fee Applications

| DATE | TIMEKEEPER | DESCRIPTION | HOURS | AMOUNT |
|-----------|--------------------|--|-------|----------|
| 9/18/2020 | Gange, Caroline | Review/revise KL June fee statement (0.3); review AHC professionals June/July fee statements (0.8); review R. Ringer comments to Houlihan fee app and revise same (0.5). | 1.60 | 1,448.00 |
| 9/21/2020 | Gange, Caroline | Review/revise HL interim fee application (0.5); review KL July monthly fee statement (0.4). | 0.90 | 814.50 |
| 9/21/2020 | Kane, Wendy | Review August fee statement for compliance with UST guidelines and local rules. | 0.70 | 294.00 |
| 9/23/2020 | Gange, Caroline | Emails w/ DPW re HL fees; emails w/ R. Ringer re same. | 0.40 | 362.00 |
| 9/24/2020 | Blain, Hunter | Review July monthly fee statement for privilege/confidentiality issues and compliance with UST guidelines (0.8). | 0.80 | 544.00 |
| 9/25/2020 | Ringer, Rachael L. | Coordinate with C. Gange re: filing of other AHC professional fee statements (0.3). | 0.30 | 345.00 |
| 9/25/2020 | Blain, Hunter | Finalize June monthly fee statement prior to filing and coordinate with W. Kane re same (0.3), communications with R. Ringer and C. Gange re July monthly fee statement (0.1). | 0.40 | 272.00 |
| 9/25/2020 | Gange, Caroline | Review AHC professionals' fee statements and prep for filing. | 0.40 | 362.00 |



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Employment and Fee Applications

| DATE | TIMEKEEPER | DESCRIPTION | HOURS | AMOUNT |
|--------------|-------------|--|--------------|--------------------|
| 9/25/2020 | Kane, Wendy | Prepare FTI and Otterbourg fee statements for filing (0.2); emails w/ C. Gange and H. Blain re same (0.1); file KL, FTI and Otterbourg fee statements (0.5); send courtesy copy of same to Judge Drain (0.1); service of same (0.2). | 1.10 | 462.00 |
| TOTAL | | | 20.60 | \$16,059.50 |



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Litigation

PROFESSIONAL SERVICES SUMMARY

| TIMEKEEPER | TITLE | HOURS | FEES |
|----------------------|-----------|-------------|-------------------|
| Eckstein, Kenneth H. | Partner | 1.20 | \$1,800.00 |
| Blain, Hunter | Associate | 1.20 | 816.00 |
| Gange, Caroline | Associate | 0.30 | 271.50 |
| TOTAL FEES | | 2.70 | \$2,887.50 |

PROFESSIONAL SERVICES DETAIL

| DATE | TIMEKEEPER | DESCRIPTION | HOURS | AMOUNT |
|--------------|----------------------|--|-------------|-------------------|
| 9/1/2020 | Eckstein, Kenneth H. | Review NAACP correspondence re motion to intervene (0.5). | 0.50 | \$750.00 |
| 9/1/2020 | Gange, Caroline | Emails w/ R. Ringer re preliminary injunction extension and review order re same. | 0.30 | 271.50 |
| 9/2/2020 | Eckstein, Kenneth H. | Call and correspond re NAACP letter and response to intervention motion (0.7). | 0.70 | 1,050.00 |
| 9/9/2020 | Blain, Hunter | Research regarding opioid litigation (1.1), communications with R. Ringer re same (0.1). | 1.20 | 816.00 |
| TOTAL | | | 2.70 | \$2,887.50 |



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Meetings and Communications with Ad-Hoc Committee & Creditors

PROFESSIONAL SERVICES SUMMARY

| TIMEKEEPER | TITLE | HOURS | FEES |
|----------------------|-----------|--------------|--------------------|
| Eckstein, Kenneth H. | Partner | 10.10 | \$15,150.00 |
| Ringer, Rachael L. | Partner | 17.00 | 19,550.00 |
| Rosenbaum, Jordan M. | Partner | 4.70 | 5,640.00 |
| Blabey, David E. | Counsel | 1.90 | 1,995.00 |
| Stoopack, Helayne O. | Counsel | 1.00 | 1,075.00 |
| Blain, Hunter | Associate | 7.30 | 4,964.00 |
| Cohen, Boaz | Associate | 1.00 | 960.00 |
| Gange, Caroline | Associate | 9.10 | 8,235.50 |
| Khvatskaya, Mariya | Associate | 2.40 | 2,304.00 |
| Kontorovich, Ilya | Associate | 3.70 | 3,552.00 |
| Schinfeld, Seth F. | Associate | 4.90 | 5,096.00 |
| Kane, Wendy | Paralegal | 0.10 | 42.00 |
| TOTAL FEES | | 63.20 | \$68,563.50 |

PROFESSIONAL SERVICES DETAIL

| DATE | TIMEKEEPER | DESCRIPTION | HOURS | AMOUNT |
|----------|--------------------|--|-------|----------|
| 9/1/2020 | Ringer, Rachael L. | Attend portion of non-state update call re: case issues/updates (0.3). | 0.30 | \$345.00 |



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Meetings and Communications with Ad-Hoc Committee & Creditors

| DATE | TIMEKEEPER | DESCRIPTION | HOURS | AMOUNT |
|----------|----------------------|--|-------|----------|
| 9/1/2020 | Gange, Caroline | Attend non-state update call re: case issues/updates. | 0.50 | 452.50 |
| 9/3/2020 | Ringer, Rachael L. | Prepare for (0.1) and attend (1.3) call w/ AHC re: all case updates. | 1.40 | 1,610.00 |
| 9/3/2020 | Rosenbaum, Jordan M. | Attend AHC update call re: case issues/updates. | 1.30 | 1,560.00 |
| 9/3/2020 | Eckstein, Kenneth H. | Attend AHC meeting re preliminary injunction extension and claims presentation (1.3). | 1.30 | 1,950.00 |
| 9/3/2020 | Stoopack, Helayne O. | Attend portion of AHC Committee call for potential tax issues (0.4). | 0.40 | 430.00 |
| 9/3/2020 | Schinfeld, Seth F. | Attend telephonic weekly meeting of Ad Hoc Committee re: case update, preliminary injunction extension, and related matters. | 1.30 | 1,352.00 |
| 9/3/2020 | Blain, Hunter | Prepare for (0.1) and attend (1.3) AHC call regarding NAACP, extension of injunction, and other updates. | 1.40 | 952.00 |
| 9/3/2020 | Gange, Caroline | Prepare for (0.1) and attend (1.3) weekly AHC call regarding injunction extension and other updates. | 1.40 | 1,267.00 |
| 9/8/2020 | Rosenbaum, Jordan M. | Attend AHC call re case updates for potential corp. issues. | 0.80 | 960.00 |
| 9/8/2020 | Eckstein, Kenneth H. | Prepare for (0.2) and attend AHC meeting re update on case issues (0.8). | 1.00 | 1,500.00 |



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Meetings and Communications with Ad-Hoc Committee & Creditors

| DATE | TIMEKEEPER | DESCRIPTION | HOURS | AMOUNT |
|----------|----------------------|---|-------|----------|
| 9/8/2020 | Ringer, Rachael L. | Attend portion of AHC call re: case issues (0.5). | 0.50 | 575.00 |
| 9/8/2020 | Blabey, David E. | Attend call with Ad Hoc Committee re case update. | 0.80 | 840.00 |
| 9/8/2020 | Stoopack, Helayne O. | Attend portion of AHC Committee call (0.6). | 0.60 | 645.00 |
| 9/9/2020 | Rosenbaum, Jordan M. | Attend call with AHC regarding upcoming motions and hearing. | 1.10 | 1,320.00 |
| 9/9/2020 | Ringer, Rachael L. | Draft AHC call agenda (0.3), prepare for (0.2) and attend/lead AHC call re upcoming hearing (1.1). | 1.60 | 1,840.00 |
| 9/9/2020 | Eckstein, Kenneth H. | Review and comment on agenda for AHC (0.5); call with R. Ringer re same (0.3); attend AHC meeting re upcoming motions and hearings (1.1). | 1.90 | 2,850.00 |
| 9/9/2020 | Blabey, David E. | Attend Ad Hoc Committee call regarding upcoming motions and hearing. | 1.10 | 1,155.00 |
| 9/9/2020 | Schinfeld, Seth F. | Attend call with AHC regarding upcoming motions and hearing. | 1.10 | 1,144.00 |
| 9/9/2020 | Blain, Hunter | Prepare for (0.1) and attend call with AHC regarding upcoming motions and hearings (1.1). | 1.20 | 816.00 |
| 9/9/2020 | Gange, Caroline | Attend weekly AHC call regarding upcoming motions and hearings (1.1). | 1.10 | 995.50 |



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Meetings and Communications with Ad-Hoc Committee & Creditors

| DATE | TIMEKEEPER | DESCRIPTION | HOURS | AMOUNT |
|-----------|----------------------|--|-------|----------|
| 9/9/2020 | Kontorovich, Ilya | Prepare for (0.1) and attend Ad Hoc Committee meeting regarding upcoming hearing (1.1). | 1.20 | 1,152.00 |
| 9/9/2020 | Kane, Wendy | Correspondence w/ H. Blain re omnibus hearing dates and deposition (0.1). | 0.10 | 42.00 |
| 9/10/2020 | Eckstein, Kenneth H. | Attend AHC counsel call re case issues and status, next steps (1.0). | 1.00 | 1,500.00 |
| 9/10/2020 | Ringer, Rachael L. | Draft lengthy email to AHC re: wages (0.9). | 0.90 | 1,035.00 |
| 9/11/2020 | Ringer, Rachael L. | Revise lengthy update email to AHC re: wages/related issues (0.5), emails with AHC professionals re: same (0.4). | 0.90 | 1,035.00 |
| 9/14/2020 | Ringer, Rachael L. | Prep for call with certain AHC members re: case updates/issues (0.3), attend call re: same (0.8). | 1.10 | 1,265.00 |
| 9/14/2020 | Eckstein, Kenneth H. | Call with AHC members re status of plan, Sackler and related issues (0.8). | 0.80 | 1,200.00 |
| 9/15/2020 | Eckstein, Kenneth H. | Attend state call re case/plan issues (1.2). | 1.20 | 1,800.00 |
| 9/16/2020 | Rosenbaum, Jordan M. | Attend portion of AHC call regarding case updates. | 0.50 | 600.00 |



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Meetings and Communications with Ad-Hoc Committee & Creditors

| DATE | TIMEKEEPER | DESCRIPTION | HOURS | AMOUNT |
|-----------|----------------------|--|-------|----------|
| 9/16/2020 | Ringer, Rachael L. | Finalize agenda for AHC call (0.2), prep for AHC meeting (0.4), review AHC update email and emails with C. Gange re: same (0.2), update emails with clients re: mediation statement (0.2), prepare for (0.2) and attend/lead portions of AHC call (1.2). | 2.40 | 2,760.00 |
| 9/16/2020 | Eckstein, Kenneth H. | Prepare for (0.2) and attend AHC meeting re KEIP/KERP issues and Rhodes sales motion (1.2). | 1.40 | 2,100.00 |
| 9/16/2020 | Blain, Hunter | Emails/draft with C. Gange and R. Ringer regarding upcoming hearing and other items to be presented at AHC meeting (0.3), attend AHC meeting re upcoming hearing (1.2). | 1.50 | 1,020.00 |
| 9/16/2020 | Kontorovich, Ilya | Attend Ad Hoc Committee call regarding upcoming hearing. | 1.20 | 1,152.00 |
| 9/16/2020 | Schinfeld, Seth F. | Attend weekly telephonic meeting of AHC members re: KEIP/KERP issues, and Rhodes Sale. | 1.20 | 1,248.00 |
| 9/16/2020 | Gange, Caroline | Draft update email to AHC re KEIP/KERP and Sale Motion and fees and emails w/ R. Ringer re same. | 0.40 | 362.00 |
| 9/16/2020 | Cohen, Boaz | Attend portion of AHC call (1.0). | 1.00 | 960.00 |
| 9/16/2020 | Khvatskaya, Mariya | Attend portion of AHC Committee call regarding KEIP/KERP issues and upcoming hearing (1.1). | 1.10 | 1,056.00 |



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Meetings and Communications with Ad-Hoc Committee & Creditors

| DATE | TIMEKEEPER | DESCRIPTION | HOURS | AMOUNT |
|-----------|----------------------|--|-------|----------|
| 9/17/2020 | Blain, Hunter | Review and summarize filed debtor stipulation for distribution to AHC members. | 0.30 | 204.00 |
| 9/18/2020 | Ringer, Rachael L. | Emails with AHC members re: updates to all supporting states (0.3), draft update to AHC re: chambers conference (0.5), emails with C. Gange re: additional items for all state update email (0.3). | 1.10 | 1,265.00 |
| 9/18/2020 | Gange, Caroline | Begin drafting update email to consenting states (0.9); correspond w/ S. Schinfeld re same (0.2); review S. Schinfeld discovery updates re same (0.3); review AHC update email re chambers conference (0.5). | 1.90 | 1,719.50 |
| 9/19/2020 | Gange, Caroline | Review and circulate AHC update email re chambers conference, fees, and late filed claims (0.5); emails w/ R. Ringer re same (0.1); finalize draft update email to supporting states (0.6). | 1.20 | 1,086.00 |
| 9/21/2020 | Gange, Caroline | Review I. Sackler deposition summary draft for distribution to AHC. | 0.20 | 181.00 |
| 9/22/2020 | Ringer, Rachael L. | Call with AHC members re: case updates/next steps (0.9), follow-up with K. Eckstein re: same (0.2). | 1.10 | 1,265.00 |
| 9/23/2020 | Rosenbaum, Jordan M. | Attend portion of AHC call regarding KEIP/KERP motion and other issues regarding upcoming hearing. | 1.00 | 1,200.00 |



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Meetings and Communications with Ad-Hoc Committee & Creditors

| DATE | TIMEKEEPER | DESCRIPTION | HOURS | AMOUNT |
|-----------|----------------------|---|-------|----------|
| 9/23/2020 | Eckstein, Kenneth H. | Prepare for (0.2) and attend AHC call re diligence update, upcoming hearing, and KEIP/KERP motion (1.3). | 1.50 | 2,250.00 |
| 9/23/2020 | Ringer, Rachael L. | Emails with AHC professionals re: coordinating meeting agenda (0.4), prep for AHC call (0.9), attend/lead portions of same re: KEIP/KERP, other motions on for 9/30 hearing (1.3); emails with AHC members re: Ives deposition (0.3). | 2.90 | 3,335.00 |
| 9/23/2020 | Schinfeld, Seth F. | Attend telephonic weekly meeting of the AHC re: updates on insurance issues, upcoming motion practice, and IAC diligence. | 1.30 | 1,352.00 |
| 9/23/2020 | Blain, Hunter | Attend portions of AHC call regarding upcoming hearing, insurance, and bonuses (0.6). | 0.60 | 408.00 |
| 9/23/2020 | Kontorovich, Ilya | Attend Ad Hoc Committee call regarding KEIP/KERP motion, insurance issues, and upcoming hearing. | 1.30 | 1,248.00 |
| 9/23/2020 | Khvatskaya, Mariya | Attend AHC call regarding upcoming hearing (1.3). | 1.30 | 1,248.00 |
| 9/23/2020 | Gange, Caroline | Draft update emails for AHC members re ER Physicians claims (0.3); attend weekly AHC call (1.3). | 1.60 | 1,448.00 |
| 9/24/2020 | Gange, Caroline | Review mediation report and edit supporting states update re same. | 0.60 | 543.00 |



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Meetings and Communications with Ad-Hoc Committee & Creditors

| DATE | TIMEKEEPER | DESCRIPTION | HOURS | AMOUNT |
|--------------|--------------------|---|--------------|--------------------|
| 9/25/2020 | Ringer, Rachael L. | Review/send update on depositions (0.3), revisions to all state update email (0.3). | 0.60 | 690.00 |
| 9/25/2020 | Gange, Caroline | Edit update email for supporting states. | 0.20 | 181.00 |
| 9/26/2020 | Ringer, Rachael L. | Draft email to AHC members re: update on KEIP/KERP negotiations and open issues (0.6). | 0.60 | 690.00 |
| 9/28/2020 | Ringer, Rachael L. | Draft update to AHC re: updates on KEIP/KERP, matters on for 9/30 hearing (0.9). | 0.90 | 1,035.00 |
| 9/29/2020 | Ringer, Rachael L. | Discussion with AHC member re: questions on diligence coordination issues (0.7). | 0.70 | 805.00 |
| 9/30/2020 | Blain, Hunter | Summarize hearing for distribution to Ad Hoc Committee (1.5), review and summarize UCC motions to compel production for distribution to the Ad Hoc Committee (0.8). | 2.30 | 1,564.00 |
| TOTAL | | | 63.20 | \$68,563.50 |



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Plan and Disclosure Statement

PROFESSIONAL SERVICES SUMMARY

| TIMEKEEPER | TITLE | HOURS | FEES |
|-----------------------|-----------|---------------|---------------------|
| Eckstein, Kenneth H. | Partner | 9.50 | \$14,250.00 |
| Ringer, Rachael L. | Partner | 10.70 | 12,305.00 |
| Rosenbaum, Jordan M. | Partner | 4.40 | 5,280.00 |
| Trachtman, Jeffrey S. | Partner | 0.40 | 530.00 |
| Blabey, David E. | Counsel | 3.20 | 3,360.00 |
| Stoopack, Helayne O. | Counsel | 40.30 | 43,322.50 |
| Blain, Hunter | Associate | 2.50 | 1,700.00 |
| Gange, Caroline | Associate | 2.80 | 2,534.00 |
| Goot, Rachel | Associate | 8.90 | 6,052.00 |
| Gusdorf, Nathan | Associate | 12.70 | 9,779.00 |
| Khvatskaya, Mariya | Associate | 23.80 | 22,848.00 |
| Kontorovich, Ilya | Associate | 1.50 | 1,440.00 |
| Lennard, Daniel | Associate | 8.50 | 8,627.50 |
| TOTAL FEES | | 129.20 | \$132,028.00 |

PROFESSIONAL SERVICES DETAIL

| DATE | TIMEKEEPER | DESCRIPTION | HOURS | AMOUNT |
|----------|----------------------|--|-------|------------|
| 9/1/2020 | Stoopack, Helayne O. | Review settlement Term Sheets re tax structuring issues. | 1.80 | \$1,935.00 |



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Plan and Disclosure Statement

| DATE | TIMEKEEPER | DESCRIPTION | HOURS | AMOUNT |
|----------|----------------------|---|-------|----------|
| 9/2/2020 | Rosenbaum, Jordan M. | Call with R. Ringer and tax team re settlement term sheet (0.5); review settlement term sheet (0.3). | 0.80 | 960.00 |
| 9/2/2020 | Stoopack, Helayne O. | Calls with R. Ringer, J. Rosenbaum, M. Khvatskaya re: post-emergence structure and tax issues (0.5); review issues re: same (1.1); emails with R. Ringer, J. Rosenbaum, M. Khvatskaya re: same (1.0). | 2.60 | 2,795.00 |
| 9/2/2020 | Khvatskaya, Mariya | Call with KL tax, corporate and bankruptcy teams regarding post emergence structure (0.5); review post-emergence transaction structure and tax considerations (1.6). | 2.10 | 2,016.00 |
| 9/3/2020 | Ringer, Rachael L. | Call with Sacklers re: diligence/plan issues (0.7), call with J. Guard re: same (0.3). | 1.00 | 1,150.00 |
| 9/3/2020 | Stoopack, Helayne O. | Call with M. Khvatskaya re: tax issues (1.6); review precedent re: same (1.5). | 3.10 | 3,332.50 |
| 9/3/2020 | Khvatskaya, Mariya | Call with Brown Rudnick and FTI re tax issues (0.5); call with H. Stoopack re tax structure for emergence and tax issues (1.6). | 2.10 | 2,016.00 |
| 9/4/2020 | Stoopack, Helayne O. | Emails with AHC tax group re: Term Sheets, post-emergence structure and tax issues (0.3); review same (2.5). | 2.80 | 3,010.00 |
| 9/4/2020 | Khvatskaya, Mariya | Draft summary of tax issues on post-emergence structure. | 0.90 | 864.00 |



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Plan and Disclosure Statement

| DATE | TIMEKEEPER | DESCRIPTION | HOURS | AMOUNT |
|-----------|----------------------|--|-------|----------|
| 9/8/2020 | Rosenbaum, Jordan M. | Review of term sheets re: post-emergence structuring issues. | 0.60 | 720.00 |
| 9/8/2020 | Stoopack, Helayne O. | Review and comment on B. Kelly structure and tax issues deck (2.7); calls with AHC tax group and M. Khvatskaya re: same (1.4); research and consider tax issues re: Purdue structure (1.3). | 5.40 | 5,805.00 |
| 9/8/2020 | Khvatskaya, Mariya | Call with Brown Rudnick and FTI re: tax structure (1.1); discuss same with H. Stoopack (0.3). | 1.40 | 1,344.00 |
| 9/9/2020 | Stoopack, Helayne O. | Call with M. Khvatskaya re: tax issues (0.3); review and mark revised B. Kelly tax structure deck (1.6). | 1.90 | 2,042.50 |
| 9/9/2020 | Khvatskaya, Mariya | Review draft tax structure. | 0.50 | 480.00 |
| 9/10/2020 | Rosenbaum, Jordan M. | Review of tax structure. | 0.60 | 720.00 |
| 9/10/2020 | Ringer, Rachael L. | Review tax structuring presentation, emails with KL tax team with questions on same (0.5), further revise same (0.3), further emails with KL tax team re: edits to presentation (0.6); call with AHC counsel only to coordinate next steps in case, plan issues (1.0). | 2.40 | 2,760.00 |
| 9/10/2020 | Stoopack, Helayne O. | Call with AHC tax group (0.5); emails with R. Ringer, AHC tax group re: tax structure deck (0.6), call with M. Khvatskaya, N. Gusdorf re: tax issues (0.5). | 1.60 | 1,720.00 |



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| DATE | TIMEKEEPER | DESCRIPTION | HOURS | AMOUNT |
|-----------|----------------------|--|-------|----------|
| 9/10/2020 | Khvatskaya, Mariya | Review and revise draft structure steps (1.6); call with Brown Rudnick and FTI to discuss same (0.5); call with H. Stoopack and N. Gusdorf to discuss research re: tax issues (0.5); revise tax issues list (0.4). | 3.00 | 2,880.00 |
| 9/10/2020 | Gange, Caroline | Attend AHC counsel call re Sackler and plan issues (1.0); review follow-up emails re same (0.2). | 1.20 | 1,086.00 |
| 9/10/2020 | Gusdorf, Nathan | Review tax research issues relating to ownership (0.5); call with H. Stoopack and M. Khvatskaya re same (0.5). | 1.00 | 770.00 |
| 9/11/2020 | Rosenbaum, Jordan M. | Call with R. Ringer, H. Stoopack and M. Khvatskaya re review of tax structuring slide deck. | 0.80 | 960.00 |
| 9/11/2020 | Stoopack, Helayne O. | Review tax issues list (0.6) and call with M. Khvatskaya re: same (0.5); call with R. Ringer, J. Rosenbaum, M. Khvatskaya re: tax structure deck (0.8). | 1.90 | 2,042.50 |
| 9/11/2020 | Blabey, David E. | Edit claims presentation. | 0.30 | 315.00 |
| 9/11/2020 | Khvatskaya, Mariya | Attend call with KL tax, corporate and bankruptcy re: structure (0.8); discuss outstanding tax issues with H. Stoopack (0.5); draft executive summary and structure diagrams for post-emergence (1.7). | 3.00 | 2,880.00 |
| 9/12/2020 | Stoopack, Helayne O. | Review draft executive summary deck re: tax issues. | 2.30 | 2,472.50 |



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|-----------|----------------------|--|-------|----------|
| 9/12/2020 | Khvatskaya, Mariya | Review updates on tax structure. | 0.10 | 96.00 |
| 9/13/2020 | Stoopack, Helayne O. | Call with M. Khvatskaya re: tax issues deck (0.3); review revised deck (0.5). | 0.80 | 860.00 |
| 9/13/2020 | Khvatskaya, Mariya | Call with H. Stoopack re: tax issues deck (0.3); revise tax structuring considerations summary (0.9). | 1.20 | 1,152.00 |
| 9/14/2020 | Eckstein, Kenneth H. | Review case issues, correspondence, and pleadings related to plan (1.0), call with R. Ringer re same (0.2). | 1.20 | 1,800.00 |
| 9/14/2020 | Gusdorf, Nathan | Conduct tax research related to post-emergence structure. | 2.60 | 2,002.00 |
| 9/15/2020 | Rosenbaum, Jordan M. | Call with R. Ringer, H. Stoopack, M. Khvatskaya re: tax deck (0.5); review tax structure and analysis (0.6). | 1.10 | 1,320.00 |
| 9/15/2020 | Ringer, Rachael L. | Call with AHC members re plan issues (0.5); call with KL team re: tax structuring diagram (0.5), review and edit same (0.4). | 1.40 | 1,610.00 |
| 9/15/2020 | Stoopack, Helayne O. | Call with R. Ringer, J. Rosenbaum, M. Khvatskaya re: tax deck (0.5); review and mark revised deck (2.1); call with M. Khvatskaya, N. Gusdorf re: tax research (0.5). | 3.10 | 3,332.50 |



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| DATE | TIMEKEEPER | DESCRIPTION | HOURS | AMOUNT |
|-----------|----------------------|--|-------|----------|
| 9/15/2020 | Khvatskaya, Mariya | Call with KL corporate and bankruptcy re: tax structuring issues (0.5); call with H. Stoopack and N. Gusdorf re: research on taxation (0.5); review and revise tax structure deck (1.5). | 2.50 | 2,400.00 |
| 9/15/2020 | Gusdorf, Nathan | Call with H. Stoopack and M. Khvatskaya re preliminary results of tax research (0.5); follow up research regarding same (1.0). | 1.50 | 1,155.00 |
| 9/16/2020 | Eckstein, Kenneth H. | Attend advisors call re chambers conference (0.8); multiple calls with counsel for company, NCSG, clients re Sackler mediation, conference (1.4). | 2.20 | 3,300.00 |
| 9/16/2020 | Ringer, Rachael L. | Attend call with AHC professionals re: coordination for chambers conference (0.7). | 0.70 | 805.00 |
| 9/16/2020 | Stoopack, Helayne O. | Emails with B. Kelly re: tax issues deck (0.2); discuss w/ M. Khvatskaya re same (0.3). | 0.50 | 537.50 |
| 9/16/2020 | Blabey, David E. | Review precedent cases to address K. Eckstein plan questions. | 1.60 | 1,680.00 |
| 9/16/2020 | Goot, Rachel | Research re plan questions. | 4.10 | 2,788.00 |
| 9/16/2020 | Khvatskaya, Mariya | Discuss updates on tax structuring with H. Stoopack (0.3). | 0.30 | 288.00 |
| 9/17/2020 | Rosenbaum, Jordan M. | Review tax structure. | 0.20 | 240.00 |
| 9/17/2020 | Eckstein, Kenneth H. | Prep for (0.4) and participate in court conference re Sackler mediation (2.0). | 2.40 | 3,600.00 |



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| DATE | TIMEKEEPER | DESCRIPTION | HOURS | AMOUNT |
|-----------|----------------------|--|-------|----------|
| 9/17/2020 | Ringer, Rachael L. | Emails with litigation team re: plan-related research issues (0.3), attend call with KL team re: same (0.8); attend portion of call with Sacklers re: presentation (0.5), attend chambers conference re: mediation and Sackler issues (2.0). | 3.60 | 4,140.00 |
| 9/17/2020 | Stoopack, Helayne O. | Attend AHC tax group call (0.5); emails with M. Khvatskaya, R. Ringer, J. Rosenbaum re: revisions to tax structuring deck (1.6). | 2.10 | 2,257.50 |
| 9/17/2020 | Blain, Hunter | Corr. with D. Blabey regarding plan research questions (0.2), research re same (1.1). | 1.30 | 884.00 |
| 9/17/2020 | Khvatskaya, Mariya | Call with Brown Rudnick tax and FTI re: tax structuring concerns (0.5); follow up and revise the tax structuring deck (1.2). | 1.70 | 1,632.00 |
| 9/17/2020 | Goot, Rachel | Research re plan issues (2.9)research re consumer statute/opioid cases (1.0); draft memo to D. Lennard re outstanding research (0.9). | 4.80 | 3,264.00 |
| 9/17/2020 | Kontorovich, Ilya | Attend portions of chambers conference call re Sackler mediation. | 1.50 | 1,440.00 |
| 9/17/2020 | Gusdorf, Nathan | Conduct tax research and analysis re: post-emergence structures. | 3.90 | 3,003.00 |



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| DATE | TIMEKEEPER | DESCRIPTION | HOURS | AMOUNT |
|-----------|----------------------|---|-------|----------|
| 9/17/2020 | Gange, Caroline | Review AHC professionals tax presentation (0.4); emails w/ M. Khvatskaya re same (0.1); attend portion of chambers conference re Sackler mediation (1.1). | 1.60 | 1,448.00 |
| 9/18/2020 | Eckstein, Kenneth H. | Calls and correspondence w/ AHC professionals re court conference (1.2); call with M. Cyganowski re Sackler mediation, call with R. Ringer re same (0.8). | 2.00 | 3,000.00 |
| 9/18/2020 | Blabey, David E. | Review H. Blain emails and related case law re plan issues (0.8); edit claims presentation (0.4). | 1.20 | 1,260.00 |
| 9/18/2020 | Blain, Hunter | Research regarding plan issues/treatment (0.6). | 0.60 | 408.00 |
| 9/18/2020 | Khvatskaya, Mariya | Review and research tax qualification issues. | 1.80 | 1,728.00 |
| 9/18/2020 | Gusdorf, Nathan | Draft summary of research and analysis of settlement tax issues. | 3.70 | 2,849.00 |
| 9/20/2020 | Lennard, Daniel | Legal research and draft memo re plan issues. | 7.20 | 7,308.00 |
| 9/21/2020 | Eckstein, Kenneth H. | Follow up re Sackler discovery, phase II of mediation (1.3). | 1.30 | 1,950.00 |
| 9/21/2020 | Blabey, David E. | Review D. Lennard email re plan issue (0.1). | 0.10 | 105.00 |
| 9/21/2020 | Stoopack, Helayne O. | Revise tax structure deck (0.8); emails with FTI and B. Kelly re: tax issues (0.5). | 1.30 | 1,397.50 |



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| DATE | TIMEKEEPER | DESCRIPTION | HOURS | AMOUNT |
|-----------|----------------------|---|-------|----------|
| 9/21/2020 | Blain, Hunter | Research regarding plan issues (0.5), emails with C. Gange re same (0.1). | 0.60 | 408.00 |
| 9/21/2020 | Khvatskaya, Mariya | Review revisions to tax structuring deck. | 0.40 | 384.00 |
| 9/21/2020 | Lennard, Daniel | Legal research re strategy for addressing certain plan issues (1.1); emails with J. Trachtman re same (0.2). | 1.30 | 1,319.50 |
| 9/22/2020 | Rosenbaum, Jordan M. | Review tax structure. | 0.30 | 360.00 |
| 9/22/2020 | Ringer, Rachael L. | Review tax deck, emails with H. Stoopack re: same (0.8). | 0.80 | 920.00 |
| 9/22/2020 | Eckstein, Kenneth H. | Call with R. Ringer re case/plan issues (0.4). | 0.40 | 600.00 |
| 9/22/2020 | Stoopack, Helayne O. | Revise tax structure deck (0.9); review FTI computation re: tax impact (0.5); emails with B. Kelly, FTI re: tax issues (0.3). | 1.70 | 1,827.50 |
| 9/23/2020 | Ringer, Rachael L. | Numerous emails with KL tax re: tax structure issues (0.6). | 0.60 | 690.00 |
| 9/23/2020 | Stoopack, Helayne O. | Revise tax structure deck (2.3); emails with B. Kelly, R. Ringer, J. Rosenbaum re: same (1.2). | 3.50 | 3,762.50 |
| 9/23/2020 | Khvatskaya, Mariya | Review changes to tax deck (0.7). | 0.70 | 672.00 |
| 9/24/2020 | Stoopack, Helayne O. | Call with M. Khvatskaya re: status of tax research (0.2); emails with B. Kelly, R. Ringer re: Trust tax issues (0.4). | 0.60 | 645.00 |



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| DATE | TIMEKEEPER | DESCRIPTION | HOURS | AMOUNT |
|--------------|-----------------------|--|---------------|---------------------|
| 9/24/2020 | Khvatskaya, Mariya | Discuss the next steps with H. Stoopack and revisions to the tax structure. | 0.20 | 192.00 |
| 9/25/2020 | Stoopack, Helayne O. | Emails B. Kelly, R. Ringer re: tc with DPW tax (0.4), review N. Gusdorf, M. Khvatskaya research re: tax issues (0.5). | 0.90 | 967.50 |
| 9/29/2020 | Trachtman, Jeffrey S. | Emails with KL team re claims analysis and other plan issues. | 0.40 | 530.00 |
| 9/29/2020 | Ringer, Rachael L. | Emails with AHC member re: comments to supplemental mediation order (0.2). | 0.20 | 230.00 |
| 9/29/2020 | Khvatskaya, Mariya | Review updates to settlement structure deck (0.3); prepare for call with DPW tax re same (0.2). | 0.50 | 480.00 |
| 9/30/2020 | Stoopack, Helayne O. | Attend call with AHC tax group, Davis Polk tax re: tax structure issues (1.4); emails with B. Kelly re: same (0.2); review proposed tax structure chart (0.8). | 2.40 | 2,580.00 |
| 9/30/2020 | Khvatskaya, Mariya | Call with DPW tax re: structure at emergence. | 1.40 | 1,344.00 |
| TOTAL | | | 129.20 | \$132,028.00 |



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2004 Reporting

PROFESSIONAL SERVICES SUMMARY

| TIMEKEEPER | TITLE | HOURS | FEES |
|--------------------|-----------|-------------|-------------------|
| Cohen, Boaz | Associate | 1.30 | \$1,248.00 |
| Schinfeld, Seth F. | Associate | 2.40 | 2,496.00 |
| TOTAL FEES | | 3.70 | \$3,744.00 |

PROFESSIONAL SERVICES DETAIL

| DATE | TIMEKEEPER | DESCRIPTION | HOURS | AMOUNT |
|--------------|--------------------|---|-------------|-------------------|
| 9/9/2020 | Schinfeld, Seth F. | Attend meet and confer with counsel for Debtors, UCC, NSCG and other parties re: Rule 30(b)(6) depositions of IAC witnesses and related issues (0.6). | 0.60 | \$624.00 |
| 9/16/2020 | Cohen, Boaz | Participate in meet and confer call re IACs (1.3). | 1.30 | 1,248.00 |
| 9/16/2020 | Schinfeld, Seth F. | Attend meet and confer between UCC and counsel for IACs re: 30(b)(6) depositions and outstanding document requests (1.3). | 1.30 | 1,352.00 |
| 9/23/2020 | Schinfeld, Seth F. | Attend call with UCC, NCSG, and Simpson Thacher re: Norton Rose search terms and rescheduling of Stuart Baker deposition (0.5). | 0.50 | 520.00 |
| TOTAL | | | 3.70 | \$3,744.00 |

EXHIBIT G

Budget and Staffing Plan

BUDGET

June 1, 2020 – September 30, 2020

| | PROJECT CATEGORY | HOURS BUDGETED | FEE BUDGETED | ACTUAL HOURS BILLED | ACTUAL FEE SOUGHT |
|-------|--|---------------------------|-------------------------|------------------------------------|----------------------------------|
| 00001 | Asset Analysis and Recovery | 500 | \$500,000 | 407.1 | \$415,456.50 |
| 00003 | Business Operations | 150 | \$150,000 | 58.9 | \$65,665.50 |
| 00004 | Case Administration | 200 | \$200,000 | 22.2 | \$16,555.00 |
| 00005 | Claims Analysis | 500 | \$500,000 | 494.7 | \$505,955.00 |
| 00006 | Employment and Fee Applications | 200 | \$200,000 | 139.2 | \$99,541.00 |
| 00008 | Litigation | 50 | \$50,000 | 39.9 | \$46,582.50 |
| 00009 | Meetings and Communications with Ad-Hoc Committee & Creditors | 300 | \$300,000 | 258.4 | \$263,530.50 |
| 00011 | Plan and Disclosure Statement | 450 | \$450,000 | 237.4 | \$253,662.50 |
| 00013 | 2004 Reporting | 50 | \$50,000 | 31.4 | \$31,888.00 |
| | TOTAL | 2,400 | \$2,400,000.00 | 1,689.2 | \$1,698,836.50 |

STAFFING PLAN

| Category of Timekeeper | Number of Timekeepers Expected to Work on the Matter During the Budget Period | Range of Hourly Rate |
|-----------------------------------|--|-----------------------------|
| Partner | 10 | \$1,050-\$1,500 |
| Counsel/Special Counsel | 5 | \$1,050-\$1,400 |
| Associate/Law Clerk | 20 | \$585-\$1,040 |
| Paralegal | 5 | \$270-\$450 |

EXHIBIT H

Blended Hourly Rate Summary

**CUSTOMARY AND COMPARABLE COMPENSATION
DISCLOSURES FOR THE THIRD INTERIM FEE PERIOD**

| TITLE | Non-Bankruptcy Blended Hourly Rate (\$) (New York Office Only) | Committee Blended Hourly Rate in Application (\$) |
|---------------------|---|--|
| Partner | 1,208.29 | 1,285.95 |
| Counsel | 1,141.63 | 1,059.69 |
| Special Counsel | 1,006.21 | N/A |
| Associate/Law Clerk | 837.31 | 835.97 |
| Paralegal | 383.43 | 423.67 |
| Total | 935.65 | 1,004.74 |